

## **Guggenheim Global Investments plc**

An umbrella fund with segregated liability between sub-funds

A company incorporated with limited liability as an investment company with variable capital incorporated under the laws of Ireland with registered number 494504

(the "**Company**")

## **ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM**

**Information contained herein is selective, containing specific information in relation to the Company. This document (the "UK Country Supplement") forms part of and should be read in conjunction with the Prospectus for the Company dated 24 September 2020 together with any supplement or addendum thereto (collectively the "Prospectus"). This document is for distribution in the United Kingdom only.**

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used herein.

Dated: 6 October 2020

The Company is an EEA UCITS that has applied for temporary recognition pursuant to regulation 62 of The Collective Investment Schemes (Amendment etc.) (EU Exit) Regulations 2019, as may be amended (the "**UCITS SI**"), for the purposes of part 17 of the UK Financial Services and Markets Act 2000, as amended (the "**FSMA**").

This Prospectus is issued only to, or directed only at, persons who are: (i) Investment Professionals within the meaning of Article 19 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**FP Order**"); (ii) High Net Worth Companies and certain other entities falling within Article 49 of the FP Order; or (iii) any other persons to whom the Company or any Fund may lawfully be promoted (the persons in (i), (ii) and (iii) together, the "**Relevant Persons**").

This Prospectus must not be acted on or relied on by persons who are not Relevant Persons and/or addressed to or disseminated in such a way that is likely to be received by any person who is a "retail client" for the purposes of the European Parliament and Council Directive on Markets in Financial Instruments (No. 2014/65/EU). Prior to accepting an application from any applicant who claims to fall within any of the above categories, verifiable evidence of the applicant's status may be required.

### **Important**

The Company does not carry on investment business in the UK, so as to require the conduct of its business to be regulated under the FCA. Shareholders will therefore not benefit from the protections provided by the UK regulatory system. Compensation under the Financial Services Compensation Scheme will generally not be available to UK investors.

A UK investor who enters into an investment agreement with the Company to acquire Shares in response to the Prospectus will not have the right to cancel the agreement under the cancellation rules made by the FCA. The agreement will be binding upon acceptance of the order by the Company.

In connection with the Company's recognition under regulation 62 of the UCITS SI, the Company has appointed Guggenheim Investment Advisors (Europe) Limited (the "**Facilities Agent**") who is responsible for providing facilities services to the Company and maintenance of the facilities required of a recognised scheme pursuant to the rules contained in the Collective Investment Schemes Sourcebook (**COLL**) published by the Financial Conduct Authority as part of the Financial Conduct Authority's Handbook of Rules and Guidance governing recognised schemes.

The facilities will be located at the offices of the Facilities Agent at 5th Floor, The Peak, 5 Wilton Road, London SW1V 1AN, United Kingdom.

At these facilities, any person may:

1. Inspect (free of charge), during normal business hours on weekdays (Saturdays, Sundays and public holidays excepted), a copy of the following documents:
  - (a) The Memorandum and Articles of Association of the Company and any instruments amending these;
  - (b) the latest Prospectus including any addenda or supplements thereto;
  - (c) the latest Key Investor Information Documents;
  - (d) the latest annual and half-yearly reports; and

- (e) any other documents required from time to time by COLL to be made available;
2. Obtain a copy (in English) of any of the above documents (free of charge in the case of documents (b)-(d));
  3. Obtain information (in English) relating to the prices of Shares;
  4. Redeem or arrange for the redemption of Shares (and obtain payment for such Shares); any redemption request received shall be sent to the Administrator for processing;
  5. Make a complaint about the operation of the Company, which complaint will be transmitted to the Company;
  6. Obtain, free of charge, details or copies of any notices which have been given or sent to Shareholders.

### **Fees and Expenses**

Information relating to the fees and expenses payable by investors in each of the Funds is set out in the section of the Prospectus headed "Fees and Expenses". The attention of investors and/or prospective investors is drawn to the information relating to fees and expenses set out therein.

## Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## GFI Fund (the "Fund") Class A JPY Distributing (ISIN: IE00BD5BCF79)

The Fund is a sub-fund of Guggenheim Global Investments plc (the "Company") managed by Guggenheim Partners Fund Management (Europe) Limited (the "Manager").

### Objectives and Investment Policy

The Fund's investment objective is to provide capital growth and interest income over time by investing globally in debt securities. Debt securities are securities issued by governments/governmental bodies, corporations and special purpose entities which generally pay interest at an agreed rate over a defined period of time. The Fund is actively managed, meaning the investment manager will actively select, purchase and sell securities with the aim of meeting the investment objectives of the Fund. The Fund's performance is measured relative to the Barclays US Aggregate Bond Index (the "Index") **for comparison purposes only**. The Index represents securities that are SEC-registered, taxable, and dollar denominated. The index covers the U.S. investment grade fixed rate bond market, with index components for government and corporate securities, mortgage pass-through securities, and asset-backed securities. The Index does not define asset allocation of the Fund and depending on market conditions the Fund may deviate significantly from the Index.

The primary geographical focus of the Fund's investment is the U.S., Canada and Europe. The Fund may invest outside of the U.S., Canada and Europe (including emerging markets) if it considers this appropriate.

The Fund may engage in transactions in financial derivative instruments including to hedge its investments, gain market exposure and manage the effects of interest rate movements on the Fund's performance and volatility. Such financial derivative instruments include futures, forwards, swaps (including but not limited to total return swaps), swaptions, options, repurchase agreements and reverse repurchase agreements.

The share class is hedged to the U.S. dollar through investment in forward foreign exchange contracts.

A swaption is an option on a swap. It gives the Fund the right to enter into an interest rate swap at a specified date in the future. Swaptions are contracts whereby one party receives a fee in return for agreeing to enter into a forward swap at a predetermined fixed rate if some contingency event occurs.

A reverse repurchase agreement is a transaction whereby a Fund purchases securities from a counterparty and simultaneously commits to resell the securities to the counterparty at an agreed upon date and price.

A future is a contract, traded on an exchange, to buy or sell an asset at a specified price and on a specific future date.

Forwards are similar to futures, but are traded with a specific counterparty as opposed to on an exchange.

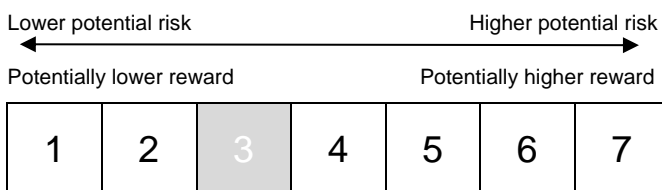
Swaps are agreements between two parties to exchange future payments in one financial asset for payments in another. Swaps must include an exchange of a principal amount at the maturity of or at the inception of the contract.

An option is a contract that gives the buyer the right, but not the obligation, to buy or sell an underlying asset at a specific price on or before a certain date.

If you hold units in the distributing share class then the Fund aims to distribute available income every quarter.

You can sell your shares on any working day that banks are open for business in Ireland and the United States. You must submit your application to the Fund's Administrator before 11.00 a.m. (Irish time) on the business day on which you want to sell.

### Risk and Reward Profile



The indicator above illustrates the position of this fund on a standard Risk/Reward category scale. The category is chosen based on the volatility of returns.

Historical data is used in calculating the synthetic risk and reward indicator, and may not be a reliable indication of the future risk profile of the Fund.

A **category 1** fund is not a risk-free investment - the risk of losing your money is small, but the chance of making gains is also limited. With a **category 7** fund, the risk of losing your money is high, but there is also a chance of making higher gains. The seven-category scale is complex. For example, a category 2 fund is not twice as risky as a category 1 fund.

The Fund is in category 3 (denoting medium risk, but with moderate potential for higher rewards) because it invests primarily in debt securities - the value of which tends to be more stable than other types of investment.

- Investments of the Fund may in some cases have below investment grade credit ratings, which means that while the interest paid by these may be higher, there is potentially a higher risk of default and loss to the Fund.
- There is a risk that the issuers of bonds and other debt securities may not be able to pay interest or repay their debt leading to losses being incurred by the Fund. This risk is potentially greater than average where the Fund invests in an investment with a lower credit rating.
- The Fund invests in some overseas markets which carry a higher than average investment risk and the Fund may have problems or delays in getting its investments back when required.
- Liquidity risk – it may become difficult to sell the Fund's assets at a certain time and for a reasonable price.
- Currency risk – the Fund may invest in securities that are issued in currencies other than the base currency of the fund.
- Market risk – certain stocks, bonds and investments may decline in value more than the overall stock market.

For more information on risks, please see the section entitled 'Risk Factors' in the prospectus.

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## Charges

The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

Entry charge	5.00%
Exit charge	3.00%

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investments are paid out.

### Charges taken from the fund over a year

Ongoing charges	0.71%
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### Charges taken from the fund under certain specific conditions

Performance fee	None
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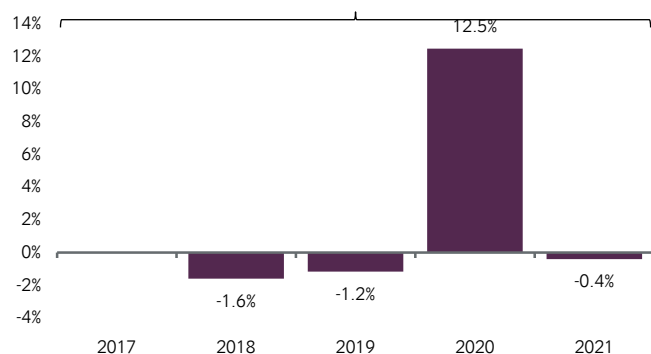
The entry and exit charges shown are maximum figures, and in some cases you may pay less – consult your financial adviser for details.

The ongoing charge figure is based on expenses for the twelve month period. This figure may vary from year to year and excludes portfolio transaction costs. The Fund's annual report will include detail on the exact charges made.

More detailed information on charges can be found in the prospectus under the section entitled "Fees and Expenses".

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## Past Performance



The share class launched in 2017.

The past performance data presented in the bar chart relates to the calendar years 2018 - 2021 only.

Past performance of the share class is calculated in JPY.

The share class is hedged.

Past performance is not a guide to the future performance of the Fund.

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## Practical Information

The Bank of New York Mellon SA/NV (Dublin Branch) acts as Depositary to the Fund. BNY Mellon Fund Services (Ireland) Limited acts as Administrator to the Fund, with a registered office at Guild House, Guild Street, IFSC, Dublin 1.

Further information about the Fund, copies of its prospectus, annual and half yearly reports may be obtained free of charge in English upon request at 2nd Floor, 5 Earlsfort Terrace, Dublin, D02 CK83, the registered office of the Company.

The up-to-date issue and repurchase price of each class of shares in the Fund shall be made available at the office of the Administrator on each dealing day and shall be notified immediately upon calculation to Bloomberg and its respective websites.

The Company has segregated liability between its funds and as such your investment in the Fund will not be affected by claims against any other sub-fund of the Company and any liability incurred on behalf of or attributable to any fund shall be discharged solely out of the assets of that fund. Subject to any restrictions on the eligibility of investors for a particular share class, a shareholder in the Fund may be able at any time to switch all or some of his/her shares in another class or fund in the Company. Please see the prospectus for full details.

You should be aware that tax legislation in Ireland (where the fund is authorised) may have an impact on your personal tax position.

The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.

Information on the current remuneration policy of the Manager, including a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits is available at [www.guggenheiminvestments.com/UCITS](http://www.guggenheiminvestments.com/UCITS). A paper copy of the information is available free of charge upon request from Guggenheim Global Investments plc, 2nd Floor, 5 Earlsfort Terrace, Dublin 2.