

Guggenheim Enhanced Equity Income Fund (GPM)
 EIN: 34-7194866
 Attachment to Form 8937

Form 8937 Part II Line 15

Guggenheim Enhanced Equity Strategy Fund (GGE) Guggenheim Equal Weight Enhanced Equity Income Fund (GEQ) (Target Funds)			Guggenheim Enhanced Equity Income Fund (GPM) (Acquiring Fund)		
TICKER	CUSIP	NAV	TICKER	CUSIP	NAV
GGE	40167K100	\$18.48	GGE	40167B100	\$8.66
GEQ	40167M106	\$18.08			

Effect on Basis

Each shareholder will receive GPM shares, the aggregate net asset value of which will equal the aggregate net asset value of the GGE shares and GEQ shares held respectively, immediately prior to the merger, less merger costs.

The number of Guggenheim Enhanced Equity Income Fund shares received for each share of both Guggenheim Enhanced Equity Strategy Fund and Guggenheim Equal Weight Enhanced Equity Income Fund given up in exchange is as follows:

- 2.13281431 shares of Guggenheim Enhanced Equity Income Fund for one share of Guggenheim Enhanced Equity Strategy Fund
- 2.08664173 shares of Guggenheim Enhanced Equity Income Fund for one share of Guggenheim Equal Weight Enhanced Equity Income Fund