

# Alerian Energy Infrastructure & MLP Capital Strength Portfolio, Series 7

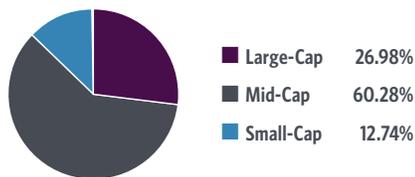
## Investment Objective

The Alerian Energy Infrastructure & MLP Capital Strength Portfolio, Series 7 (Trust) seeks to provide total return through capital appreciation and dividend income.

## Key Considerations

- **Quality Focus:** The Trust screens for North American energy infrastructure companies and MLPs that have higher credit ratings than the MLP industry median and greater seniority in the capital structure when two or more securities are available.
- **Attractive Risk-Adjusted Returns:** The Trust provides the potential to deliver consistent income, as well as attractive, risk-adjusted returns relative to traditional MLP products.
- **Tax Efficiency:** Investing in MLPs through the UIT structure provides investors with tax efficiencies by eliminating both K-1s (a 1099 is provided at the end of the year) and the potential for unrelated business taxable income.

## CAPITALIZATION BREAKDOWN<sup>1</sup>



## INDUSTRY BREAKDOWN<sup>1</sup>

Midstream Infrastructure	79.23%
Refining	12.00%
Utility	8.77%
<b>Total</b>	<b>100.00%</b>

<sup>1</sup> Breakdown is as of 7.5.2019 and subject to change.

## An Advanced Approach to MLP Investing

Alerian's proprietary rules-based methodology seeks to deliver attractive risk-adjusted returns relative to traditional cap-weighted Master Limited Partnership (MLP) indices and actively managed portfolios by identifying high quality energy infrastructure companies and MLPs with attractive credit ratings and balance sheets, as well as desirable capital structures. Traditional MLP strategies tend to be dominated by ownership of the very largest MLP securities. The Trust seeks to provide access to a diversified portfolio of North American energy infrastructure companies. This approach can provide more comprehensive exposure to the energy infrastructure sector with reduced concentration risk relative to a widely held MLP investment.

Guggenheim has partnered with Alerian to create the Alerian Energy Infrastructure & MLP Capital Strength Portfolio, which offers a disciplined, discerning way to access potential opportunity in this market. Alerian is a recognized leader in energy infrastructure and MLP indexing, with more than \$12 billion directly tied to the Alerian Index Series, as of 6.28.2019.

## Security Selection

The Trust, as of the date of deposit, seeks to substantially replicate the securities comprising the Alerian Energy Infrastructure Capital Strength Select Index in proportion to their weightings in the Index. In selecting the final portfolio, the Trust will only invest in limited liability companies, corporations and publicly traded partnerships. The Index selects securities based on the following criteria:

- Starting Universe:** North American securities that derive a majority of their cash flow from midstream activities\*, and companies that own a majority of the general partners (GPs) with positive cash flow.
- Business Activities:** Exclude GPs that do not earn a majority of their cash flow from midstream activities, refining, or the retail distribution of electricity and/or natural gas.
- Credit Ratings:** Exclude companies that do not have a credit rating assigned or have a credit rating from S&P Global Ratings or Moody's Investor Service, Inc. lower than BB or Ba2, respectively.
- M&A Activity:** Exclude securities that have a pending merger or acquisition that would lead to delisting the security.
- Cash Dividend:** Exclude securities that do not have a cash dividend.
- Capital Structure:** If two or more affiliated securities in the sub-universe are available, remove the security that is subordinate in the capital structure.
- Dividend Yield:** Remove securities which are dividend yield outliers on the high end of the yield universe for the remaining names. Exclude companies that do not have a dividend yield above the weighted average yield of the S&P 500® Index.
- Final Index Portfolio:** Select and weight a portfolio consisting of energy infrastructure-related securities and MLP securities.

\*Midstream activities include the processing, storing, transporting and marketing of oil, natural gas, and natural gas liquids. The Index provider for the Trust is Alerian, who is not affiliated with the Trust.

## PORTFOLIO HOLDINGS

Holdings are as of 7.5.2019 and subject to change.

Symbol	Company Name
<b>Common Stock (80.23%)</b>	
<b>Midstream Infrastructure (59.46%)</b>	
AM	Antero Midstream Corporation
ENB CN	Enbridge, Inc.
ENLC	EnLink Midstream LLC
ETRN	Equitrans Midstream Corporation
GEI CN	Gibson Energy, Inc.
IPL CN	Inter Pipeline Limited
KEY CN	Keyera Corporation
KMI	Kinder Morgan, Inc.
MIC	Macquarie Infrastructure Corporation
OKE	ONEOK, Inc.
PPL CN	Pembina Pipeline Corporation

Symbol	Company Name
PAGP	Plains GP Holdings LP
TGE	Tallgrass Energy LP
TRGP	Targa Resources Corporation
TRP CN	TC Energy Corporation
WMB	Williams Companies, Inc.
<b>Refining (12.00%)</b>	
HFC	HollyFrontier Corporation
MPC	Marathon Petroleum Corporation
PSX	Phillips 66
<b>Utility (8.77%)</b>	
CNP	CenterPoint Energy, Inc.
OGE	OGE Energy Corporation
SRE	Sempra Energy

Symbol	Company Name
<b>Master Limited Partnerships (19.77%)</b>	
<b>Midstream Infrastructure (19.77%)</b>	
BPL	Buckeye Partners LP
CQP	Cheniere Energy Partners LP
ET	Energy Transfer LP
EPD	Enterprise Products Partners LP
MMP	Magellan Midstream Partners LP
NS	NuStar Energy LP
WES	Western Midstream Partners LP

# Alerian Energy Infrastructure & MLP Capital Strength Portfolio, Series 7

## PORTFOLIO SUMMARY

Inception Date	7.8.2019
Termination Date	10.8.2020
Initial Offer Price	\$10.00
Number of Issues	29
Historical Annual Dividend Distribution <sup>2</sup>	\$0.5499
Distributions	25th day of each month commencing on 7.25.2019, if any

<sup>2</sup> The Historical Annual Dividend Distribution (HADD) is as of 7.5.2019 and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

## TICKETING INFORMATION

CUSIP (cash payment)	40174K226
CUSIP (reinvestment accounts)	40174K234
CUSIP (fee-cash)	40174K242
CUSIP (fee-reinvest)	40174K259
Ticker	CAMIGX

## SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C <sup>3</sup>	\$0.135	1.35%
Creation and Development (C&D) Fee	\$0.050	0.50%
<b>Total S/C</b>	<b>\$0.185</b>	<b>1.85%</b>
Fee/Wrap Accounts <sup>4</sup>		
Creation and Development (C&D) Fee	\$0.050	0.50%
<b>Total S/C</b>	<b>\$0.050</b>	<b>0.50%</b>

<sup>3</sup> The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing November 2019 and ending January 2020 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

<sup>4</sup> For unit prices other than \$10, percentage of the C&D fee will vary.

## About Midstream Infrastructure

Midstream infrastructure plays a vital role in the energy value chain by connecting supply with demand. Midstream infrastructure companies are involved in the pipeline transportation and storage of hydrocarbons, as well as the processing of natural gas into usable form. Alerian believes the rising production of oil and natural gas in the U.S. and Canada could create more demand for these infrastructure assets, providing growth opportunities for midstream companies. Relative to other sectors of energy, Alerian believes the fee-based nature of midstream infrastructure cash flows reduces the sensitivity of these businesses to commodity prices.

The Alerian Energy Infrastructure & MLP Capital Strength Portfolio, Series 7 is a Unit Investment Trust.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Trust will not track the Index and generally invests in the securities of the Index in proportion to their weightings in the Index as of the date of deposit. The Trust will not rebalance during its life. The Trust's portfolio may deviate from the Index during the life of the Trust and may not match the returns of the Index. • The Trust invests in MLPs, which are subject to the risks generally applicable to companies in the energy and natural resources sectors, including commodity pricing risk, supply and demand risk, depletion risk and exploration risk. Treatment of an MLP as a corporation for federal income tax purposes would result in a material reduction in the after-tax return to the Trust, likely causing a substantial reduction in the value of the units of the Trust. • The Trust is concentrated in the energy sector. The factors that impact the energy sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Companies in the energy sector are subject to volatile fluctuations in price and supply of energy fuels, and can be impacted by international politics and conflicts, including the unrest and hostilities in the Middle East, terrorist attacks, the success of exploration projects, reduced demand as a result of increases in energy efficiency and energy conservation, natural disasters, clean-up and litigation costs associated with environmental damage and extensive regulation. • The Trust invests in energy infrastructure companies, including utilities, energy and companies involved in infrastructure projects, which may be subject to a variety of factors that may adversely affect their business or operations, including significant federal, state and local government regulation as to how facilities are constructed, maintained and operated, environmental controls, and the prices they charge for products and services. Stricter laws, regulations or enforcement policies could be enacted in the future, which would likely increase compliance costs and may adversely affect the financial performance of these companies, natural disasters also may have a significant impact on energy infrastructure companies. • The Trust includes securities issued by companies in the oil, gas and fuels industry, which may be adversely affected by changes in worldwide energy prices, exploration and production spending and are also affected by changes in government regulation, world events and economic conditions. These companies are at risk for environmental damage claims and could be adversely affected by commodity price volatility, changes in exchange rates, imposition of import controls, increased competition, depletion of resources,

technological developments and labor relations. • The Trust invests in foreign securities, which presents additional risk beyond those of domestic securities. Foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country. • The Trust is concentrated in securities issued by Canadian companies. The Canadian economy is dependent on the demand for, and supply and price of, natural resources, and the Canadian market is relatively concentrated in issuers involved in the production and distribution of natural resources. • The Trust includes securities whose value may be dependent on currency exchange rates. The U.S. dollar value of these securities may vary with fluctuations in foreign exchange rates. Most foreign currencies have fluctuated widely in value against the U.S. dollar for various economic and political reasons. • The Trust invests in securities issued by small- and mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).**

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