

Blue Chip Dividend Portfolio, Series 16

Investment Objective

The Blue Chip Dividend Portfolio, Series 16 (Trust) seeks to provide above average dividend income coupled with the potential for long-term capital appreciation.

Key Considerations

- **Financially Sound Companies:** The Trust seeks to invest in well-established, financially sound companies with attractive financial and competitive characteristics.
- **Attractive Income:** The Trust seeks to provide a higher dividend yield than that of the broad equity market, which may be attractive for investors seeking income.
- **Reduce Volatility:** Guggenheim believes blue chip stocks, which are large-capitalization by definition, may help reduce overall portfolio volatility.

Past performance is no guarantee of future results.

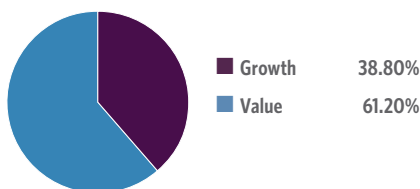
Portfolio Allocation

Breakdown and weightings are as of 5.17.2024 and subject to change.

CAPITALIZATION BREAKDOWN

Large-Cap 100.00%

STYLE BREAKDOWN



SECTOR WEIGHTINGS

Health Care	16.77%
Industrials	13.40%
Consumer Staples	13.37%
Financials	13.33%
Information Technology	13.17%
Communication Services	6.66%
Energy	6.66%
Consumer Discretionary	6.65%
Materials	3.34%
Utilities	3.33%
Real Estate	3.32%
Total	100.00%

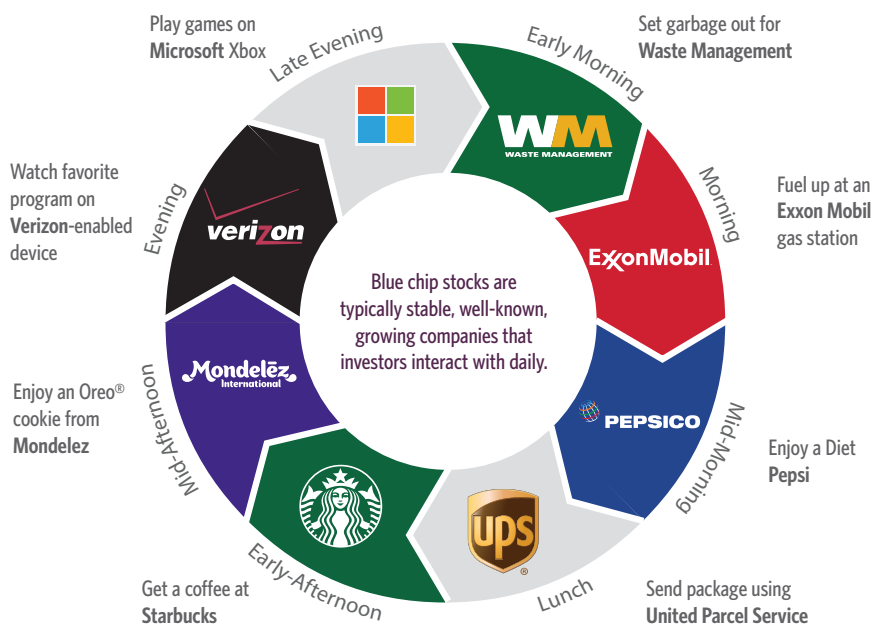
Access Quality Companies Paying Above-Average Dividends

Blue chip companies that combine both strong, stable financials with consistent income can be an attractive addition to a portfolio. That's why Guggenheim created the Blue Chip Dividend Portfolio. This portfolio provides access to quality blue chip companies that have historically paid above-average dividends. Guggenheim believes that these financially sound companies typically have strong management teams that may have the ability to weather downturns and operate profitably in various economic conditions.

In constructing the Blue Chip Dividend Portfolio, Guggenheim analysts conduct fundamental analysis to identify dividend-paying companies with quality metrics such as profitability and profit growth, revenue growth, return on equity and share price stability. As a way of further identifying value-enhancing opportunities, scrutiny is also paid to recent company news that might impact near-term operating results, but may not yet be embodied in financial filings or the stock price. The Blue Chip Dividend Portfolio offers investors the potential for capital appreciation and income.

Daily Encounters with Blue Chip Stocks

People are continuously exposed to the products and services of blue chip stocks. The graphic below details how a typical consumer might interact with many of the holdings in the Blue Chip Dividend Portfolio over the course of a day.



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Blue chip stocks often represent some of the most recognizable and financially sound companies in the market. These iconic companies seek to offer investors:

- Exposure to recognized market leaders
- Stable, reliable growth
- Historically consistent dividends
- Lower volatility

Holdings and Sector Weightings

The stocks in this portfolio represent some of the world's most well-recognized brands and have the potential for stable and consistent performance over time. Holdings and Weightings are as of 5.17.2024 and subject to change.

COMPANY DESCRIPTION

Communication Services (6.66%)



CMCSA provides media and television broadcasting services. It offers video streaming, television programming, high-speed Internet, cable television, and communication services. CMCSA serves customers worldwide.



VZ operates as a telecommunications company and provides wire line voice, data services, wireless, and internet services. VZ serves clients in the United States.

Consumer Discretionary (6.65%)



LVS owns and operates casino resorts and convention centers. It operates in the United States, Macau and Singapore. LVS offers a wide range of gaming activities and entertainment as well as overnight accommodations, while its expo centers host a wide range of entertainment shows, expositions, and other activities.



SBUX is the premier roaster, marketer, and retailer of specialty coffee. It offers packaged and single-serve coffees and teas, beverage-related ingredients, and ready-to-drink beverages, as well as produces and sells bottled coffee drinks and a line of ice creams. SBUX serves customers worldwide.

Consumer Staples (13.37%)



MDLZ is a food and beverage company. It manufactures and markets packaged food products, including snacks, beverages, cheese, convenient meals, and other packaged grocery products. MDLZ sells its products worldwide.



PEP operates foods and beverages businesses. It manufactures markets and sells a variety of grain-based snacks, carbonated and non-carbonated beverages, and foods. It serves customers worldwide.



STZ operates as a beverage company. It produces and markets beer, wine, and spirits. STZ serves customers worldwide.



SYF distributes food and related products primarily to the foodservice industry. It also distributes personal care guest amenities, housekeeping supplies, room accessories, and textiles to the lodging industry. SYF serves customers in the United States.

Energy (6.66%)



XOM operates petroleum and petro chemicals businesses. It provides exploration and production of oil and gas, electric power generation, coal, and minerals operations. XOM also manufactures and markets fuels, lubricants, and chemicals as well as serving customers worldwide.



KMI operates as a pipeline transportation and energy storage company. It owns and operates pipelines that transport natural gas, gasoline, crude oil, carbon dioxide, and other products, as well as terminals that store petroleum products and chemicals and handle bulk materials like coal and petroleum coke.

Financials (13.33%)



AIG is an international insurance organization serving commercial, institutional and individual customers. AIG provides property-casualty insurance, life insurance, and retirement services.



BX operates as an investment company. It focuses on real estate, hedge funds, private equity, leveraged lending, senior debts, and rescue financing. BX serves customers worldwide.



ICE global commodity and financial products marketplaces. It operates electronic energy markets and soft commodity exchanges as well. ICE offers access to contracts based on crude oil and refined products, natural gas, power and emissions, as well as agricultural commodities including cocoa, coffee, cotton, orange juice, and sugar.



WFC operates as a diversified financial services. It provides banking, insurance, investments, mortgage, leasing, credit cards, and consumer finance. WFC serves physical stores, internet, and other distribution channels worldwide.

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Health Care (16.77%)

abbvie

ABBV researches and develops pharmaceutical products. It produces pharmaceutical drugs for specialty therapeutic areas such as immunology, chronic kidney disease, hepatitis C, women's health, oncology, and neuroscience. ABBV also offers treatments for diseases including multiple sclerosis, parkinson's, and alzheimer's disease.

 **Bristol-Myers Squibb**

BMJ is a global biopharmaceutical company. It develops, licenses, manufactures, markets, and sells pharmaceutical and nutritional products. BMJ focuses on products and experimental therapies address cancer, heart disease, HIV and AIDS, diabetes, rheumatoid arthritis, hepatitis, organ transplant rejection, and psychiatric disorders.

 **GILEAD**
Creating Possible

GILD is a research-based biopharmaceutical company that discovers, develops, and commercializes therapeutics to advance the care of patients suffering from life-threatening diseases. Its primary areas of focus include HIV, AIDS, liver disease, and serious cardiovascular and respiratory conditions.

Medtronic

MDT develops therapeutic and diagnostic medical products. Its principal products include those for bradycardia pacing, tachyarrhythmia management, atrial fibrillation management, heart failure management, heart valve replacement, malignant and non-malignant pain, and movement disorders. MDT's products are sold worldwide.

UNITEDHEALTH GROUP

UNH owns and manages organized health systems. It provides employers products and resources to plan and administer employee benefit programs. UNH serves customers worldwide.

Industrials (13.40%)

 **Johnson Controls**

JCI provides building products and technology solutions. It offers air systems, building management, HVAC controls, security, and fire safety solutions. JCI serves customers worldwide.



UNP is a rail transportation company and hauls a variety of goods, including agricultural, automotive, and chemical products. UNP offers long-haul routes from all major West Coast and Gulf Coast ports to eastern gateways, connects with Canada's rail systems, and serves the major gateways to Mexico.



UPS delivers packages and documents throughout the United States as well as other countries and territories. It also provides global supply chain services and less-than-truckload transportation, primarily in the U.S. UPS's business consists of an integrated air and ground pick-up and delivery network.



WM provides waste management services including collection, transfer, recycling, resource recovery, and disposal services, and operates waste-to-energy facilities. It serves municipal, commercial, industrial, and residential customers throughout North America.

Information Technology (13.17%)



APPL designs, manufactures, and markets smartphones, personal computers, tablets, wearables and accessories, and sells a variety of related accessories. It also offers payment, digital content, cloud and advertising services. APPL's customers are primarily in consumer, small & mid-sized business, education, enterprise and government markets worldwide.

 **CISCO**

CSCO provides information technology and networking services. It offers enterprise network security, software development, data collaboration, cloud computing, and other related services. CSCO serves customers in the United States.



MSFT operates as a software company and offers applications, extra cloud storage, and advanced security solutions. MSFT serves customers worldwide.

Qualcomm


QCOM operates as a multinational semiconductor and telecommunications equipment company. It develops and delivers digital wireless communications products and services based on CDMA digital technology. QCOM serves customers worldwide.

Materials (3.34%)

 **Linde**

LIN operates as an industrial gas and engineering company. It offers industrial gases, technologies, and gas processing solutions that are used in production of clean hydrogen and carbon capture systems for energy transition, medical oxygen, and specialty gases for electronics. LIN serves customers worldwide.

Real Estate (3.32%)

 **EQUINIX**

EQIX operates as a real estate investment trust. It invests in interconnected data centers. EQIX focuses on developing network and cloud-neutral data center platform for cloud and information technology, enterprises, network, and mobile services providers, as well as for financial companies.

Utilities (3.33%)

 **DUKE ENERGY**

DUK is an energy company located primarily in the Americas that owns an integrated network of energy assets. It manages a portfolio of natural gas and electric supply, delivery, and trading businesses in the United States and Latin America.

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PORTFOLIO SUMMARY

Inception Date	5.20.2024
Termination Date	5.20.2026
Initial Offer Price	\$10.00
Number of Issues	30
Historical Annual Dividend Distribution ¹	\$0.2286
Distributions	25th day of each month commencing on 6.25.2024, if any

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap ²
Deferred S/C ³	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses ⁴	0.11%	0.11%
Estimated Annual Fund Operating Expenses ⁵	0.21%	0.21%

TICKETING INFORMATION - CUSIPS

Cash	40178A307
Reinvest	40178A315
Fee/Cash	40178A323
Fee/Reinvest	40178A331
Ticker	CBCDPX

¹The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ²Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. ³The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing September 2024 and ending November 2024 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁴Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁵Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

The Blue Chip Dividend Portfolio, Series 16 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests in dividend-paying securities, which could cause the Trust to underperform similar funds that invest without consideration of a company's track record of paying dividends. Securities of companies with a history of paying dividends may not participate in a broad market advance to the same degree as other securities, and a sharp rise in interest rates or economic

downturn could cause a company to unexpectedly reduce or eliminate its dividend. • The Trust invests significantly in the consumer products sector; as a result, the factors that impact the consumer products sector will likely have a greater effect on this Trust than on a more broadly diversified trust. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

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