

Part II Organizational Action (continued)

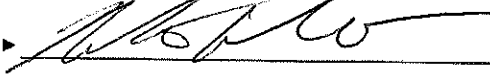
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Sections §301 & §316

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ _____

Print your name ▶ Robert White Title ▶ Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Advent Convertible and Income Fund

EIN: 11-3683138

TICKER: AVK

"ROC" Per Share 2019

"ROC" Percentage: 72.43%

RETURN OF CAPITAL DISTRIBUTION "ROC" AS A PART OF THE FOLLOWING DISTRIBUTIONS:

<u>RECORD DATE:</u>	<u>TOTAL PER SHARE DISTRIBUTION:</u>	<u>ROC PER SHARE DISTRIBUTION:</u>
12/13/2019	\$0.117200	\$0.000000
11/15/2019	\$0.117200	\$0.000000
10/15/2019	\$0.117200	\$0.084888
09/13/2019	\$0.117200	\$0.084888
08/15/2019	\$0.117200	\$0.084888
07/15/2019	\$0.117200	\$0.084888
06/14/2019	\$0.117200	\$0.084888
05/15/2019	\$0.117200	\$0.084888
04/15/2019	\$0.117200	\$0.084888
03/15/2019	\$0.117200	\$0.084888
02/15/2019	\$0.117200	\$0.084888
01/15/2019	\$0.117200	\$0.084888