

# Utilities Portfolio, Series 43

## Investment Objective

The Utilities Portfolio, Series 43 (Trust) seeks to provide a high level of income with a secondary objective of capital growth.

## Key Considerations

- Attractive Income:** Utilities stocks have the potential to offer competitive dividend yields. The historical annual dividend distribution for this strategy is \$0.2411,<sup>3</sup> as of 1.15.2026.
- Manage Volatility:** Historically, utilities stocks tend to have lower risk than the broader stock market and may help dampen volatility in an investor's overall portfolio.<sup>4</sup>
- Defensive Sector.** The utilities sector has long been viewed as defensive, providing essential services that remain in demand throughout all phases of the economic cycle. However, rising energy needs driven by artificial intelligence, data warehousing, and energy modernization are now introducing new growth opportunities within the industry.

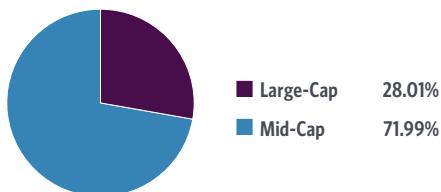
<sup>3</sup> See HADD disclosure (footnote 4) on page 2

<sup>4</sup> Morningstar, 12.31.2025.

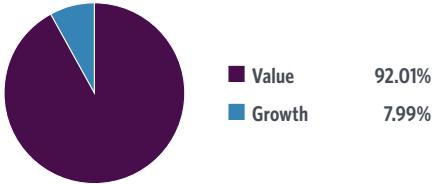
## PORTFOLIO ALLOCATION

Breakdowns and weighting are as of 1.15.2026 and subject to change.

### CAPITALIZATION BREAKDOWN



### STYLE BREAKDOWN

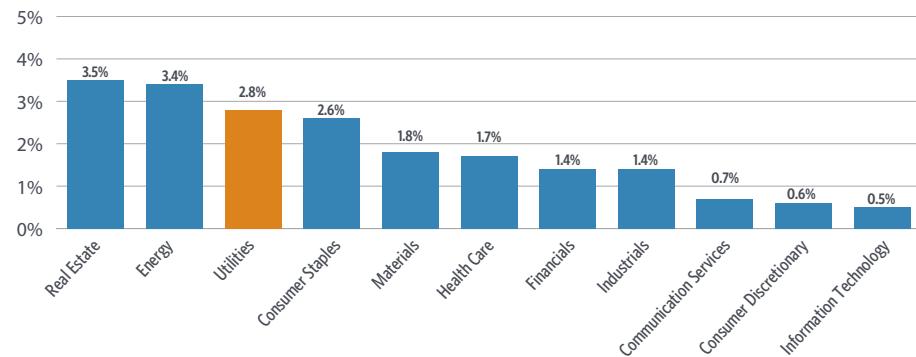


## Utilities: A Bright Choice for Dividends and Stability

Modern society depends on utility companies to provide essential services—electricity, gas, and water—that enable daily life and economic activity. Today, these companies face unprecedented demand driven by AI infrastructure and data centers. By 2035, Deloitte estimates that power demand from AI data centers in the U.S. could grow more than thirtyfold, reaching 123 gigawatts, up from 4 gigawatts in 2024.<sup>1</sup> To accommodate this growth, utility companies are investing substantially in grid modernization, water system renewal, and system expansion<sup>2</sup>, enabling utilities to improve efficiency, generate earnings growth, and achieve attractive returns on investment.

The Utilities Portfolio seeks to offer investors access to growth and above-average income opportunities in this evolving sector. Many portfolio holdings have strategic nuclear energy exposure, positioning them to meet surging AI demand with reliable, carbon-free baseload power that intermittent renewable sources cannot match alone. The portfolio provides exposure to companies at the intersection of essential infrastructure and technological transformation, combining defensive characteristics with growth opportunities.

### 12-MONTH DIVIDEND YIELD OF S&P 500® SECTORS



Source: Bloomberg, 12.31.2025. **Past performance is not a guarantee of future results.** There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change. 12 Month Dividend Yield Definition: Sum of gross dividend per share amounts that have gone ex-dividend over the prior 12 months, divided by the current stock price.

<sup>1</sup> Deloitte Insights, "Can US Infrastructure Keep Up with the AI Economy," 6.24.2025

<sup>2</sup> S&P Global Market Intelligence, "Energy Utility capex predicted to top \$1 trillion from 2025 through 2029," 4.3.2025.

### PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 1.15.2026 and subject to change.

Symbol	Company Name	Symbol	Company Name
<b>Electric Utilities 64.02%</b>			
LNT	Alliant Energy Corporation	UGI	UGI Corporation
AEP	American Electric Power Company, Inc.	Independent Power Producers & Energy Traders	7.89%
CEG	Constellation Energy Corporation	TLN	Talen Energy Corporation
DUK	Duke Energy Corporation	VST	Vistra Corporation
ETR	Entergy Corporation	<b>Multi-Utilities 24.08%</b>	
EVRG	Evergy, Inc.	AEE	Ameren Corporation
EXC	Exelon Corporation	CNP	CenterPoint Energy, Inc.
FE	FirstEnergy Corporation	DTE	DTE Energy Company
IDA	IDACORP, Inc.	NI	NiSource, Inc.
NEE	NextEra Energy, Inc.	SRE	Sempra
NRG	NRG Energy, Inc.	WEC	WEC Energy Group, Inc.
OGE	OGE Energy Corporation	Renewable Electricity	2.01%
PPL	PPL Corporation	CWEN	Clearway Energy, Inc.
SO	Southern Company		
XEL	Xcel Energy, Inc.		

# Utilities Portfolio, Series 43

## PORTFOLIO SUMMARY

Inception Date	1.16.2026
Termination Date	1.18.2028
Initial Offer Price	\$10.00
Number of Issues	25
Historical Annual Dividend Distribution <sup>5</sup>	\$0.2411
Distributions	25th day of each month commencing on 2.25.2026, if any

## SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap <sup>6</sup>
Deferred S/C <sup>7</sup>	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses <sup>8</sup>	0.15%	0.15%
Estimated Annual Fund Operating Expenses <sup>9</sup>	0.21%	0.21%

## TICKETING INFORMATION - CUSIPS

Cash	40178N622
Reinvest	40178N630
Fee/Cash	40178N648
Fee/Reinvest	40178N655
Ticker	COPUSX

<sup>5</sup> The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. <sup>6</sup> Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. <sup>7</sup> The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing August 2026 and ending October 2026 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. <sup>8</sup> Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. <sup>9</sup> Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trust's prospectus for additional information.

The Utilities Portfolio, Series 43 is a Unit Investment Trust.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Events such as war, terrorism, natural and environmental disasters and public health emergencies are impossible to predict and may adversely affect the economy which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust is concentrated in the utilities sector. The factors that impact the utilities sector will likely have a greater effect on this Trust than on a more broadly diversified Trust. • The Trust includes securities issued by mid-cap companies, which involve more investment risk due to limited product lines, markets or financial resources and

may be more vulnerable to adverse general market or economic developments. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. Please see the Trust prospectus for more complete risk information.

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).**

Guggenheim Funds Distributors, LLC

Member FINRA/SIPC

1/2026 UIT-FCT-DUS-043 #67306