	Shares	Value		Shares	Value
COMMON STOCKS [†] - 0.7%			EXCHANGE-TRADED FUNDS [†] - 2.4%		
CONSUMER, CYCLICAL - 0.3%			SPDR Bloomberg Barclays	200 000	¢ 10.071.600
ATD New Holdings, Inc.* ^{,††}	21,488	\$ 526,456	High Yield Bond ETF	280,000	\$ 10,071,600
Metro-Goldwyn-Mayer, Inc.* ^{,††}	7,040	513,920	Total Exchange-Traded Funds (Cost \$9,890,049)		10,071,600
Total Consumer, Cyclical		1,040,376	(COST \$7,070,047)		10,071,000
UTILITIES - 0.3%				FACE	
TexGen Power LLC ^{††}	26,665	1,036,602		Amount~	_
ENERGY - 0.1%			CORROLLE DONDS'T TILLY		
SandRidge Energy, Inc.*	51,278	411,250	CORPORATE BONDS ^{††} - 77.1% FINANCIAL - 17.2%		
Approach Resources, Inc.*	26,183	9,261	Jefferies Finance LLC / JFIN		
Titan Energy LLC*	17,186	1,031	Company-Issuer Corp.		
Total Energy		421,542	7.25% due 08/15/24 ³	4,150,000	4,087,750
CONSUMER, NON-CYCLICAL - 0.0%			6.88% due 04/15/22 ³	3,865,000	3,884,325
Targus Group International			7.50% due 04/15/21 ³	850,000	862,750
Equity, Inc. ^{†††,1,2}	12,825	27,365	Fidelity & Guaranty Life Holdings, Inc.	,	,
Crimson Wine Group Ltd.*	8	66	5.50% due 05/01/25 ³	5,900,000	5,922,125
Total Consumer, Non-cyclical		27,431	LoanCore Capital Markets		
•			LLC / JLC Finance Corp.		
COMMUNICATIONS - 0.0%			6.88% due 06/01/20 ³	5,075,000	5,081,344
Cengage Learning Acquisitions, Inc.* ^{,††}	2,107	13,959	Lincoln Finance Ltd.	4 262 202	4 2 42 070
INDUSTRIAL - 0.0%			7.38% due 04/15/21 ³	4,260,000	4,343,070
BP Holdco LLC*,†††,1	23,711	8,373	Icahn Enterprises, LP / Icahn Enterprises Finance Corp.		
Vector Phoenix Holdings, LP*,†††,1	23,711	1,984	5.88% due 02/01/22	4,225,000	4,277,812
Total Industrial		10,357	Hunt Companies, Inc.	4,223,000	7,277,012
FINIANCIAL 0.00/			6.25% due 02/15/26 ³	4,575,000	4,266,188
FINANCIAL - 0.0%	81	1 522	Quicken Loans, Inc.	,,	,,
Jefferies Financial Group, Inc.	01	1,522	5.25% due 01/15/28 ³	4,350,000	4,072,687
Total Common Stocks			5.75% due 05/01/25 ³	150,000	150,525
(Cost \$4,379,942)		2,551,789	AmWINS Group, Inc.		
**			7.75% due 07/01/26 ³	2,950,000	2,942,625
PREFERRED STOCKS ^{††} - 0.2%			Newmark Group, Inc.	2 000 000	2.005.553
COMMUNICATIONS - 0.1%	11.074	455.065	6.13% due 11/15/23	2,800,000	2,885,551
Medianews Group, Inc.*,†††,1	11,074	455,065	Citigroup, Inc. 6.25% ^{4,5}	1,900,000	1,999,750
INDUSTRIAL - 0.1%			5.95% ^{4,5}	850,000	867,000
Seaspan Corp. 6.38% due 04/30/19	16,280	412,210	GEO Group, Inc.	050,000	007,000
U.S. Shipping Corp.* ^{,†††,1}	14,718		5.88% due 10/15/24	2,000,000	1,750,000
Total Industrial		412,210	6.00% due 04/15/26	1,050,000	879,375
Total Preferred Stocks			Springleaf Finance Corp.		
(Cost \$945,632)		867,275	7.13% due 03/15/26	1,250,000	1,272,650
			6.13% due 03/15/24	1,125,000	1,150,290
WARRANTS ^{††} - 0.0%			Oxford Finance LLC / Oxford		
SandRidge Energy, Inc.			Finance Company-Issuer II, Inc.	2 252 222	2 222 077
\$42.03, 10/04/22*	205	16	6.38% due 12/15/22 ³	2,250,000	2,311,875
SandRidge Energy, Inc.	400	10	CoreCivic, Inc. 4.75% due 10/15/27	2 700 000	2 206 701
\$41.34, 10/04/22*	488	10	American Equity Investment Life Holding Co.	2,700,000	2,296,701
Total Warrants		20	5.00% due 06/15/27	2,200,000	2,234,245
(Cost \$43,811)		26	Kennedy-Wilson, Inc.	_,_55,550	_,, .,,
			5.88% due 04/01/24	1,957,000	1,944,769

Communication Communicatio	00,000 00,000 75,000		1,738,250 1,642,000 1,470,000 1,146,110 0,439,650
6.1394.55 6.0094.55 500,000 521,299 Sprint Communications, Inc. 17.00% due 03/01/20³ 1,850,000 1,831,500 Anixter, Inc. 6.08% due 12/01/25³ 1,500,000 1,456,875 Signit Communications, Inc. 1,000% due 05/01/26³ 1,850,000 1,831,500 Anixter, Inc. 6.00% due 12/01/25³ 1,500,000 1,456,875 Signit Communications, Inc. 1,000% due 04/15/27 Coldman Sachs Group, Inc. 5,30%4.5 NFP Corp. 6.88% due 07/15/25³ 1,150,000 1,107,150 NFP Corp. 6.88% due 07/15/25³ 1,150,000 1,002,500 Assurant, Inc. 7.00% due 04/15/27 Substant, Inc. 6.00% due 04/15/27 Consumerications NFP Corp. 6.88% due 07/15/25³ 1,150,000 1,002,500 Consumer, Non-CyclicAL - 11.19% Bausch Health Companies, Inc. 5,75% due 07/15/25³ 1,000,000 1,002,500 Assurant, Inc. 6.00% due 03/15/22³ 1,000 Assurant, Inc. 6.00% due 03/15/23³ 1,000 Assurant, Inc. 7.59% due 08/15/23³ 7,335 Auc 02/10/123³ Assurant, Inc. 7.50% due 04/10/123³ Assurant, Inc. Assurant Assurant Assurant Assurant Assurant Assurant Assurant Assurant Assur	00,000 00,000 75,000		1,642,000 1,470,000 1,146,110
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USI, Inc. 6.88% due 05/01/25³ 1,500,000 1,456,875 Virgin Media Secured Finance plc Goldman Sachs Group, Inc. 5.30%*\(^{4.5}\) 1,100,000 1,107,150 Total Communications NFP Corp. 6.88% due 07/15/25³ 1,150,000 1,098,250 CONSUMER, NON-CYCLICAL - 11.11% Bausch Health Companies, Inc. 5.75% due 12/01/25³ 1,000,000 1,002,500 7.00% due 03/15/24³ 4,90 Assurant, Inc. 7.00% due 03/27/48\(^{4.5}\) 950,000 951,948 Socked ue 03/15/22³ 1.00 Vilton Re Finance LLC 5.88% due 03/30/33\(^{3.5}\) 650,000 659,473 6.13% due 02/01/25³ 7,33 Hospitality Properties Trust 4.95% due 02/15/27 500,000 495,645 Intermediate Holdco II LLC / Midas 4.95% due 08/15/22 450,000 479,219 FAGE International S.A. / FAGE Wells Targo & Co. 5.90%*\(^{4.5}\) 250,000 475,5132 Par Pharmaceutical, Inc. 7.03% due 09/10/27³ 1,600,000 1,618,000 5.25% due 04/15/26³ 1,45 COMMUNICATIONS - 12.3% Altice France S.A. 7.38% due 02/01/27³ 1,600,000 1,618,000 5.75% due 04/15/26³ 1,45 EIG Investors Corp. 10.88% due 02/01/24 5,700,000 5,985,000 11.50% due 04/15/26³ 3,55 MDC Partners, Inc. 6.50% due 05/01/24³ 7,100,000 5,885,000 11.50% due 06/15/22³ 3,55 MDC Partners, Inc. 6.50% due 05/01/24³ 5,582,000 4,619,105 6.63% due 01/10/125³ 2,50 Tenet Healthcare Corp.	75,000		1,146,110
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Wilton Re Finance LLC Vector Group Ltd. 5.88% due 03/30/33 ^{3.5} 650,000 659,473 6.13% due 02/01/25 ³ 7,33 Hospitality Properties Trust 4.95% due 02/15/27 500,000 495,645 Intermediate Holdco II ELC / Midas Intermediate Holdco II Finance, Inc. 7.88% due 10/01/22 ³ 5,07 EPR Properties 5.75% due 08/15/22 450,000 479,219 FAGE International S.A. / FAGE Wells Fargo & Co. 5.90% ^{4,5} 250,000 256,875 5.63% due 08/15/26 ³ 4,75 Total Financial 70,655,132 Par Pharmaceutical, Inc. 7.50% due 04/01/27 ³ 3,65 COMMUNICATIONS - 12.3% Prime Security Services Borrower LLC / Prime Finance, Inc. 7.38% due 05/01/26 ³ 4,850,000 4,753,000 5,25% due 04/15/24 ³ 2,05 8.13% due 02/01/27 ³ 1,600,000 1,618,000 5,75% due 04/15/26 ³ 1,45 EIG Investors Corp. HCA, Inc. Beverages & More, Inc. 9,50% due 06/15/24 ³ 3,50 Cengage Learning, Inc. 9,50% due 06/15/24 ³ 7,100,000 5,887,500 11,50% due 06/15/22 ³ 3,52 MDC Partners, Inc. 0,50% due 05/01/24 ³ 5,582,000 4,619,105	00,000		1,035,000
5.88% due 03/30/33 ^{3.5} 650,000 659,473 6.13% due 02/01/25 ³ 7,3 ² Hospitality Properties Trust 4.95% due 02/15/27 500,000 495,645 Intermediate Holdco II LLC / Midas 4.95% due 08/15/22 450,000 479,219 FAGE International S.A. / FAGE Wells Fargo & Co. 5.90% ^{4.5} 250,000 256,875 70,655,132 Par Pharmaceutical, Inc. 7.50% due 08/15/26 ³ 4,75 Total Financial 70,655,132 Prime Security Services Borrower Altice France S.A. 7.38% due 05/01/26 ³ 4,850,000 4,753,000 5.25% due 04/15/26 ³ 1,45 EIG Investors Corp. 10.88% due 02/01/27 1,600,000 1,618,000 5.75% due 04/15/26 ³ 1,45 EIG Garage Learning, Inc. 9.50% due 06/15/24 ³ 7,100,000 5,857,500 11.50% due 06/15/22 ³ 3,55 MDC Partners, Inc. 6.50% due 05/01/24 ³ 5,582,000 4,619,105 6.63% due 11/01/25 ³ 2,50 Everl 3 Financing, Inc. 10.88% due 05/01/24 ³ 5,582,000 4,619,105 6.63% due 11/01/25 ³ 2,50 Tenet Healthcare Corp.	00,000		717,710
Hospitality Properties Trust	35.000		c = 10 010
4.95% due 02/15/27 500,000 495,645 Intermediate Holdco II Finance, Inc. FPR Properties 7.88% due 10/01/22³ 5,07 5.75% due 08/15/22 450,000 479,219 FAGE International S.A. / FAGE Wells Fargo & Co. 5.90% 4.5 250,000 256,875 5.63% due 08/15/26³ 4,75 Total Financial 70,655,132 Par Pharmaceutical, Inc. 7.50% due 04/01/27³ 3,65 COMMUNICATIONS - 12.3% Prime Security Services Borrower Altice France S.A. 7.38% due 05/01/26³ 4,850,000 4,753,000 5.25% due 04/15/24³ 2,05 8.13% due 02/01/27³ 1,600,000 1,618,000 5.75% due 04/15/26³ 1,45 EIG Investors Corp. 10.88% due 02/01/24 5,700,000 5,985,000 5.88% due 02/01/29 2,50 Cengage Learning, Inc. 9.50% due 06/15/24³ 7,100,000 5,857,500 11.50% due 06/15/22³ 3,52 MDC Partners, Inc. 6.50% due 05/01/24³ 5,582,000 4,619,105 6.63% due 11/01/25³ 2,50 Level 3 Financing, Inc. Tenet Healthcare Corp.	35,000	(6,512,013
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5.75% due 08/15/22	77 000		4 705 070
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Total Financial Total Financial To,655,132 Par Pharmaceutical, Inc. 7.50% due 04/01/27³ 3,655	00.000		2 706 075
COMMUNICATIONS - 12.3%	90,000		3,796,075
COMMUNICATIONS - 12.3% Altice France S.A. LLC / Prime Finance, Inc. 7.38% due 05/01/26³ 4,850,000 4,753,000 5.25% due 04/15/24³ 2,05 8.13% due 02/01/27³ 1,600,000 1,618,000 5.75% due 04/15/26³ 1,45 EIG Investors Corp. HCA, Inc. 10.88% due 02/01/29 2,50 Cengage Learning, Inc. Beverages & More, Inc. 9.50% due 06/15/24³ 7,100,000 5,857,500 11.50% due 06/15/22³ 3,52 MDC Partners, Inc. Nathan's Famous, Inc. 6.63% due 11/01/25³ 2,50 Level 3 Financing, Inc. Tenet Healthcare Corp. Tenet Healthcare Corp.	-0.000		2 701 100
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7.38% due 05/01/26 ³ 4,850,000 4,753,000 5.25% due 04/15/24 ³ 2,05 8.13% due 02/01/27 ³ 1,600,000 1,618,000 5.75% due 04/15/26 ³ 1,45 EIG Investors Corp. HCA, Inc. 10.88% due 02/01/24 5,700,000 5,985,000 Beverages & More, Inc. 9.50% due 06/15/24 ³ 7,100,000 5,857,500 11.50% due 06/15/22 ³ 3,52 MDC Partners, Inc. 6.50% due 05/01/24 ³ 5,582,000 4,619,105 6.63% due 11/01/25 ³ 2,50 Tenet Healthcare Corp.			
8.13% due 02/01/27 ³ 1,600,000 1,618,000 5.75% due 04/15/26 ³ 1,45 EIG Investors Corp. HCA, Inc. 10.88% due 02/01/24 5,700,000 5,985,000 5.88% due 02/01/29 2,50 Cengage Learning, Inc. 9.50% due 06/15/24 ³ 7,100,000 5,857,500 11.50% due 06/15/22 ³ 3,52 MDC Partners, Inc. 6.50% due 05/01/24 ³ 5,582,000 4,619,105 6.63% due 11/01/25 ³ 2,50 Level 3 Financing, Inc.	-0.000		2 050 000
EIG Investors Corp. 10.88% due 02/01/24 5,700,000 5,985,000 5.88% due 02/01/29 2,50 Cengage Learning, Inc. 9.50% due 06/15/24³ 7,100,000 5,857,500 11.50% due 06/15/22³ 3,52 MDC Partners, Inc. 6.50% due 05/01/24³ 5,582,000 4,619,105 6.63% due 11/01/25³ 17.50% due 05/01/24³ 17.50% due 05/01/24³ 18.50% due 05/01/25³ 18.50% due 05/01/24³ 18.50% due 05/01/25³	50,000		2,050,000
10.88% due 02/01/24 5,700,000 5,985,000 5.88% due 02/01/29 2,500 Cengage Learning, Inc. Beverages & More, Inc. 9.50% due 06/15/24³ 7,100,000 5,857,500 11.50% due 06/15/22³ 3,500 MDC Partners, Inc. Nathan's Famous, Inc. 6.50% due 05/01/24³ 5,582,000 4,619,105 6.63% due 11/01/25³ 2,500 Level 3 Financing, Inc. Tenet Healthcare Corp.	50,000		1,450,305
Cengage Learning, Inc. Beverages & More, Inc. 9.50% due 06/15/24³ 7,100,000 5,857,500 11.50% due 06/15/22³ 3,52 MDC Partners, Inc. Nathan's Famous, Inc. 6.50% due 05/01/24³ 5,582,000 4,619,105 6.63% due 11/01/25³ 2,50 Level 3 Financing, Inc. Tenet Healthcare Corp.	20.000		2 (02 (25
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6.50% due 05/01/24 ³ 5,582,000 4,619,105 6.63% due 11/01/25 ³ 2,50 Level 3 Financing, Inc. Tenet Healthcare Corp.	25,000		2,626,125
Level 3 Financing, Inc. Tenet Healthcare Corp.	20.000		2 420 125
	10,000		2,428,125
5.38% due 01/15/24 1,700,000 1,731,620 6.00% due 10/01/20 1,25	-0.000		1 205 212
			1,295,313
	50,000		1,089,952
5.38% due 08/15/22 900,000 904,500 KeHE Distributors LLC / KeHE Finance Corp.	70 000		1 455 200
	70,000		1,455,300
!			
Holdings LLC / McGraw-Hill LLC / Endo Finco, Inc. Global Education Finance 5.88% due 10/15/24 ³ 1,16	co 000		1 146 100
	58,000		1,146,100
	25,000		173,250
CSC Holdings LLC Flexi-Van Leasing, Inc.	75 000		1 267 750
	75,000		1,267,750
DISH DBS Corp. C&S Group Enterprises LLC	-0.000		1 052 027
	50,000		1,053,937
7.75% due 07/01/26 560,000 487,200 Avanos Medical, Inc.	7E 000		701 460
	75,000		791,469
5.63% due 02/15/29 ³ 2,300,000 2,328,750 Darling Ingredients, Inc.	10 000		40E 2E0
	00,000		405,250
Holdings Capital Corp. Total Consumer, Non-cyclical		4	5,657,671
5.00% due 02/01/28 ³ 1,050,000 1,035,458 5.13% due 05/01/27 ³ 1,000,000 1,006,250 ENERGY - 11.0 %			
31.576 446 4576.127			
00	50,000		6,239,250
5.50% due 01/15/27 ³ 1,900,000 1,876,250 6.88% due 02/15/26 ³ 7,05	,0,000	,	0,233,230

Unit Corp. 6.63% due 05/15/21 6.63% due 01/01/25 1.350% due 10/01/25 1.350% due 10/01/25 1.350% due 10/01/25 1.350% due 01/15/26 2.225,000 1.33% due 04/15/26 2.225,000 1.33% due 05/01/25 1.300,000 1.30% due 01/01/25 1.300,000 1.30% due 01/01/25 1.30% due 01/01/25 1.300,000 1.30% due 01/01/26 1.30% d	3,224,375 2,410,512 2,231,297 2,046,000 1,836,000
6.63% due 05/15/21 6,054,000 \$ 5,811,840 6.50% due 11/30/23 3,500,000 \$ American Midstream Partners Wabash National Corp. Carrols Restaurant Group, Inc. 2,585,000 Carrols Restaurant Group, Inc. 2,225,000 Carrols Restaurant Group, Inc. Carrols Restaurant Group, Inc. 2,225,000 Carrols Restaurant Group, Inc. Carrols Restaurant Group, Inc. 2,200,000 Carrols Restaurant Group, Inc. Carrols Restaurant Group, Inc. 2,000,000 External Energy Solutions Limited HD Supply, Inc. Carrols Restaurant Group, Inc. 1,800,000 External Energy Solutions Limited HD Supply, Inc. 5.38% due 10/15/26³ 1,800,000 1,800,000 External Energy Solutions Limited HD Supply, Inc. 2,080,000 1,800,000	2,410,512 2,231,297 2,046,000
American Midstream Partners Limited Partnership / American Midstream Finance Corp. S.50% due 10/01/25³ 2,585,000 Midstream Finance Corp. S.50% due 12/15/21³ 6,240,000 5,740,800 7.13% due 04/15/26³ 2,225,000 Moss Creek Resources Holdings, Inc. 7.50% due 01/15/26³ 4,850,000 4,474,125 8.00% due 05/01/22 2,000,000 Exterran Energy Solutions Limited Partnership / EES Finance Corp. 8.13% due 05/01/25 3,917,000 3,995,340 Delphi Technologies plc 5.00% due 10/01/25³ 2,080,000 6.13% due 09/15/24 2,750,000 2,750,000 MGM Resorts International Antero Resources Corp. 5.30% due 04/15/27 1,800,000 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Finance Corp. 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Funit &P Partners LLC 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,450,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. 6.00% due 04/15/25 1,400,000 1,463,123 Party City Holdings, Inc.	2,410,512 2,231,297 2,046,000
Limited Partnership / American	2,231,297 2,046,000
Midstream Finance Corp.	2,231,297 2,046,000
Moss Creek Resources Holdings, Inc.	2,046,000
7.50% due 01/15/26³ 4,850,000 4,474,125 8.00% due 05/01/22 2,000,000 Exterran Energy Solutions Limited Partnership / EES Finance Corp. 5.38% due 10/15/26³ 1,800,000 8.13% due 05/01/25 3,917,000 3,995,340 Delphi Technologies plc PDC Energy, Inc. 5.00% due 10/01/25³ 2,080,000 6.13% due 09/15/24 2,750,000 2,750,000 MGM Resorts International Antero Resources Corp. 5.50% due 04/15/27 1,800,000 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership Range Resources Corp. / Ferrellgas Finance Corp. - 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership - Bruin E&P Partners LLC 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. - Summit Midstream Finance Corp. 5.00% due 02/15/28³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther<	
Exterran Energy Solutions Limited Partnership / EES Finance Corp. 8.13% due 05/01/25 3,917,000 3,995,340 PDC Energy, Inc. 6.13% due 09/15/24 2,750,000 2,750,000 MGM Resorts International Antero Resources Corp. 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership Range Resources Corp. 5.00% due 04/15/27 1,800,000 6.75% due 04/15/22 2,070,000 6.75% due 04/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Bruin E&P Partners LLC 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / Summit Midstream Finance Corp. 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Partnership / EES Finance Corp. 8.13% due 05/01/25 3,917,000 3,995,340 Delphi Technologies plc 5.00% due 10/01/25³ 2,080,000 6.13% due 09/15/24 2,750,000 2,750,000 MGM Resorts International Antero Resources Corp. 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership Range Resources Corp. 5.00% due 04/15/27 1,800,000 5.13% due 09/15/24 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 666,500 Superior Plus Limited Partnership Fuin E&P Partners LLC 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / Summit Midstream Finance Corp. 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	1,836,000
8.13% due 05/01/25 3,917,000 3,995,340 Delphi Technologies plc PDC Energy, Inc. 5.00% due 10/01/25³ 2,080,000 6.13% due 09/15/24 2,750,000 2,750,000 MGM Resorts International Antero Resources Corp. 5.50% due 04/15/27 1,800,000 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership Range Resources Corp. / Ferrellgas Finance Corp. 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Bruin E&P Partners LLC / Superior General Partner, Inc. 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. Summit Midstream Finance Corp. 5.00% due 02/15/28³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	1,836,000
PDC Energy, Inc. 6.13% due 09/15/24 2,750,000 2,750,000 MGM Resorts International Antero Resources Corp. 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership Ferrellgas Finance Corp. 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Bruin E&P Partners LLC 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / Summit Midstream Finance Corp. 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Partland Fuel Corp. 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	
6.13% due 09/15/24 2,750,000 2,750,000 MGM Resorts International 5.50% due 04/15/27 1,800,000 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership / Ferrellgas Finance Corp. 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership / Superior General Partner, Inc. 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. Summit Midstream Finance Corp. 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Partnership / Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Antero Resources Corp. 5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership Ferrellgas Finance Corp. 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Superior General Partnership Summit Midstream Holdings LLC / Summit Midstream Finance Corp. 5.00% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. 8.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	1,831,440
5.13% due 12/01/22 2,225,000 2,236,793 Ferrellgas Limited Partnership Range Resources Corp. / Ferrellgas Finance Corp. 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Bruin E&P Partners LLC / Superior General Partner, Inc. 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. VOC Escrow Ltd. Summit Midstream Finance Corp. 5.00% due 02/15/28³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Range Resources Corp. 5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Bruin E&P Partners LLC 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. Summit Midstream Finance Corp. 5.00% due 02/15/28³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	1,819,125
5.00% due 03/15/23 1,400,000 1,372,000 6.75% due 01/15/22 2,070,000 5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Bruin E&P Partners LLC / Superior General Partner, Inc. 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. VOC Escrow Ltd. 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	
5.88% due 07/01/22 650,000 656,500 Superior Plus Limited Partnership Bruin E&P Partners LLC / Superior General Partner, Inc. 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. VOC Escrow Ltd. Summit Midstream Finance Corp. 5.00% due 02/15/28³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Bruin E&P Partners LLC 8.88% due 08/01/23³ 2,025,000 1,938,937 7.00% due 07/15/26³ 1,750,000 Summit Midstream Holdings LLC / Summit Midstream Finance Corp. 5.00% due 02/15/28³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	1,806,075
8.88% due 08/01/23 ³ 2,025,000 1,938,937 7.00% due 07/15/26 ³ 1,750,000 Summit Midstream Holdings LLC / VOC Escrow Ltd. Summit Midstream Finance Corp. 5.00% due 02/15/28 ³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26 ³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27 ³ 1,400,000 5.88% due 02/01/24 ³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Summit Midstream Holdings LLC / Summit Midstream Finance Corp. VOC Escrow Ltd. 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Summit Midstream Finance Corp. 5.00% due 02/15/28³ 1,475,000 5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	1,778,438
5.75% due 04/15/25 1,900,000 1,790,750 Panther BF Aggregator 2 Limited Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26 ³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27 ³ 1,400,000 5.88% due 02/01/24 ³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Parkland Fuel Corp. Partnership / Panther 6.00% due 04/01/26³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27³ 1,400,000 5.88% due 02/01/24³ 1,275,000 1,297,313 Party City Holdings, Inc.	1,434,438
6.00% due 04/01/26 ³ 1,450,000 1,463,123 Finance Company, Inc. Pattern Energy Group, Inc. 8.50% due 05/15/27 ³ 1,400,000 5.88% due 02/01/24 ³ 1,275,000 1,297,313 Party City Holdings, Inc.	
Pattern Energy Group, Inc. 8.50% due 05/15/27 ³ 1,400,000 5.88% due 02/01/24 ³ 1,275,000 1,297,313 Party City Holdings, Inc.	
5.88% due 02/01/24 ³ 1,275,000 1,297,313 Party City Holdings, Inc.	1 402 500
	1,403,500
SKC ENERGY, INC. 6.65% QUE VA/V1/26° 1.750.000	1 242 750
• •	1,243,750
6.25% due 12/01/25 1,375,000 1,227,600 Wynn Las Vegas LLC / Wynn	
CNX Resources Corp. Las Vegas Capital Corp. 5.88% due 04/15/22 1,173,000 1,170,067 5.50% due 03/01/25 ³ 1,250,000	1 224 275
5.88% due 04/15/22 1,173,000 1,170,067 5.50% due 03/01/25³ 1,250,000 Murphy Oil USA, Inc. Sabre GLBL, Inc.	1,234,375
5.63% due 05/01/27 1,000,000 1,035,000 5.38% due 04/15/23 ³ 1,150,000	1,178,658
Basic Energy Services, Inc. Allison Transmission, Inc.	1,170,030
10.75% due 10/15/23 ³ 1,225,000 980,000 4.75% due 10/01/27 ³ 600,000	572,250
NuStar Logistics, LP QVC, Inc.	372,230
5.63% due 04/28/27 550,000 549,312 4.85% due 04/01/24 400,000	408,983
Legacy Reserves Limited Partnership Total Consumer, Cyclical Legacy Reserves Finance Corp.	38,472,651
8.00% due 09/20/23 1,017,000 305,100 INDUSTRIAL - 7.2%	
SandRidge Energy, Inc. Great Lakes Dredge & Dock Corp.	
7.50% due 03/15/21 ^{†††,1} 250,000 — 8.00% due 05/15/22 5,900,000	6,180,250
Total Energy 45 033 850 Grinding Media Inc. / MC	
Grinding Media Canada Inc.	
CONSUMER, CYCLICAL - 9.4% 7.38% due 12/15/23 ³ 5,150,000	4,944,000
Suburban Propane Partners Cleaver-Brooks, Inc.	
Limited Partnership/Suburban 7.88% due 03/01/23 ³ 2,775,000	2,566,875
Energy Finance Corp. Standard Industries, Inc.	
5.75% due 03/01/25 1,950,000 1,886,625 4.75% due 01/15/28 ³ 2,595,000	2,478,225
5.88% due 03/01/27 1,610,000 1,525,475 Intertape Polymer Group, Inc.	1.045.000
5.50% due 06/01/24 1,225,000 1,193,272 7.00% due 10/15/26 ³ 1,800,000	1,845,000
Williams Scotsman International, Inc. Amsted Industries, Inc.	
7.88% due 12/15/22 ³ 2,000,000 2,060,000 5.38% due 09/15/24 ³ 1,316,000	
6.88% due 08/15/23 ³ 2,050,000 2,050,000 5.00% due 03/15/22 ³ 500,000	1,296,260
AMC Entertainment Holdings, Inc. Masonite International Corp.	501,250
6.13% due 05/15/27 3,150,000 2,846,813 5.75% due 09/15/26 ³ 1,600,000	501,250
5.88% due 11/15/26 500,000 451,250	

	Face Amount		Value		Face A mount~	Value
New Enterprise Stone & Lime Company, Inc.				Mirabela Nickel Ltd.		
6.25% due 03/15/26 ³	1,525,000	\$	1,483,230	9.50% due 06/24/19 ⁸	278,115	\$ 27,812
Jeld-Wen, Inc.	,,		,,	Total Basic Materials	, ,	14,574,685
4.88% due 12/15/27 ³	1,500,000		1,413,750	Total Busic Materials		11,57 1,005
Reynolds Group Issuer Incorporated				TECHNOLOGY - 0.8%		
/ Reynolds Group Issuer LLC /				TIBCO Software, Inc.	2 000 000	2 722 000
Reynolds Group Issuer Luxembourg				11.38% due 12/01/21 ³	2,000,000	2,129,000
5.75% due 10/15/20	726,831		727,739	First Data Corp.	FF0 000	FC4 221
6.29% (3 Month USD LIBOR				5.00% due 01/15/24 ³ Ascend Learning LLC	550,000	564,231
+ 3.50%) due 07/15/21 ^{3,7}	667,000		669,501	6.88% due 08/01/25 ³	450,000	447,188
Trinity Industries, Inc.	1 100 000		1 126 007	• •	430,000	
4.55% due 10/01/24	1,190,000		1,136,907	Total Technology		3,140,419
Resideo Funding, Inc. 6.13% due 11/01/26 ³	1 050 000		1,081,500	Total Corporate Bonds		
Summit Materials LLC / Summit	1,050,000		1,061,300	(Cost \$328,059,573)		315,761,454
Materials Finance Corp.				55.W.O.D. 51.0.15.W.G. D.155.W.T-D.5676 ^{††} 7		
6.50% due 03/15/27 ³	700,000		707,000	SENIOR FLOATING RATE INTERESTS ††,7 - 2	20.2%	
Ardagh Packaging Finance plc /	700,000		707,000	INDUSTRIAL - 4.2%		
Ardagh Holdings USA, Inc.				Bhi Investments LLC 7.10% (3 Month USD LIBOR + 4.50%,		
7.25% due 05/15/24 ³	375,000		395,044	•	1 704 700	1 762 471
TransDigm, Inc.	0.0,000		575,511	Rate Floor: 5.50%) due 08/28/24 11.63% (3 Month USD LIBOR + 8.75%,	1,784,780	1,762,471
6.25% due 03/15/26 ³	350,000		364,525	Rate Floor: 9.75%) due 02/28/25 ^{†††,1}	1,500,000	1,470,000
Total Industrial	,		29,423,056	Diversitech Holdings, Inc.	1,500,000	1,470,000
Total maustral		_	25, 125,050	10.10% (3 Month USD LIBOR + 7.50%,		
UTILITIES - 4.5%				Rate Floor: 8.50%) due 06/02/25	2,650,000	2,544,000
LBC Tank Terminals Holding Netherlands BV				Coveris Rigid	2,030,000	2,5 : .,000
6.88% due 05/15/23 ⁶	6,465,000		6,109,425	4.50% (6 Month EURIBOR + 4.50%,		
Terraform Global Operating LLC				Rate Floor: 4.50%) due 07/28/25	EUR 1,850,000	2,048,388
6.13% due 03/01/26 ³	5,330,000		5,196,750	CPG International LLC		
AmeriGas Partners Limited Partnership				6.63% (3 Month USD LIBOR + 3.75%,		
/ AmeriGas Finance Corp.	2 550 000		2 540 427	Rate Floor: 4.75%) due 05/05/24	1,791,029	1,773,119
5.50% due 05/20/25	2,550,000		2,540,437	Arctic Long Carriers		
Clearway Energy Operating LLC 5.75% due 10/15/25 ³	1,950,000		1,957,313	7.00% (1 Month USD LIBOR + 4.50%,		
AmeriGas Partners, LP /	1,550,000		1,737,713	Rate Floor: 5.50%) due 05/18/23	1,522,875	1,473,381
AmeriGas Farthers, El 7 AmeriGas Finance Corp.				American Bath Group LLC		
5.75% due 05/20/27	1,450,000		1,431,875	6.85% (3 Month USD LIBOR + 4.25%,		
DPL, Inc.	1,130,000		1, 131,073	Rate Floor: 5.25%) due 09/30/23	1,013,973	1,003,833
7.25% due 10/15/21	1,050,000		1,128,540	Dynasty Acquisition Co.	000 000	000 740
Total Utilities	,,		18,364,340	due 04/04/26	900,000	899,748
Total Guilles		_	10,501,510	STS Operating, Inc. (SunSource) 6.75% (1 Month USD LIBOR + 4.25%,		
BASIC MATERIALS - 3.6%				Rate Floor: 5.25%) due 12/11/24	769,158	752,814
Eldorado Gold Corp.				Tank Holdings Corp.	705,158	732,014
6.13% due 12/15/20 ³	6,960,000		6,811,752	due 03/26/26	750,000	750,472
Alcoa Nederland Holding B.V.	7 250 000		1 455 460	Bioplan USA, Inc.	750,000	750, 172
7.00% due 09/30/26 ³	1,350,000		1,455,462	7.25% (1 Month USD LIBOR + 4.75%,		
6.13% due 05/15/28 ³	900,000		927,000	Rate Floor: 5.75%) due 09/23/21	751,094	688,505
Yamana Gold, Inc.	1 625 000		1,670,289	YAK MAT (YAK ACCESS LLC)		
4.95% due 07/15/24 4.63% due 12/15/27	1,625,000 300,000		293,495	12.49% (1 Month USD LIBOR + 10.00%,		
Valvoline, Inc.	300,000		در د ,در2	Rate Floor: 10.00%) due 07/10/26	800,000	634,000
5.50% due 07/15/24	1,500,000		1,526,250	Avison Young (Canada), Inc.		
United States Steel Corp.	.,555,000		.,,	7.26% (3 Month USD LIBOR + 5.00%,		
6.88% due 08/15/25	1,050,000		1,021,125	Rate Floor: 5.00%) due 01/31/26	550,000	541,750
Neon Holdings, Inc.	, ,		,- ,	ProAmpac PG Borrower LLC		
10.13% due 04/01/26 ³	825,000		841,500	11.19% (3 Month USD LIBOR + 8.50%,		
	•			Rate Floor: 9.50%) due 11/18/24	350,000	340,665

	Face Amount [~]		V alue		Face Amount [~]		VALUE
KUEHG Corp. (KinderCare)				Misys Ltd.			
6.35% (3 Month USD LIBOR + 3.75%,				6.10% (3 Month USD LIBOR + 3.50%,			
Rate Floor: 4.75%) due 02/21/25	314,400	\$	310,011	Rate Floor: 4.50%) due 06/13/24	199,467	\$	192,113
Wencor Group	,	•	,	Targus Group International, Inc.	122,131	•	,
6.00% ((1 Month USD LIBOR +				15.13% (3 Month USD LIBOR + 11.50%,			
3.50%) and (Commercial Prime				Rate Floor: 14.75%) due 08/01/25 ^{†††,1,2,8}	153,489		_
Lending Rate + 2.50%), Rate				Total Technology		_	15,580,445
Floor: 3.50%) due 06/19/19	131,539		128,250	iom reciniology		_	13,300,113
Total Industrial			17,121,407	COMMUNICATIONS - 3.7% Resource Label Group LLC			
TECHNOLOGY - 3.8%				7.30% (3 Month USD LIBOR + 4.50%,			
MRI Software LLC				Rate Floor: 5.50%) due 05/26/23	1,860,000		1,827,450
8.00% (1 Month USD LIBOR + 5.50%,				11.30% (3 Month USD LIBOR + 8.50%,	1,000,000		1,027,130
Rate Floor: 6.50%) due 06/30/23	2,730,923		2,703,614	Rate Floor: 9.50%) due 11/26/23	1,500,000		1,473,750
8.00% (1 Month USD LIBOR + 5.50%,	_,, -,,		_,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Houghton Mifflin Co.	1,200,000		.,,
Rate Floor: 6.50%) Due 06/30/23 ^{†††,1}	13,222		12,331	5.50% (1 Month USD LIBOR + 3.00%,			
8.30% (3 Month USD LIBOR + 5.50%,	,		,	Rate Floor: 4.00%) due 05/28/21	2,688,016		2,536,815
Rate Floor: 6.50%) due 06/30/23	310,536		307,430	Cengage Learning Acquisitions, Inc.			
8.10% (3 Month USD LIBOR + 5.50%,				6.74% (1 Month USD LIBOR + 4.25%,			
Rate Floor: 6.50%) due 06/30/23	43,444		43,010	Rate Floor: 5.25%) due 06/07/23	2,737,333		2,456,757
Lytx, Inc.				Market Track LLC			
9.25% (1 Month USD LIBOR + 6.75%,				6.83% (2 Month USD LIBOR + 4.25%,			
Rate Floor: 7.75%) due 08/31/23 ^{†††,1}	2,284,752		2,243,091	Rate Floor: 5.25%) due 06/05/24	2,462,500		2,314,750
Park Place Technologies LLC				Mcgraw-Hill Global Education Holdings LLC			
6.50% (1 Month USD LIBOR + 4.00%,				6.50% (1 Month USD LIBOR + 4.00%,			
Rate Floor: 5.00%) due 03/29/25	2,261,512		2,240,774	Rate Floor: 5.00%) due 05/04/22	1,912,157		1,754,404
Bullhorn, Inc.				GTT Communications, Inc.			
9.40% (3 Month USD LIBOR + 6.75%,	1 000 561		1 074 001	5.25% (1 Month USD LIBOR + 2.75%,	1 420 125		1 252 127
Rate Floor: 7.75%) due 11/21/22 ^{†††,1}	1,882,561		1,874,021	Rate Floor: 2.75%) due 05/31/25	1,439,125		1,353,137
9.39% (3 Month USD LIBOR + 6.75%,	77 700		70.00	Imagine Print Solutions LLC 7.25% (1 Month USD LIBOR + 4.75%,			
Rate Floor: 7.75%) due 11/21/22 ^{†††,1} Planview, Inc.	77,789		70,695	Rate Floor: 5.75%) due 06/21/22	1,078,000		994,455
7.75% (1 Month USD LIBOR + 5.25%,				Liberty Cablevision of Puerto Rico LLC	1,078,000		774,433
Rate Floor: 6.25%) due 01/27/23 ^{†††,1}	1,179,000		1,179,000	5.98% (1 Month USD LIBOR + 3.50%,			
Advanced Computer Software	1,175,000		1,175,000	Rate Floor: 4.50%) due 01/07/22	300,000		296,814
7.24% (1 Month USD LIBOR + 4.75%,				Total Communications	,	_	15,008,332
Rate Floor: 4.75%) due 05/31/24	1,068,400		1,063,507	iotal Communications		_	13,006,332
Refinitiv (Financial & Risk Us Holdings, Inc.)	, ,		, ,	CONSUMER, CYCLICAL - 3.4%			
6.25% (1 Month USD LIBOR + 3.75%,				Power Solutions (Panther)			
Rate Floor: 3.75%) due 10/01/25	935,156		907,270	due 03/14/26	1,625,000		1,605,711
Optiv, Inc.				American Tire Distributors, Inc.			
5.75% (1 Month USD LIBOR + 3.25%,				10.13% (3 Month USD LIBOR + 7.50%,			
Rate Floor: 4.25%) due 02/01/24	814,972		776,261	Rate Floor: 8.50%) due 09/02/24	1,336,779		1,189,733
Cvent, Inc.				8.66% (3 Month USD LIBOR + 6.00%,	220.024		224.206
6.25% (1 Month USD LIBOR + 3.75%,				Rate Floor: 7.00%) due 09/01/23	330,924		324,306
Rate Floor: 4.75%) due 11/29/24	746,231		729,441	Alexander Mann			
Global Payments, Inc.				6.23% (1 Month GBP LIBOR + 5.50%,	CDD 1 100 000		1 276 270
4.25% (1 Month USD LIBOR + 1.75%,	400 750		400 700	Rate Floor: 5.50%) due 06/16/25 BBB Industries, LLC	GBP 1,100,000		1,376,279
Rate Floor: 1.75%) due 10/17/25	498,750		492,102	6.98% (1 Month USD LIBOR + 4.50%,			
Solera LLC				Rate Floor: 4.50%) due 08/01/25	1,263,825		1,260,665
7.00% (1 Month USD LIBOR + 4.50%,	A16 667		204 020	Midas Intermediate Holdco II LLC	1,203,023		.,200,003
Rate Floor: 4.50%) due 03/03/21 ^{†††,1}	416,667		394,039	5.35% (3 Month USD LIBOR + 2.75%,			
Aspect Software, Inc. 7.74% (3 Month USD LIBOR + 5.00%,				Rate Floor: 3.75%) due 08/18/21	1,286,835		1,250,379
Rate Floor: 6.00%) due 01/15/24	440,272		351,746		,,		, -,
Nate 11001. 0.00/0] uue 01/13/24	440,272		740,166				

	Face Amount~		V ALUE		Face Amount [~]		Value
AMC Entertainment, Inc.				Recess Holdings, Inc.			
due 03/14/26	1,050,000	\$	1,041,600	6.25% (1 Month USD LIBOR + 3.75%,			
Prime Security Services Borrower LLC	1,000,000	•	.,,	Rate Floor: 4.75%) due 09/30/24	1,378,171	\$	1,342,573
5.25% (1 Month USD LIBOR + 2.75%,				ScribeAmerica Intermediate	,,	•	,- ,
Rate Floor: 3.75%) due 05/02/22	895,443		885,038	Holdco LLC (Healthchannels)			
AVSC Holding Corp.	,		,	6.98% (1 Month USD LIBOR + 4.50%,			
5.76% ((1 Month USD LIBOR + 3.25%)				Rate Floor: 4.50%) due 04/03/25	1,188,000		1,170,180
and (3 Month USD LIBOR + 3.25%),				Civitas Solutions, Inc.	1,100,000		.,,
Rate Floor: 4.25%) due 03/03/25	895,489		870,863	6.75% (1 Month USD LIBOR + 4.25%,			
Accuride Corp.	,		,	Rate Floor: 4.25%) due 03/09/26	1,000,000		1,002,500
7.85% (3 Month USD LIBOR + 5.25%,				Albertson's LLC	.,000,000		.,002,500
Rate Floor: 6.25%) due 11/17/23	976,023		810,099	5.50% (1 Month USD LIBOR + 3.00%,			
Blue Nile, Inc.	370,023		010,033	Rate Floor: 3.75%) due 11/17/25	997,500		983,974
9.13% (3 Month USD LIBOR + 6.50%,				Smart & Final Stores LLC	<i>557</i> ,500		705,577
Rate Floor: 7.50%) due 02/17/23	707,188		675,364	6.13% (3 Month USD LIBOR + 3.50%,			
Equinox Holdings, Inc.	707,100		073,304	Rate Floor: 4.25%) due 11/15/22	1,000,000		950,830
5.50% (1 Month USD LIBOR + 3.00%,				IHC Holding Corp.	1,000,000		750,050
Rate Floor: 4.00%) due 03/08/24	648,354		643,816	9.35% (3 Month USD LIBOR + 6.75%,			
EnTrans International, LLC	040,334		043,610	Rate Floor: 7.75%) due 04/30/21 ^{†††} ,1	783,683		779,589
8.50% (1 Month USD LIBOR + 6.00%,				6.75% (3 Month USD LIBOR + 6.75%,	765,065		779,365
Rate Floor: 6.00%) due 11/01/24	588,750		579,919	Rate Floor: 7.75%) due 04/30/21 ^{†††,1}	149,046		148,267
Belk, Inc.	300,730		3/3,313	Packaging Coordinators Midco, Inc.	145,040		140,207
7.45% (3 Month USD LIBOR + 4.75%,				6.61% (3 Month USD LIBOR + 4.00%,			
Rate Floor: 5.75%) due 12/12/22	489,997		393,972	Rate Floor: 5.00%) due 06/30/23	E32 4E2		E10 E2E
	405,557		393,972	6.49% (1 Month USD LIBOR + 4.00%,	522,453		518,535
Mavis Tire Express Services Corp.				Rate Floor: 4.00%) due 07/01/21 ^{†††,1}	22/615		215 719
5.74% (1 Month USD LIBOR + 3.25%,	352,100		342,417		334,615		315,718
Rate Floor: 3.25%) due 03/20/25	332,100		342,417	Hearthside Group Holdings LLC			
Acosta, Inc.				6.19% (1 Month USD LIBOR + 3.69%,	744 275		722 044
6.38% ((1 Month USD LIBOR +				Rate Floor: 3.69%) due 05/23/25	744,375		722,044
3.25%) and (Commercial Prime				Give and Go Prepared Foods Corp.			
Lending Rate + 2.25%), Rate	447.704		202.040	6.85% (3 Month USD LIBOR + 4.25%,	(00.350		(27 202
Floor: 4.25%) due 09/26/19	441,194		202,949	Rate Floor: 5.25%) due 07/29/23	699,350		637,283
6.07% ((3 Month USD LIBOR +				Moran Foods LLC			
3.25%) and (Commercial Prime				8.60% (3 Month USD LIBOR + 6.00%,	126 744		247.642
Lending Rate + 2.25%), Rate	270 707		120 205	Rate Floor: 7.00%) due 12/05/23	426,744	_	241,643
Floor: 3.25%) due 09/26/19	278,707		128,205	Total Consumer, Non-cyclical		_	13,055,307
SMG US Midco 2, Inc.				BASIC MATERIALS - 0.7%			
9.50% (1 Month USD LIBOR + 7.00%,	200 000		202 250	ICP Industrial, Inc.			
Rate Floor: 7.00%) due 01/23/26	300,000	_	302,250	6.50% (1 Month USD LIBOR + 4.00%,			
Total Consumer, Cyclical		_	13,883,565	Rate Floor: 5.00%) due 11/03/23	1,236,848		1,230,664
CONSUMER, NON-CYCLICAL - 3.2%				Element Solutions, Inc.	1,230,040		1,230,004
Springs Window Fashions				4.75% (1 Month USD LIBOR + 2.25%,			
6.74% (1 Month USD LIBOR + 4.25%,				Rate Floor: 2.25%) due 01/30/26	997,500		988,154
Rate Floor: 4.25%) due 06/15/25	1,736,875		1,712,993	Big River Steel LLC	<i>JJ7</i> ,300		700,17
10.99% (1 Month USD LIBOR + 8.50%,	1,730,673		1,712,993	7.60% (3 Month USD LIBOR + 5.00%,			
*	1 025 000		020 202		886,500		000 716
Rate Floor: 8.50%) due 06/15/26	1,025,000		930,392	Rate Floor: 6.00%) due 08/23/23	000,300	_	888,716
CTI Foods Holding Co. LLC 10.00% (Commercial Prime				Total Basic Materials		_	3,107,534
				ENERGY - 0.4%			
Lending Rate + 2.50%, Rate	2 160 000		1 002 607	Permian Production Partners LLC			
Floor: 3.50%) due 06/29/20	2,160,000		1,083,607	8.49% (1 Month USD LIBOR + 6.00%,			
10.50% (1 Month USD LIBOR + 8.00%,	405 503		405 670	Rate Floor: 7.00%) due 05/20/24	1,203,125		1,155,000
Rate Floor: 9.00%) due 07/10/19	495,591		485,679		1,203,123		1,133,000
9.85% (3 Month USD LIBOR + 7.25%,	F00 00-		20 -22	Riverstone Utopia Member LLC 6.74% (1 Month USD LIBOR + 4.25%,			
Rate Floor: 8.25%) due 06/28/21	590,000		29,500		207 000		30E 01
				Rate Floor: 5.25%) due 10/17/24	397,000		395,015

250,250						
960,905 706,875		247,642 1,797,657 860,010 676,833 1,536,843	ASSET-BACKED SECURITIES ^{††} - 0.3% COLLATERALIZED LOAN OBLIGATIONS - 0.3% WhiteHorse X Ltd. 2015-10A, 8.07% (3 Month USD LIBOR + 5.30%, Rate Floor: 5.30%) due 04/17/27 ^{3,7} WhiteHorse VII Ltd. 2013-1A, 7.45% (3 Month USD LIBOR + 4.80%, Rate Floor: 0.00%) due 11/24/25 ^{3,7} Total Collateralized Loan Obligations Total Asset-Backed Securities	750,000 600,000	\$	737,800 589,373 1,327,173 1,327,173
995,000 520,180	-	<u>, , , </u>	Total Investments - 100.9% (Cost \$431,144,027) Other Assets & Liabilities, net - (0.9)% Total Net Assets - 100.0%			3,176,881 3,692,226) 9,484,655
	706,875 995,000	960,905 706,875	960,905 860,010 706,875 676,833 1,536,843 995,000 986,294	LIBOR + 5.30%, Rate Floor: 5.30%) due 04/17/27 ^{3,7} WhiteHorse VII Ltd. 2013-1A, 7.45% (3 Month USD LIBOR + 4.80%, Rate Floor: 0.00%) due 11/24/25 ^{3,7} Total Collateralized Loan Obligations Total Asset-Backed Securities (Cost \$1,187,745) Total Investments - 100.9% (Cost \$431,144,027) Other Assets & Liabilities, net - (0.9)% Total Net Assets - 100.0% Total Net Assets - 100.0%	LIBOR + 5.30%, Rate Floor: 5.30%) due 04/17/27 ^{3,7} 750,000 WhiteHorse VII Ltd. 2013-1A, 7.45% (3 Month USD LIBOR + 4.80%, Rate Floor: 0.00%) due 11/24/25 ^{3,7} 600,000 706,875 676,833 1,536,843 Total Collateralized Loan Obligations Total Asset-Backed Securities (Cost \$1,187,745) Total Investments - 100.9% (Cost \$431,144,027) Other Assets & Liabilities, net - (0.9)% Total Net Assets - 100.0%	LIBOR + 5.30%, Rate Floor: 5.30% due 04/17/27 ^{3,7} 750,000 \$ WhiteHorse VII Ltd. 2013-1A, 7.45% (3 Month USD LIBOR + 4.80%, Rate Floor: 0.00%) due 11/24/25 ^{3,7} 600,000

Forward Foreign Currency Exchange Contracts ††

Counterparty	Contracts to Sell	Currency	Settlement Date	Settlement Value	Value at March 31, 2019	Unrealized Appreciation/ (Depreciation)
Barclays Bank plc Bank of America, N.A.	2,298,000 1,871,000	GBP EUR	04/12/19 04/12/19	\$ 3,012,283 2,098,701	\$ 2,994,522 2,100,962	\$ 17,761 (2,261) \$ 15,500
Counterparty	Contracts to Buy	Currency	Settlement Date	Settlement Value	Value at March 31, 2019	Unrealized Appreciation/ (Depreciation)
Bank of America, N.A. Barclays Bank plc	160,000 185,000	GBP GBP	04/12/19 04/12/19	\$ 211,038 245,104	\$ 208,496 241,073	\$ (2,542) (4,031) \$ (6,573)

- ~ The face amount is denominated in U.S. dollars unless otherwise indicated.
- * Non-income producing security.
- † Value determined based on Level 1 inputs, unless otherwise noted.
- †† Value determined based on Level 2 inputs, unless otherwise noted.
- ††† Value determined based on Level 3 inputs.
- ¹ Security was fair valued by the Valuation Committee at March 31, 2019. The total market value of fair valued securities amounts to \$8,979,538, (cost \$9,125,942) or 2.2% of total net assets.
- ² Affiliated issuer.
- ³ Security is a 144A or Section 4(a) (2) security. These securities have been determined to be liquid under guidelines established by the Board of Trustees. The total market value of 144A or Section 4(a) (2) securities is \$205,369,323 (cost \$213,855,578), or 50.2% of total net assets.
- ⁴ Perpetual maturity
- ⁵ Security has a fixed rate coupon which will convert to a floating or variable rate coupon on a future date.
- ⁶ Security is a 144A or Section 4(a) (2) security. These securities have been determined to be illiquid and restricted under guidelines established by the Board of Trustees. The total market value of 144A or Section 4(a) (2) illiquid and restricted securities is \$7,564,725 (cost \$8,095,707), or 1.8% of total net assets.
- Variable rate security. Rate indicated is the rate effective at March 31, 2019. In some instances, the effective rate is limited by a minimum rate floor or a maximum rate cap established by the issuer. The settlement status of a position may also impact the effective rate indicated. In some cases, a position may be unsettled at period end and may not have a stated effective rate. In instances where multiple underlying reference rates and spread amounts are shown, the effective rate is based on a weighted average.
- ⁸ Security is in default of interest and/or principal obligations.

EUR — Euro

EURIBOR — European Interbank Offered Rate

GBP — British Pound

LIBOR — London Interbank Offered Rate

plc — Public Limited Company