

8937

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate Instructions.

Part I Reporting Issuer

1 Issuer's name Advent Convertible and Income Fund		2 Issuer's employer identification number (EIN) 11-3683138	
3 Name of contact for additional information Robert White		4 Telephone No. of contact 212-479-0675	
5 Email address of contact bwhite@adventcap.com		6 Number and street (or P.O. box if mail is not delivered to street address) of contact 888 7th Ave. 31st Floor	
7 City, town, or post office, state, and ZIP code of contact New York, NY 10019		8 Date of action December 22, 2025	
9 Classification and description Paid a "Return of Capital" Distribution			
10 CUSIP number 00764C109	11 Serial number(s) N/A	12 Ticker symbol AVK	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► See attached statement

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The above action will reduce the cost basis of the shareholder's security.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► N/A

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **IRC Sections §312 and §316**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
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18 Can any resulting loss be recognized? ► N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **N/A**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature

►  true, correct, and complete. Declaration of preparer (if applicable)

Date ►

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1/30/2026

Print your name ► Robert White

Title ► Treasurer and CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

RETURN OF CAPITAL DISTRIBUTION AS A PART OF THE FOLLOWING DISTRIBUTIONS

RECORD DATE:	TOTAL PER SHARE DISTRIBUTION:	ROC PER SHARE DISTRIBUTION:
1/15/2025	\$0.117200000	\$0.020861155
2/14/2025	\$0.117200000	\$0.020861155
3/14/2025	\$0.117200000	\$0.020861155
4/15/2025	\$0.117200000	\$0.020861155
5/15/2025	\$0.117200000	\$0.020861155
6/13/2025	\$0.117200000	\$0.020861155
7/15/2025	\$0.117200000	\$0.020861155
8/15/2025	\$0.117200000	\$0.020861155
9/15/2025	\$0.117200000	\$0.020861155
10/15/2025	\$0.117200000	\$0.020861155
11/14/2025	\$0.117200000	\$0.000000000
12/15/2025	\$0.117200000	\$0.000000000