

Account Change Form

For more information, contact us toll-free at 800.820.0888 or fax 855.671.8280.

Visit our website at GuggenheimInvestments.com

Standard delivery: Guggenheim Investments, P.O. Box 534493, Pittsburgh, PA 15253-4493

Overnight delivery: Guggenheim Investments, Attention: 534493, 500 Ross Street, Pittsburgh, PA 15262

To use this form, please complete the current account information below and any pertinent sections. All changes on this form require the account owner's signature(s); be sure to sign in the signature section on the second page of this form. After completing this form, you may return it by mail to the address listed above or by fax to 855.671.8280. **This form may be used for existing accounts only.**

CURRENT ACCOUNT INFORMATION

Account Name(s) _____ Account Number(s) _____

1. NEW ADDRESS(ES) AND CONTACT INFORMATION

A physical address must be provided with all PO Box address updates. Overnight courier services cannot deliver to a PO Box. This information may be changed by calling Client Services at the number above or online at traderydex.com. A 10 business day waiting period will apply before redemptions may be sent to a new address.

Check one of the following: Add this address to my account(s) Replace existing address on my account(s)

Mailing Physical Seasonal Mailing Physical Seasonal

Address _____ Address _____

Address _____ Address _____

City _____ State _____ Zip Code _____ City _____ State _____ Zip Code _____

For seasonal addresses, provide a Start and End Date: _____
Start Date _____ End Date _____

The following changes will replace existing contact information if already existing on the account(s):

Primary Telephone _____ Alternate Telephone _____ Email Address _____

2. DIVIDENDS AND CAPITAL GAINS

Distributions less than or equal to \$25 may be reinvested automatically. If you request to have the proceeds sent via Automated Clearing House (ACH) and you do not currently have ACH instructions on file, **you must attach a completed Bank Information and Alternate Payee Form**. Distributions paid by check and ACH are only available for non-retirement accounts.

Apply the instructions below to: All funds Specific funds only: _____
(Specify Fund(s))

Dividends: Reinvest Mail check to address of record Send proceeds via ACH _____
(Bank Name)

Capital Gains: Reinvest Mail check to address of record Send proceeds via ACH _____
(Bank Name)

Reinvest in: Same fund U.S. Government Money Market Other fund _____
(Fund Name)

3. TERMINATION OF ADVISOR OR REGISTERED REPRESENTATIVE

I hereby terminate my authorization of the current financial professional named below. From this point forward, I assume full responsibility for the management of my account, or for the appointment of a new financial professional, should I choose to have one. I agree that Guggenheim will not be held liable for any resulting loss or expense from acting on this instruction.

If your account holds A- or C-Class shares and you are removing your Registered Representative (Broker/Dealer), you may choose to move your investments to the lowest cost share class available. A CDSC fee may apply. This is not a taxable event in non-retirement accounts. *If no selection is made, your investments will remain in their current share class.* If you are unsure of what class of shares you own, please contact Client Services at 800.820.0888.

I wish to move my investments to the lowest-cost share class available.

I do NOT wish to move my investments.

Current Advisor/Registered Representative Name

Current Firm Name

4 SIGNATURE(S)

Please make the indicated change(s) to my account. I will indemnify and hold Guggenheim and its directors, officers and employees harmless from all liabilities and costs, including attorney fees, which may be incurred by relying upon this request.

Owner's Signature

Date

Joint Owner's Signature *(if applicable)*

Date