	Shares		Value		Shares	Value
COMMON STOCKS† - 0.8%				MONEY MARKET FUND [†] - 0.2%		
CONSUMER, NON-CYCLICAL - 0.4%				Dreyfus Treasury Securities		
Chef Holdings, Inc.*;†††,1	7,502	¢	944,052	Cash Management Fund —		
ATD New Holdings, Inc.**†	21,488	Þ	601,664	Institutional Shares 1.83% ³	800,763	\$ 800,763
Cengage Learning Holdings II, Inc.**	2,107		24,231	Total Money Market Fund		
Targus Group International	2,107		21,251	(Cost \$800,763)		800,763
Equity, Inc. †††,1,2	12,825		21,720		_	
Spectrum Brands Holdings, Inc.	2		107		FACE	
Crimson Wine Group Ltd.*	8		60		Amount~	_
Total Consumer, Non-cyclical			1,591,834	CORPORATE BONDS ^{††} - 85.6%		
UTILITIES - 0.2%				FINANCIAL - 17.3%		
TexGen Power LLC ^{†††}	26,665		1,066,600	Jefferies Finance LLC / JFIN		
	20,003	_	1,000,000	Company-Issuer Corp.		
CONSUMER, CYCLICAL - 0.1%				7.25% due 08/15/24 ⁴	4,150,000	4,134,438
Metro-Goldwyn-Mayer, Inc.* ^{††}	7,040		421,224	6.25% due 06/03/26 ⁴	3,950,000	4,078,375
ENERGY - 0.1%				Fidelity & Guaranty Life Holdings, Inc.	-,,	,,
SandRidge Energy, Inc.*	51,278		241,007	5.50% due 05/01/25 ^{4,5}	5,900,000	6,327,750
	31,270	_	211,007	Hunt Companies, Inc.	, ,	, ,
INDUSTRIAL - 0.0%				6.25% due 02/15/26 ⁴	5,315,000	5,208,700
BP Holdco LLC*,†††,1,2	23,711		8,372	LoanCore Capital Markets		
Vector Phoenix Holdings, LP*,†††,1	23,711		1,984	LLC / JLC Finance Corp.		
Total Industrial			10,356	6.88% due 06/01/20 ⁴	5,075,000	5,011,563
FINANCIAL - 0.0%				Quicken Loans, Inc.		
Jefferies Financial Group, Inc.	81		1,490	5.25% due 01/15/28 ⁴	4,350,000	4,489,200
Jenenes i manciai Group, mc.	01	_	1,700	5.75% due 05/01/25 ⁴	325,000	335,156
Total Common Stocks				Icahn Enterprises, LP / Icahn		
(Cost \$4,731,879)			3,332,511	Enterprises Finance Corp.		
PREFERRED STOCKS ^{†††} - 0.1%				5.88% due 02/01/22	4,225,000	4,269,891
UTILITIES - 0.1%				Kennedy-Wilson, Inc.	2 552 000	2 (45 165
MediaNews Group, Inc.*,1	1,107		534,846	5.88% due 04/01/24 AmWINS Group, Inc.	3,553,000	3,645,165
·	,			7.75% due 07/01/26 ⁴	2,950,000	3,171,250
INDUSTRIAL – 0.0%				Newmark Group, Inc.	2,730,000	3,171,230
U.S. Shipping Corp.* ^{,1}	14,718			6.13% due 11/15/23	2,900,000	3,146,013
Total Preferred Stocks				GEO Group, Inc.	2,700,000	3,110,013
(Cost \$535,573)		_	534,846	5.88% due 10/15/24	2,000,000	1,720,000
WARRANTS ^{††} - 0.0%				6.00% due 04/15/26	1,050,000	847,350
SandRidge Energy, Inc.				5.88% due 01/15/22	500,000	482,370
\$41.34, 10/04/22*	488		24	Citigroup, Inc.		
SandRidge Energy, Inc.				6.25% ^{6,7}	1,900,000	2,116,125
\$42.03, 10/04/22*	205		21	5.95% ^{6,7}	850,000	899,954
Total Warrants				Springleaf Finance Corp.		
(Cost \$43,811)			45	6.13% due 03/15/24	1,125,000	1,210,781
,				7.13% due 03/15/26	1,050,000	1,164,791
EXCHANGE-TRADED FUNDS† - 1.9%				6.63% due 01/15/28	450,000	483,885
SPDR Bloomberg Barclays Short	200 000		0 102 000	CoreCivic, Inc.	2 700 000	2 272 625
Term High Yield Bond ETF	300,000	_	8,103,000	4.75% due 10/15/27 Oxford Finance LLC / Oxford	2,700,000	2,372,625
Total Exchange-Traded Funds			0.102.000	Finance Company-Issuer II, Inc.		
(Cost \$8,141,077)			8,103,000	6.38% due 12/15/22 ^{4,5}	2,250,000	2,340,000
				American Equity Investment Life Holding Co.	۷,۷,۷۷۷	۷,540,000
				5.00% due 06/15/27	2,200,000	2,312,019
				Greystar Real Estate Partners LLC	2,200,000	2,312,013
				5.75% due 12/01/25 ⁴	2,050,000	2,108,937
					_,,	_,

	Face Amount~		V alue		Face Amount~		Value
IDMarray Chara 9 Ca				r roo/ J 07/01/204	1 400 000	ď	1 404 500
JPMorgan Chase & Co. 6.13% ^{6,7}	1,250,000	¢	1,354,463	5.50% due 07/01/29 ⁴ McGraw-Hill Global Education	1,400,000	\$	1,494,500
6.00% ^{6,7}	500,000	Þ	534,285	Holdings LLC / McGraw-Hill			
USI, Inc.	300,000		J34,26J	Global Education Finance			
6.88% due 05/01/25 ⁴	1,650,000		1,674,717	7.88% due 05/15/24 ⁴	3,467,000		2,998,955
CNO Financial Group, Inc.	1,030,000		1,074,717	GrubHub Holdings, Inc.	3,407,000		2,330,333
5.25% due 05/30/29	1,350,000		1,478,250	5.50% due 07/01/27 ⁴	2,100,000		2,142,630
Iron Mountain, Inc.	1,550,000		1,470,230	Ziggo BV	2,100,000		2,142,030
4.88% due 09/15/29 ⁴	1,350,000		1,370,655	5.50% due 01/15/27 ⁴	1,900,000		1,980,180
Goldman Sachs Group, Inc.	1,550,000		1,570,055	Altice Financing S.A.	1,500,000		1,200,100
5.30% ^{5,6,7}	1,100,000		1,155,000	6.63% due 02/15/23 ⁴	1,700,000		1,744,625
NFP Corp.	1,100,000		1,133,000	Sprint Communications, Inc.	1,700,000		1,7 77,023
6.88% due 07/15/25 ⁴	1,150,000		1,141,375	7.00% due 03/01/20 ⁴	1,600,000		1,626,000
Assurant, Inc.	1,130,000		1,171,575	Telenet Finance Lux Note	1,000,000		1,020,000
7.00% due 03/27/48 ⁷	950,000		1,059,250	5.50% due 03/01/28	1,400,000		1,466,500
CIT Bank North America	230,000		1,033,230	Midcontinent Communications /	1,400,000		1,700,500
2.97% due 09/27/25 ⁷	850,000		849,745	Midcontinent Finance Corp.			
Wilton Re Finance LLC	830,000		047,743	5.38% due 08/15/27 ⁴	1,000,000		1,052,500
5.88% due 03/30/33 ^{4,7}	650,000		666,845	Ziggo Bond Company BV	1,000,000		1,032,300
Service Properties Trust	030,000		000,843	6.00% due 01/15/27 ⁴	850,000		887,188
4.95% due 02/15/27	500,000		506,584	Match Group, Inc.	830,000		007,100
4.95% due 02/15/27 Equinix, Inc.	300,000		300,364		820,000		970 450
5.88% due 01/15/26	400,000		425,564	5.63% due 02/15/29 ⁴	820,000		879,450
Wells Fargo & Co.	400,000		423,304	Cogent Communications Group, Inc. 5.38% due 03/01/22 ⁴	400,000		416 000
5.90% ^{6,7}	250,000		265 052	' '	400,000	_	416,000
	250,000	_	265,852	Total Communications		_	66,219,433
Total Financial		_	74,358,923	CONSUMER, NON-CYCLICAL - 14.0%			
COMMUNICATIONS - 15.4%				Vector Group Ltd.			
CCO Holdings LLC / CCO				6.13% due 02/01/25 ^{4,5}	7,335,000		7,023,263
Holdings Capital Corp.				Bausch Health Companies, Inc.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,,
5.38% due 06/01/29 ⁴	3,600,000		3,834,000	7.00% due 03/15/24 ⁴	4,900,000		5,149,704
4.75% due 03/01/30 ⁴	2,550,000		2,588,785	6.50% due 03/15/22 ⁴	1,000,000		1,033,750
5.13% due 05/01/27 ⁴	1,000,000		1,043,750	5.75% due 08/15/27 ⁴	400,000		432,332
5.13% due 02/15/23	700,000		711,375	Midas Intermediate Holdco II LLC / Midas	.00,000		.52,552
5.00% due 02/01/28 ⁴	425,000		439,344	Intermediate Holdco II Finance, Inc.			
Level 3 Financing, Inc.	.25,000		.55,5	7.88% due 10/01/22 ⁴	5,577,000		5,172,667
4.63% due 09/15/27 ⁴	3,100,000		3,128,055	FAGE International S.A. / FAGE	3,377,000		3,172,007
5.38% due 01/15/24	2,100,000		2,141,685	USA Dairy Industry, Inc.			
5.63% due 02/01/23 ⁵	1,134,000		1,148,175	5.63% due 08/15/26 ^{4,5}	4,790,000		4,299,025
5.38% due 08/15/22	900,000		905,062	Tenet Healthcare Corp.	.,. >0,000		.,233,023
5.25% due 03/15/26	575,000		597,914	6.25% due 02/01/27 ⁴	2,000,000		2,083,100
Altice France S.A.	373,000		337,37.	5.13% due 11/01/27 ⁴	2,000,000		2,066,700
7.38% due 05/01/26 ⁴	5,300,000		5,682,713	Par Pharmaceutical, Inc.	2,000,000		2,000,700
8.13% due 02/01/27 ⁴	1,600,000		1,766,000	7.50% due 04/01/27 ⁴	4,350,000		3,985,687
EIG Investors Corp.	1,000,000		.,,	Prime Security Services Borrower	.,550,000		3,303,007
10.88% due 02/01/24	5,850,000		6,084,000	LLC / Prime Finance, Inc.			
Virgin Media Secured Finance plc	3,030,000		0,00 .,000	5.75% due 04/15/26 ⁴	3,350,000		3,488,355
5.50% due 05/15/29 ⁴	5,100,000		5,323,125	5.25% due 04/15/24 ⁴	450,000		461,948
CSC Holdings LLC	3,100,000		3,323,123	Harsco Corp.	150,000		101,510
6.50% due 02/01/29 ⁴	3,200,000		3,556,720	5.75% due 07/31/27 ⁴	2,950,000		3,071,835
5.75% due 01/15/30 ⁴	1,300,000		1,358,656	Beverages & More, Inc.	2,230,000		2,071,023
Cengage Learning, Inc.	1,500,000		1,550,050	11.50% due 06/15/22 ⁸	3,525,000		2,538,000
9.50% due 06/15/24 ⁴	4,658,000		4,262,070	Nathan's Famous, Inc.	3,323,000		2,330,000
MDC Partners, Inc.	7,030,000		1,202,070	6.63% due 11/01/25 ⁴	2,500,000		2,487,500
6.50% due 05/01/24 ⁴	3,622,000		3,300,548	Nielsen Finance LLC / Nielsen Finance Co.	۷,500,000		۷,۳۵۲,۵۵۵
Sirius XM Radio, Inc.	3,022,000		J,J00,J40	5.00% due 04/15/22 ⁴	2,300,000		2,306,440
4.63% due 07/15/24 ⁴	1,600,000		1,658,928	3.00/0 due 07/13/22	۷,500,000		۲, <i>3</i> 00, 44 0
7.03/0 due 0/ 13/24	1,000,000		1,030,720				

	Face Amount~		Value		Face Amount~		Value
HCA, Inc.			_	Anixter, Inc.			
5.88% due 02/01/29	2,050,000	\$ 2	2,302,622	6.00% due 12/01/25	1,400,000	\$	1,547,000
Endo Dac / Endo Finance	2,030,000	•	_,50_,0	VOC Escrow Ltd.	.,,	*	.,5 ,000
LLC / Endo Finco, Inc.				5.00% due 02/15/28 ⁴	1,375,000		1,419,825
5.88% due 10/15/24 ⁴	1,168,000		1,033,680	Wynn Las Vegas LLC / Wynn	1,575,000		1,115,025
6.00% due 07/15/23 ⁴	1,500,000		920,025	Las Vegas Capital Corp.			
C&S Group Enterprises LLC	.,500,000		720,023	5.50% due 03/01/25 ⁴	1,250,000		1,316,000
5.38% due 07/15/22 ⁴	1,800,000	-	1,820,250	Panther BF Aggregator 2 Limited	.,250,000		.,5.0,000
KeHE Distributors LLC / KeHE Finance Corp.	.,000,000		.,020,230	Partnership / Panther			
8.63% due 10/15/26 ⁴	1,750,000		1,785,000	Finance Company, Inc.			
AMN Healthcare, Inc.	1,7 50,000		1,705,000	8.50% due 05/15/27 ⁴	1,165,000		1,179,562
4.63% due 10/01/27 ⁴	1,600,000		1,608,000	Resideo Funding, Inc.	1,103,000		1,175,502
DaVita, Inc.	1,000,000		1,000,000	6.13% due 11/01/26 ⁴	1,050,000		1,107,750
5.00% due 05/01/25	1,600,000		1,593,712	Murphy Oil USA, Inc.	1,030,000		1,107,730
Flexi-Van Leasing, Inc.	.,000,000		.,555,7 .2	5.63% due 05/01/27	1,000,000		1,055,000
10.00% due 02/15/23 ⁴	1,375,000		1,344,062	Boyne USA, Inc.	1,000,000		1,033,000
BidFair MergeRight, Inc.	1,575,000		1,511,002	7.25% due 05/01/25 ⁴	800,000		871,680
7.38% due 10/15/27 ⁴	950,000		967,879	Cedar Fair, LP	000,000		07 1,000
Avanos Medical, Inc.	330,000		307,073	5.25% due 07/15/29 ⁴	750,000		802,500
6.25% due 10/15/22	775,000		787,594	1011778 BC ULC / New Red Finance, Inc.	, 50,000		002,500
Post Holdings, Inc.	773,000		707,551	3.88% due 01/15/28 ⁴	750,000		754,770
5.50% due 12/15/29 ^{4,5}	425,000		443,062	Allison Transmission, Inc.	750,000		751,770
· ·	.23,000			4.75% due 10/01/27 ⁴	600,000		615,750
Total Consumer, Non-cyclical			0,206,192	Beacon Roofing Supply, Inc.	000,000		013,730
CONSUMER, CYCLICAL - 11.2%				4.50% due 11/15/26 ⁴	500,000		505,000
LBC Tank Terminals Holding Netherlands BV				Performance Food Group, Inc.	300,000		303,000
6.88% due 05/15/23 ⁴	6,465,000	(6,586,219	5.50% due 10/15/27 ⁴	450,000		473,625
Suburban Propane Partners				QVC, Inc.	130,000		17 3,023
Limited Partnership/Suburban				4.85% due 04/01/24	400,000		422,168
Energy Finance Corp.				• •	.00,000	_	
5.75% due 03/01/25	1,950,000		1,987,362	Total Consumer, Cyclical		_	48,191,745
5.88% due 03/01/27	1,610,000		1,645,452	ENERGY - 10.2%			
5.50% due 06/01/24	1,225,000		1,249,500	Indigo Natural Resources LLC			
Wabash National Corp.				6.88% due 02/15/26 ⁴	7,050,000		6,353,812
5.50% due 10/01/25 ⁴	3,685,000	:	3,620,512	American Midstream Partners			
AMC Entertainment Holdings, Inc.				Limited Partnership / American			
6.13% due 05/15/27	3,150,000		2,850,750	Midstream Finance Corp.			
5.88% due 11/15/26	500,000		453,750	9.50% due 12/15/21 ⁴	6,440,000		6,053,600
Williams Scotsman International, Inc.				Unit Corp.			
6.88% due 08/15/23 ⁴	2,550,000	:	2,671,125	6.63% due 05/15/21	5,643,000		4,274,572
7.88% due 12/15/22 ⁴	550,000		574,750	Exterran Energy Solutions Limited			
Titan International, Inc.				Partnership / EES Finance Corp.			
6.50% due 11/30/23	3,100,000	:	2,464,500	8.13% due 05/01/25	3,917,000		3,902,312
JB Poindexter & Company, Inc.				PDC Energy, Inc.			
7.13% due 04/15/26 ⁴	2,225,000	:	2,302,875	6.13% due 09/15/24	2,750,000		2,743,125
Sabre GLBL, Inc.				Antero Midstream Partners			
5.38% due 04/15/23 ⁴	2,100,000	:	2,142,000	Limited Partnership / Antero			
Superior Plus Limited Partnership			•	Midstream Finance Corp.			
/ Superior General Partner, Inc.				5.75% due 01/15/28 ⁴	2,650,000		2,199,500
7.00% due 07/15/26 ⁴	2,000,000	:	2,110,040	Summit Midstream Holdings LLC /	, -,		, ,
MGM Resorts International	, ,		. , -	Summit Midstream Finance Corp.			
5.50% due 04/15/27	1,800,000		1,972,530	5.75% due 04/15/25	2,475,000		2,089,395
HD Supply, Inc.	,,0		, . ,	Antero Resources Corp.	_, 5,000		-,,
5.38% due 10/15/26 ⁴	1,800,000		1,905,750	5.13% due 12/01/22	2,225,000		1,955,219
Party City Holdings, Inc.	,,		, , , - -	Range Resources Corp.	_,5,000		,,>
6.63% due 08/01/26 ^{4,5}	1,600,000		1,584,000	5.00% due 03/15/23	1,400,000		1,225,000
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	Face Amount~		Value		Face Amount~		Value
		_					
5.88% due 07/01/22	650,000	\$	622,375	Reynolds Group Issuer, Inc. / Reynolds			
NuStar Logistics, LP	000 000		7 07 4 000	Group Issuer LLC / Reynolds			
5.63% due 04/28/27	960,000		1,014,000	Group Issuer Luxembourg			
6.00% due 06/01/26	750,000		811,725	5.80% (3 Month USD LIBOR	1 067 000	.	1.060.224
CNX Resources Corp.	7 (22 000		7 550 000	+ 3.50%) due 07/15/21 ^{4,10}	1,067,000	\$	1,068,334
5.88% due 04/15/22	1,623,000		1,558,080	5.13% due 07/15/23 ⁴	1,000,000		1,023,750
Global Partners Limited Partnership				5.75% due 10/15/20	726,831		728,357
/ GLP Finance Corp.				Trinity Industries, Inc.			
7.00% due 08/01/27 ⁴	1,500,000		1,545,000	4.55% due 10/01/24	1,740,000		1,773,845
Moss Creek Resources Holdings, Inc.				Berry Global, Inc.			
7.50% due 01/15/26 ⁴	1,879,000		1,383,414	4.88% due 07/15/26 ⁴	1,550,000		1,602,157
SRC Energy, Inc.				New Enterprise Stone & Lime Company, Inc.			
6.25% due 12/01/25	1,375,000		1,361,223	6.25% due 03/15/26 ⁴	1,525,000		1,559,312
Pattern Energy Group, Inc.				American Woodmark Corp.			
5.88% due 02/01/24 ⁴	1,275,000		1,305,281	4.88% due 03/15/26 ⁴	1,075,000		1,083,063
Bruin E&P Partners LLC				Swissport Financing S.a r.l.			
8.88% due 08/01/23 ⁴	1,710,000		1,278,225	5.25% due 08/14/24	EUR 800,000		903,838
Crestwood Midstream Partners				EnPro Industries, Inc.			
Limited Partnership / Crestwood				5.75% due 10/15/26	750,000		799,687
Midstream Finance Corp.				Summit Materials LLC / Summit			
5.63% due 05/01/27 ⁴	1,250,000		1,276,175	Materials Finance Corp.			
Basic Energy Services, Inc.				6.50% due 03/15/27 ^{4,5}	700,000		747,250
10.75% due 10/15/23 ⁸	1,225,000		894,250	TransDigm, Inc.			
Legacy Reserves Limited Partnership				6.25% due 03/15/26 ⁴	350,000		375,812
/ Legacy Reserves Finance Corp.				Total Industrial			12,797,735
8.00% due 09/20/23 ⁹	1,017,000		25,425	10141 1114451141		_	12,777,733
SandRidge Energy, Inc.				UTILITIES - 2.8%			
7.50% due 03/15/21 ^{†††,1}	250,000		_	Terraform Global Operating LLC			
Total Energy	,		43,871,708	6.13% due 03/01/26 ⁴	5,330,000		5,476,575
Total Elicigy		_	15,67 1,700	AmeriGas Partners, LP /			
INDUSTRIAL - 10.0%				AmeriGas Finance Corp.			
Great Lakes Dredge & Dock Corp.				5.50% due 05/20/25	2,550,000		2,738,063
8.00% due 05/15/22	5,900,000		6,288,220	5.75% due 05/20/27	1,100,000		1,185,250
Grinding Media Inc. / MC				Clearway Energy Operating LLC			
Grinding Media Canada Inc.				5.75% due 10/15/25 ⁴	1,950,000		2,052,375
7.38% due 12/15/23 ^{4,5}	5,150,000		4,918,250	DPL, Inc.			
Standard Industries, Inc.				7.25% due 10/15/21	512,000		549,120
4.75% due 01/15/28 ⁴	2,770,000		2,863,238	Total Utilities		7	12,001,383
5.38% due 11/15/24 ⁴	1,500,000		1,545,000	Total Offices		_	12,001,303
Masonite International Corp.				BASIC MATERIALS - 2.4%			
5.38% due 02/01/28 ⁴	1,800,000		1,876,500	Alcoa Nederland Holding BV			
5.75% due 09/15/26 ⁴	1,400,000		1,477,000	6.75% due 09/30/24 ⁴	1,750,000		1,839,687
Ardagh Packaging Finance plc /	,,		,,	7.00% due 09/30/26 ⁴	1,350,000		1,464,791
Ardagh Holdings USA, Inc.				6.13% due 05/15/28 ⁴	900,000		958,410
5.25% due 08/15/27 ⁴	2,800,000		2,835,000	Neon Holdings, Inc.			
Cleaver-Brooks, Inc.	_,_,_,		_,,	10.13% due 04/01/26 ⁴	1,675,000		1,687,563
7.88% due 03/01/23 ⁴	2,975,000		2,818,813	Valvoline, Inc.			
Amsted Industries, Inc.	_,,,,,,,,,		-,,0 . 5	5.50% due 07/15/24	1,500,000		1,560,000
5.63% due 07/01/27 ⁴	1,650,000		1,740,750	Novelis Corp.			
5.38% due 09/15/24 ⁴	991,000		1,012,059	5.88% due 09/30/26 ⁴	1,300,000		1,363,310
JELD-WEN, Inc.	221,000		1,012,033	United States Steel Corp.	. ,		
4.88% due 12/15/27 ⁴	1,900,000		1,881,000	6.88% due 08/15/25 ⁵	1,125,000		1,015,312
Intertape Polymer Group, Inc.	1,200,000		1,001,000	······ 1 - 1 	,,		,,
7.00% due 10/15/26 ⁴	1,800,000		1,876,500				
7.00/0 due 10/13/20	1,000,000		1,070,300				

	Face Amount~		V ALUE		Face Amount~		V ALUE
Yamana Gold, Inc.				Aspect Software, Inc.			
4.63% due 12/15/27	256,000	¢	271,112	7.21% (3 Month USD LIBOR + 5.00%,			
4.03% due 12/13/27 Mirabela Nickel Ltd.	230,000	Þ	2/1,112	•	420 171	¢	414 460
9.50% due 06/24/19 ^{8,9}	270 115		13,906	Rate Floor: 6.00%) due 01/15/24 Solera LLC	439,171	Þ	414,468
' '	278,115	_		6.54% (1 Month USD LIBOR + 4.50%			
Total Basic Materials			10,174,091	and 1 Week USD LIBOR + 4.50%,			
TECHNOLOGY - 2.3%				Rate Floor: 4.50%) due 03/03/21 ^{†††,1}	208,333		196,483
NCR Corp.	2 000 000		4 007 250	Targus Group International, Inc.			
6.38% due 12/15/23 ⁵	3,900,000		4,007,250	due 05/24/16 ^{†††,1,2,9}	153,489		
6.13% due 09/01/29 ⁴	2,250,000		2,371,612	Total Technology		1	5,635,681
TIBCO Software, Inc.	2 000 000		2 006 075	COMMUNICATIONS 2.20/			
11.38% due 12/01/21 ⁴	2,000,000		2,086,875	COMMUNICATIONS - 3.2%			
CDK Global, Inc.				Resource Label Group LLC			
5.25% due 05/15/29⁴	950,000		983,250	6.82% (3 Month USD LIBOR + 4.50%,			
Qorvo, Inc.				Rate Floor: 5.50%) due 05/26/23 ^{†††}	1,850,530		1,646,971
4.38% due 10/15/29 ⁴	650,000		654,469	10.82% (3 Month USD LIBOR + 8.50%,			
Total Technology			10,103,456	Rate Floor: 9.50%) due 11/26/23 ^{†††}	1,500,000		1,245,000
Total Corporate Bonds				Houghton Mifflin Co.			
•		2	67,924,666	5.04% (1 Month USD LIBOR + 3.00%,			
(Cost \$371,374,378)		_	07,924,000	Rate Floor: 4.00%) due 05/28/21	2,674,052		2,591,612
SENIOR FLOATING RATE INTERESTS $\mathring{\uparrow}\mathring{\uparrow}$, 10 - 10	6.7%			Cengage Learning Acquisitions, Inc.	, ,		, ,
TECHNOLOGY - 3.6%	/			6.29% (1 Month USD LIBOR + 4.25%,			
MRI Software LLC				Rate Floor: 5.25%) due 06/07/23	2,395,951		2,262,185
7.80% (1 Month USD LIBOR + 5.75%,				Market Track LLC	2,333,33		2,202,.03
Rate Floor: 6.75%) due 06/30/23 ^{†††}	2,528,009		2,502,729	6.29% (1 Month USD LIBOR + 4.25%,			
7.80% (1 Month USD LIBOR + 5.75%,	2,320,003		2,302,723	Rate Floor: 5.25%) due 06/05/24 ^{†††}	2,450,000		2,205,000
•	E 41 250		525 046		2,430,000		2,203,000
Rate Floor: 6.75%) due 06/30/23	541,259		535,846	McGraw-Hill Global Education Holdings LLC			
Lytx, Inc.				6.04% (1 Month USD LIBOR + 4.00%,	1 006 204		1 770 1 45
8.79% (1 Month USD LIBOR + 6.75%,	2 272 7 65		2 226 467	Rate Floor: 5.00%) due 05/04/22	1,886,384		1,770,145
Rate Floor: 7.75%) due 08/31/23 ^{†††,1}	2,273,165		2,236,461	GTT Communications, Inc.			
Park Place Technologies LLC				4.79% (1 Month USD LIBOR + 2.75%,			
6.04% (1 Month USD LIBOR + 4.00%,				Rate Floor: 2.75%) due 05/31/25	1,431,875		1,148,292
Rate Floor: 5.00%) due 03/29/25	2,250,119		2,235,111	Imagine Print Solutions LLC			
GlobalFoundries, Inc.				6.80% (1 Month USD LIBOR + 4.75%,			
6.06% (1 Month USD LIBOR + 4.00%,				Rate Floor: 5.75%) due 06/21/22	1,072,500		712,140
Rate Floor: 4.00%) due 06/05/26	1,500,000		1,456,875	Total Communications		1	3,581,345
Planview, Inc.							
7.29% (1 Month USD LIBOR + 5.25%,				INDUSTRIAL - 3.1%			
Rate Floor: 6.25%) due 01/27/23 ^{†††,1}	1,173,000		1,173,000	Bhi Investments LLC			
Advanced Computer Software				6.70% (6 Month USD LIBOR + 4.50%			
6.79% (1 Month USD LIBOR + 4.75%,				Rate Floor: 5.50%) due 08/28/24	1,875,213		1,854,117
Rate Floor: 4.75%) due 05/31/24	1,063,031		1,060,820	10.95% (3 Month USD LIBOR + 8.75%,			
Emerald TopCo, Inc. (Press Ganey)				Rate Floor: 9.75%) due 02/28/25 ^{†††,1}	1,500,000		1,481,250
5.54% (1 Month USD LIBOR + 3.50%,				Diversitech Holdings, Inc.			
Rate Floor: 3.50%) due 07/24/26	1,000,000		996,670	9.60% (3 Month USD LIBOR + 7.50%,			
Aston FinCo S.A.R.L.	,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Rate Floor: 8.50%) due 06/02/25	2,650,000		2,583,750
due 09/19/26	800,000		792,504	CPG International LLC			
Cvent, Inc.	300,000		,50 1	5.93% (6 Month USD LIBOR + 3.75%,			
5.79% (1 Month USD LIBOR + 3.75%,				Rate Floor: 4.75%) due 05/06/24	1,781,891		1,772,981
Rate Floor: 4.75%) due 11/29/24	742,462		732,253	American Bath Group LLC	, - ,		, ,
	772,402		1 32,233	6.29% (1 Month USD LIBOR + 4.25%,			
Bullhorn, Inc.				Rate Floor: 5.25%) due 09/30/23	1,008,852		998,763
8.91% (3 Month USD LIBOR + 6.75%,	(70 520		(7(004	STS Operating, Inc. (SunSource)	1,000,032		,,,,,,
Rate Floor: 7.75%) due 11/21/22 ^{†††,1}	679,539		676,884	6.29% (1 Month USD LIBOR + 4.25%,			
Optiv, Inc.					דור כחם		068 646
5.29% (1 Month USD LIBOR + 3.25%,			40 =	Rate Floor: 5.25%) due 12/11/24	992,211		968,646
Rate Floor: 4.25%) due 02/01/24	810,679		625,577				

	Face Amount~		VALUE		Face Amount~	V alue
Dynasty Acquisition Co.				Blue Nile, Inc.		
6.10% (3 Month USD LIBOR + 4.00%,				8.62% (3 Month USD LIBOR + 6.50%,		
Rate Floor: 4.00%) due 04/06/26	900,000	¢	903,654	Rate Floor: 7.50%) due 02/17/23 ^{†††}	697,500	\$ 544,050
Tank Holdings Corp.	900,000	Þ	303,034	Belk, Inc.	097,300	\$ J 44 ,030
6.52% (1 Month USD LIBOR + 4.00%				6.80% (3 Month USD LIBOR + 4.75%,		
and 12 Month USD LIBOR + 4.00%				Rate Floor: 5.75%) due 12/12/22	486,571	352,764
					400,371	332,704
and 3 Month USD LIBOR + 4.00%,	750,000		740 277	SMG US Midco 2, Inc.		
Rate Floor: 4.00%) due 03/26/26	750,000		749,377	9.04% (1 Month USD LIBOR + 7.00%,	200 000	202.000
YAK MAT (YAK ACCESS LLC)				Rate Floor: 7.00%) due 01/23/26	300,000	303,000
12.06% (1 Month USD LIBOR + 10.00%,	000 000		coo 22c	Total Consumer, Cyclical		12,463,695
Rate Floor: 10.00%) due 07/10/26	800,000		689,336	CONSUMED NON CYCLICAL 22%		
Bioplan USA, Inc.				CONSUMER, NON-CYCLICAL - 2.3%		
6.79% (1 Month USD LIBOR + 4.75%,				Springs Window Fashions		
Rate Floor: 5.75%) due 09/23/21	749,138		681,716	6.30% (1 Month USD LIBOR + 4.25%,	1 720 125	1 (07 002
Avison Young (Canada), Inc.				Rate Floor: 4.25%) due 06/15/25	1,728,125	1,697,883
7.16% (3 Month USD LIBOR + 5.00%				10.55% (1 Month USD LIBOR + 8.50%,	1 025 000	000.002
Rate Floor: 5.00%) due 01/31/26	545,875		534,275	Rate Floor: 8.50%) due 06/15/26	1,025,000	966,062
ProAmpac PG Borrower LLC				ScribeAmerica Intermediate		
10.62% (3 Month USD LIBOR + 8.50%,				Holdco LLC (Healthchannels)		
Rate Floor: 9.50%) due 11/18/24	350,000		332,500	6.54% (1 Month USD LIBOR + 4.50%,		
Total Industrial			13,550,365	Rate Floor: 4.50%) due 04/03/25	1,185,000	1,159,819
				Civitas Solutions, Inc.		
CONSUMER, CYCLICAL - 2.9%				6.30% (1 Month USD LIBOR + 4.25%,		
Power Solutions (Panther)				Rate Floor: 4.25%) due 03/09/26	995,292	997,532
5.54% (1 Month USD LIBOR + 3.50%,				CTI Foods Holding Co. LLC		
Rate Floor: 3.50%) due 04/30/26	1,625,000		1,607,742	9.26% (3 Month USD LIBOR + 7.00%,		
American Tire Distributors, Inc.				Rate Floor: 8.00%) due 05/03/24 ^{†††}	593,222	596,188
9.62% (3 Month USD LIBOR + 7.50%,				11.26% (3 Month USD LIBOR + 9.00%,		
Rate Floor: 8.50%) due 09/02/24	1,333,443		1,168,096	Rate Floor: 10.00%) due 05/03/24 ^{†††}	310,427	291,802
8.15% (3 Month USD LIBOR + 6.00%,				DaVita, Inc.		
Rate Floor: 7.00%) due 09/01/23	330,924		326,582	4.29% (1 Month USD LIBOR + 2.25%,		
World Triathlon Corp.				Rate Floor: 2.25%) due 08/12/26	800,000	804,080
6.29% (1 Month USD LIBOR + 4.25%,				Albertson's LLC		
Rate Floor: 5.25%) due 08/15/26	1,300,000		1,306,500	4.79% (1 Month USD LIBOR + 2.75%,		
Alexander Mann				Rate Floor: 3.50%) due 11/17/25	750,000	754,253
5.71% (1 Month GBP LIBOR + 5.00%,				Hearthside Group Holdings LLC		
Rate Floor: 5.00%) due 06/16/25	GBP 1,100,000		1,300,753	5.73% (1 Month USD LIBOR + 3.69%,		
Midas Intermediate Holdco II LLC				Rate Floor: 3.69%) due 05/23/25	740,625	693,966
4.85% (3 Month USD LIBOR + 2.75%,				Give and Go Prepared Foods Corp.		
Rate Floor: 3.75%) due 08/18/21	1,280,253		1,232,884	6.29% (1 Month USD LIBOR + 4.25%,		
BBB Industries, LLC				Rate Floor: 5.25%) due 07/29/23	695,800	649,995
6.59% (2 Month USD LIBOR + 4.50%,				Moran Foods LLC		
Rate Floor: 4.50%) due 08/01/25	1,257,474		1,229,181	8.10% (3 Month USD LIBOR + 6.00%,		
Prime Security Services Borrower LLC (ADT)	,,		, -, -	Rate Floor: 7.00%) due 12/05/23	1,315,314	550,235
5.21% (1 Week USD LIBOR + 3.25%,				Packaging Coordinators Midco, Inc.	,,-	
Rate Floor: 4.25%) due 09/23/26	1,050,000		1,038,355	6.05% (1 Month USD LIBOR + 4.00%,		
Accuride Corp.	.,050,000		.,050,555	Rate Floor: 4.00%) due 07/01/21 ^{†††,1}	369,231	353,054
7.35% (3 Month USD LIBOR + 5.25%,				Acosta, Inc.	303,23.	333,03.
Rate Floor: 6.25%) due 11/17/23	971,031		815,666	7.25% (Commercial Prime		
Sotheby's	ادن,۱٫۰		013,000	Lending Rate + 2.25%		
due 01/15/27	700,000		691,691	Rate Floor: 3.25%) due 12/26/19	825,674	259,055
EnTrans International, LLC	700,000		וכט,וכט		023,074	
8.04% (1 Month USD LIBOR + 6.00%,				Total Consumer, Non-cyclical		9,773,924
Rate Floor: 6.00%) due 11/01/24 ^{†††}	<u> </u>		546 421			
rate 11001. 0.0070) due 11/01/24111	566,250		546,431			

	Face Amount~	Value		FACE AMOUNT~	Value
UTILITIES - 0.6%			FINANCIAL - 0.2%		
Panda Power			iStar, Inc.		
8.60% (3 Month USD LIBOR + 6.50%,			4.81% (1 Month USD LIBOR + 2.75%,		
Rate Floor: 7.50%) due 08/21/20	1,105,578	\$ 946,928	Rate Floor: 2.75%) due 06/28/23	990,000	\$ 991,238
UGI Energy Services, Inc.			Total Senior Floating Rate Interests		
5.79% (1 Month USD LIBOR + 3.75%,			(Cost \$75,924,996)		71,888,093
Rate Floor: 3.75%) due 08/13/26 ^{†††}	847,875	853,174	ASSET-BACKED SECURITIES ^{††} - 0.3%		
MRP Generation Holding			COLLATERALIZED LOAN OBLIGATIONS - 0.3%		
9.10% (3 Month USD LIBOR + 7.00%,	702 250	602 701	WhiteHorse X Ltd.		
Rate Floor: 8.00%) due 10/18/22	703,250	692,701	2015-10A, 7.60% (3 Month USD		
Total Utilities		2,492,803	LIBOR + 5.30%, Rate Floor:		
BASIC MATERIALS - 0.5%			5.30%) due 04/17/27 ^{4,10}	750,000	732,708
ICP Industrial, Inc.			WhiteHorse VII Ltd.		
6.04% (1 Month USD LIBOR + 4.00%,			2013-1A, 6.93% (3 Month USD		
Rate Floor: 5.00%) due 11/03/23 ^{†††}	1,230,208	1,224,057	LIBOR + 4.80%, Rate Floor:		
Big River Steel LLC			0.00%) due 11/24/25 ^{4,10}	600,000	592,980
7.10% (3 Month USD LIBOR + 5.00%,			Total Collateralized Loan Obligations		1,325,688
Rate Floor: 6.00%) due 08/23/23	882,000	873,180	Total Asset-Backed Securities		
Total Basic Materials		2,097,237	(Cost \$1,200,170)		1,325,688
ENERGY - 0.3%			Total Investments - 105.6%		
Permian Production Partners LLC			(Cost \$462,752,647)		\$453,909,612
8.05% (1 Month USD LIBOR + 6.00%,			Other Assets & Liabilities, net - (5.6)%		(23,888,195)
Rate Floor: 7.00%) due 05/20/24 ^{†††}	1,187,500	593,750	Total Net Assets - 100.0%		\$430,021,417
Riverstone Utopia Member LLC			Total Net Assets - 100.0/0		\$ +30,021,+17
6.29% (1 Month USD LIBOR + 4.25%,	447, 472	440.260			
Rate Floor: 5.25%) due 10/17/24	441,472	440,368			
Summit Midstream Partners, LP 8.04% (1 Month USD LIBOR + 6.00%,					
Rate Floor: 7.00%) due 05/13/22	274,129	267,687			
, , ,	2/7,123				
Total Energy		1,301,805			

Forward Foreign Currency Exchange Contracts ††

Counterparty	Contracts to Sell	Currency	Settlement Date	Settlement Value	Value at September 30, 2019	Unrealized Appreciation
Bank of America, N.A.	836,000	EUR	10/15/19	\$ 927,116	\$ 912,453	\$ 14,663
Bank of America, N.A.	1,069,000	GBP	10/15/19	1,323,328	1,315,255	8,073
						\$ 22,736

- ~ The face amount is denominated in U.S. dollars unless otherwise indicated.
- * Non-income producing security.
- † Value determined based on Level 1 inputs, unless otherwise noted.
- †† Value determined based on Level 2 inputs, unless otherwise noted.
- ††† Value determined based on Level 3 inputs.
- ¹ Security was fair valued by the Valuation Committee at September 30, 2019. The total market value of fair valued securities amounts to \$7,628,106, (cost \$7,675,790) or 1.8% of total net assets.
- ² Affiliated issuer.
- ³ Rate indicated is the 7-day yield as of September 30, 2019.
- ⁴ Security is a 144A or Section 4(a) (2) security. These securities have been determined to be liquid under guidelines established by the Board of Trustees. The total market value of 144A or Section 4(a) (2) securities is \$256,715,080 (cost \$256,895,934), or 59.7% of total net assets.
- ⁵ All or a portion of this security is pledged as reverse repurchase agreements collateral at September 30, 2019. At September 30, 2019, the total market value of the pledged securities was \$35,008,337.
- ⁶ Perpetual maturity.
- ⁷ Security has a fixed rate coupon which will convert to a floating or variable rate coupon on a future date.
- ⁸ Security is a 144A or Section 4(a) (2) security. These securities have been determined to be illiquid and restricted under guidelines established by the Board of Trustees. The total market value of 144A or Section 4(a) (2) illiquid and restricted securities is \$3,446,156 (cost \$4,579,645), or 0.8% of total net assets.
- ⁹ Security is in default of interest and/or principal obligations.
- ¹⁰ Variable rate security. Rate indicated is the rate effective at September 30, 2019. In some instances, the effective rate is limited by a minimum rate floor or a maximum rate cap established by the issuer. The settlement status of a position may also impact the effective rate indicated. In some cases, a position may be unsettled at period end and may not have a stated effective rate. In instances where multiple underlying reference rates and spread amounts are shown, the effective rate is based on a weighted average.

EUR — Euro

GBP — British Pound

LIBOR — London Interbank Offered Rate

plc — Public Limited Company