

**GUGGENHEIM GLOBAL INVESTMENTS PLC**  
**(the "Company")**

(an umbrella fund with segregated liability between sub-funds)

A company incorporated with limited liability  
as an open-ended investment company with variable capital  
under the laws of and in Ireland with  
registered number 494504

**INFORMATION MEMORANDUM**  
**FOR INVESTORS IN SINGAPORE**  
**MARCH 2021**

Relating to

The sub-funds of the Company which are registered as 'restricted schemes' in Singapore and further outlined in Annex 1

**Information contained herein is selective, containing specific information in relation to Guggenheim Global Investments plc (the Company). This document forms part of and should be read in conjunction with the full text of the Prospectus dated 10 March 2021 together with any supplement or addendum thereto (collectively the "Prospectus"). This document is for distribution in Singapore only and is authorised for distribution only when accompanied by the Prospectus.**

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used herein.

Dated: 30 March 2021

The Funds are not authorised or recognised by the Monetary Authority of Singapore ("**MAS**") and shares in the Funds ("**Shares**") are not allowed to be offered to the retail public. Moreover, this Singapore Information Memorandum which relates to the offer of Shares in the Funds is not a prospectus as defined in the Securities and Futures Act, Chapter 289 of Singapore, as modified or amended from time to time (the "**SFA**"). Accordingly, statutory liability under the SFA in relation to the content of prospectuses would not apply. You should consider carefully whether the investment is suitable for you.

The Shares are classified as "capital markets products other than prescribed capital markets products" ("capital markets products" as defined in section 2(1) of the SFA and "prescribed capital markets products" as defined in section 309B(10) of the SFA read with the Securities and Futures (Capital Markets Products) Regulations 2018) and Specified Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

This Singapore Information Memorandum has not been registered as a prospectus by the MAS, and the offer of the Shares is made pursuant to the exemptions under Sections 304 and 305 of the SFA. Accordingly, the Shares may not be offered or sold, nor may the Shares be the subject of an invitation for subscription or purchase, nor may this Singapore Information Memorandum or any other document or material in connection with the offer or sale, or invitation for subscription or purchase of the Shares be circulated or distributed, whether directly or indirectly, to any person in Singapore other than under exemptions provided in the SFA for offers made (a) to an institutional investor (as defined in Section 4A of the SFA) pursuant to Section 304 of the SFA, (b) to a relevant person (as defined in Section 305(5) of the SFA), or any person pursuant to an offer referred to in Section 305(2) of the SFA, and in accordance with the conditions specified in Section 305 of the SFA or (c) otherwise pursuant to, and in accordance with, the conditions of any other applicable provision of the SFA. First sales of the Shares acquired pursuant to Section 304 of the SFA are subject to the requirements under Section 304A of the SFA.

Where the Shares are acquired by persons who are relevant persons specified in Section 305A of the SFA, namely:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

the securities (as defined in section 2(1) of the SFA) of that corporation, or the beneficiaries' rights and interest (howsoever described) in that trust, shall not be transferred within 6 months after that corporation, or that trust has acquired the Shares pursuant to an offer made under Section 305 of the SFA except:

- (1) to an institutional investor or to a relevant person as defined in Section 305(5) of the SFA, or which arises from an offer referred to in Section 275(1A) of the SFA (in the case of that corporation) or Section 305A(3)(i)(B) of the SFA (in the case of that trust);
- (2) where no consideration is or will be given for the transfer;
- (3) where the transfer is by operation of law;
- (4) as specified in Section 305A(5) of the SFA; or

- (5) as specified in Regulation 36A of the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005 of Singapore.

The offer, holding and subsequent transfer of Shares are subject to restrictions and conditions under the SFA. You should consider carefully whether you are permitted (under the SFA and any laws or regulations applicable to you) to make an investment in the Shares and whether any such investment is suitable for you and you should consult your legal or professional advisor if in doubt.

### **Offer of the Funds in Singapore**

**Please note that this Singapore Information Memorandum incorporates the attached Prospectus.** Investors should refer to the Prospectus for particulars on the Funds and the Shares being offered.

Only Shares of the Funds are being offered pursuant to this Singapore Information Memorandum. The Shares of the other sub-funds mentioned in the Prospectus are currently not registered as restricted schemes by the MAS, and this Singapore Information Memorandum is not and should not be construed as making an offer in Singapore of Shares in any other sub-fund (other than the Funds) mentioned in the Prospectus.

Investors may invest in the Funds by entering into a commitment agreement where they irrevocably commit to subscribe for Shares in the Funds. The offer or sale of the Shares which is the subject of this Singapore Information Memorandum is regulated and governed by the provisions of the SFA. The supervisory authority for the offer of Shares in Singapore is the Monetary Authority of Singapore.

### ***The contact details of the Monetary Authority of Singapore are as follows:***

10 Shenton Way  
MAS Building  
Singapore 079117  
Tel: +65 6225 5577  
Fax: +65 6229 9229

The Company has been authorised by the Central Bank of Ireland as an undertaking for collective investment in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (S.I. No. 352 of 2011) as amended by the European Union (Undertakings for Collective Investment in Transferable Securities) (Amendment) Regulation 2016 as may be amended, consolidated or substituted from time to time (the "**UCITS Regulations**").

The business address of the Company is as follows:

Guggenheim Global Investments PLC  
32 Molesworth Street  
Dublin 2  
Ireland

### **Manager**

Guggenheim Partners Fund Management (Europe) Limited  
32 Molesworth Street  
Dublin 2  
Ireland

### **Investment Manager**

Guggenheim Partners Investment Management LLC  
330 Madison Avenue  
10th Floor  
New York, NY 10017  
United States of America

### **Depository**

The Bank of New York Mellon SA/NV (Dublin Branch)  
Riverside Two  
Sir John Rogerson's Quay  
Grand Canal Dock  
Dublin 2  
Ireland

### **Regulatory Information**

The Company, the Manager and the Depository are regulated by the Central Bank of Ireland.

#### ***The contact details of the Central Bank of Ireland are as follows:***

Central Bank of Ireland  
PO Box 559  
New Wapping Street  
North Wall Quay  
Dublin 1  
Ireland  
Tel: +353 1 224 6000  
Fax: +353 1 671 6561

The Investment Manager is regulated by the United States Securities & Exchange Commission.

#### ***The contact details of the Securities & Exchange Commission are as follows:***

#### **U.S. Securities and Exchange Commission**

100 F Street, NE  
Washington, DC 20549, USA  
Tel: +1 202-551-6720

### **Side Letters**

None of the Funds have a policy of entering into side letters with investors, and no side letters have been entered into between a Fund and any investor.

### **Past Performance**

The information is available at [www.GuggenheimInvestments.com/Singapore](http://www.GuggenheimInvestments.com/Singapore).

## **Annex 1**

Sub-funds of the Company which are registered as 'restricted schemes' in Singapore:

1. GFI Fund
2. GHY Fund

(each a "**Fund**" and collectively the "**Funds**").

**Annex 2**

**GUGGENHEIM GLOBAL INVESTMENTS PLC**

Annexure to Information Memorandum for Singapore Investors

## Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## GFI Fund (the "Fund") Class Z GBP Distributing (ISIN: IE00BD5BCL30)

The Fund is a sub-fund of Guggenheim Global Investments plc (the "Company") managed by Guggenheim Partners Fund Management (Europe) Limited (the "Manager").

### Objectives and Investment Policy

The Fund's investment objective is to provide capital growth and interest income over time by investing globally in debt securities. Debt securities are securities issued by governments/governmental bodies, corporations and special purpose entities which generally pay interest at an agreed rate over a defined period of time. The Fund is actively managed, meaning the investment manager will actively select, purchase and sell securities with the aim of meeting the investment objectives of the Fund. The Fund's performance is measured relative to the Barclays US Aggregate Bond Index (the "Index") **for comparison purposes only**. The Index represents securities that are SEC-registered, taxable, and dollar denominated. The index covers the U.S. investment grade fixed rate bond market, with index components for government and corporate securities, mortgage pass-through securities, and asset-backed securities. The Index does not define asset allocation of the Fund and depending on market conditions the Fund may deviate significantly from the Index.

The primary geographical focus of the Fund's investment is the U.S., Canada and Europe. The Fund may invest outside of the U.S., Canada and Europe (including emerging markets) if it considers this appropriate.

The Fund may engage in transactions in financial derivative instruments including to hedge its investments, gain market exposure and manage the effects of interest rate movements on the Fund's performance and volatility. Such financial derivative instruments include futures, forwards, swaps (including but not limited to total return swaps), swaptions, options, repurchase agreements and reverse repurchase agreements.

The share class is hedged to the U.S. dollar through investment in forward foreign exchange contracts.

A swaption is an option on a swap. It gives the Fund the right to enter into an interest rate swap at a specified date in the future. Swaptions are contracts whereby one party receives a fee in return for agreeing to enter into a forward swap at a predetermined fixed rate if some contingency event occurs.

A reverse repurchase agreement is a transaction whereby a Fund purchases securities from a counterparty and simultaneously commits to resell the securities to the counterparty at an agreed upon date and price.

A future is a contract, traded on an exchange, to buy or sell an asset at a specified price and on a specific future date.

Forwards are similar to futures, but are traded with a specific counterparty as opposed to on an exchange.

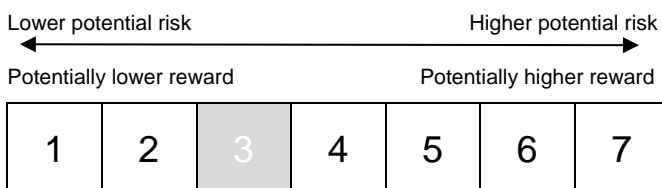
Swaps are agreements between two parties to exchange future payments in one financial asset for payments in another. Swaps must include an exchange of a principal amount at the maturity of or at the inception of the contract.

An option is a contract that gives the buyer the right, but not the obligation, to buy or sell an underlying asset at a specific price on or before a certain date.

If you hold units in the distributing share class then the Fund aims to distribute available income every quarter.

You can sell your shares on any working day that banks are open for business in Ireland and the United States. You must submit your application to the Fund's Administrator before 11.00 a.m. (Irish time) on the business day on which you want to sell.

### Risk and Reward Profile



The indicator above illustrates the position of this fund on a standard Risk/Reward category scale. The category is chosen based on the volatility of returns.

Historical data is used in calculating the synthetic risk and reward indicator, and may not be a reliable indication of the future risk profile of the Fund.

A **category 1** fund is not a risk-free investment - the risk of losing your money is small, but the chance of making gains is also limited. With a **category 7** fund, the risk of losing your money is high, but there is also a chance of making higher gains. The seven-category scale is complex. For example, a category 2 fund is not twice as risky as a category 1 fund.

The Fund is in category 3 (denoting medium risk, but with moderate potential for higher rewards) because it invests primarily in debt securities - the value of which tends to be more stable than other types of investment.

- Investments of the Fund may in some cases have below investment grade credit ratings, which means that while the interest paid by these may be higher, there is potentially a higher risk of default and loss to the Fund.
- There is a risk that the issuers of bonds and other debt securities may not be able to pay interest or repay their debt leading to losses being incurred by the Fund. This risk is potentially greater than average where the Fund invests in an investment with a lower credit rating.
- The Fund invests in some overseas markets which carry a higher than average investment risk and the Fund may have problems or delays in getting its investments back when required.
- Liquidity risk – it may become difficult to sell the Fund's assets at a certain time and for a reasonable price.
- Currency risk – the Fund may invest in securities that are issued in currencies other than the base currency of the fund.
- Market risk – certain stocks, bonds and investments may decline in value more than the overall stock market.

For more information on risks, please see the section entitled 'Risk Factors' in the prospectus.

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## Charges

The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest

Entry charge	5.00%
Exit charge	3.00%

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investments are paid out.

### Charges taken from the fund over a year

Ongoing charges	0.76%
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### Charges taken from the fund under certain specific conditions

Performance fee	None
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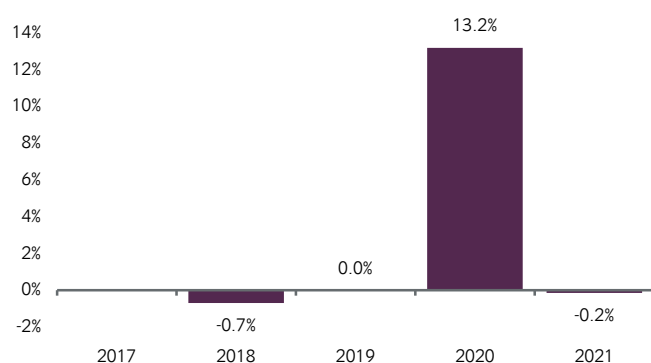
The entry and exit charges shown are maximum figures, and in some cases you may pay less – consult your financial adviser for details.

The ongoing charge figure is based on expenses for the twelve month period. This figure may vary from year to year and excludes portfolio transaction costs. The Fund's annual report will include detail on the exact charges made.

More detailed information on charges can be found in the prospectus under the section entitled "Fees and Expenses".

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## Past Performance



The share class launched in 2017.

The past performance data presented in the bar chart relates to the calendar years 2018 - 2021 only.

Past performance of the share class is calculated in GBP.

The share class is hedged.

Past performance is not a guide to the future performance of the Fund.

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## Practical Information

The Bank of New York Mellon SA/NV (Dublin Branch) acts as Depositary to the Fund. BNY Mellon Fund Services (Ireland) Limited acts as Administrator to the Fund, with a registered office at Guild House, Guild Street, IFSC, Dublin 1.

Further information about the Fund, copies of its prospectus, annual and half yearly reports may be obtained free of charge in English upon request at 2nd Floor, 5 Earlsfort Terrace, Dublin, D02 CK83, the registered office of the Company.

The up-to-date issue and repurchase price of each class of shares in the Fund shall be made available at the office of the Administrator on each dealing day and shall be notified immediately upon calculation to Bloomberg and its respective websites.

The Company has segregated liability between its funds and as such your investment in the Fund will not be affected by claims against any other sub-fund of the Company and any liability incurred on behalf of or attributable to any fund shall be discharged solely out of the assets of that fund. Subject to any restrictions on the eligibility of investors for a particular share class, a shareholder in the Fund may be able at any time to switch all or some of his/her shares in another class or fund in the Company. Please see the prospectus for full details.

You should be aware that tax legislation in Ireland (where the fund is authorised) may have an impact on your personal tax position.

The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.

Information on the current remuneration policy of the Manager, including a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits is available at [www.guggenheiminvestments.com/UCITS](http://www.guggenheiminvestments.com/UCITS). A paper copy of the information is available free of charge upon request from Guggenheim Global Investments plc, 2nd Floor, 5 Earlsfort Terrace, Dublin 2.