

Blue Chip Growth Portfolio, Series 40

Investment Objective

The Blue Chip Growth Portfolio, Series 40 (Trust) seeks to provide total return through capital appreciation and dividend income.

Key Considerations

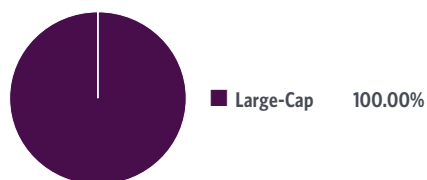
- **Financially Sound Companies:** The Trust seeks to invest in well-established, financially sound companies with attractive financial and competitive characteristics.
- **Growth Potential:** The Trust seeks to identify blue chip companies which possess superior growth and capital appreciation potential.
- **Reduce Volatility:** Guggenheim believes blue chip growth stocks, which are large-capitalization by definition, may help reduce overall portfolio volatility.

Past performance is no guarantee of future results. There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

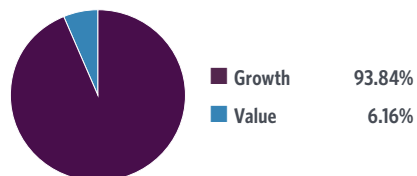
Portfolio Allocation

Breakdown and weightings are as of 11.17.2023 and subject to change.

CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



SECTOR WEIGHTINGS

Information Technology	30.21%
Consumer Discretionary	20.04%
Consumer Staples	9.98%
Financials	9.98%
Health Care	9.97%
Industrials	9.84%
Communication Services	6.70%
Materials	3.28%
Total	100.00%

The Blue Chip Growth Advantage

The advantage of blue chip growth stocks resides in the combination of their potential for financial stability and growth. Guggenheim Funds Distributors, LLC seeks stocks of well-established, financially sound, industry leaders with attractive growth characteristics that provide the opportunity for stronger capital appreciation than their peers.

To provide efficient exposure to these more stable growth companies, Guggenheim has created the Blue Chip Growth Portfolio. The Trust utilizes a comprehensive quantitative and qualitative methodology to construct a diversified portfolio of attractively valued U.S. blue chip growth companies that have a history of strong competitive positions, above average growth prospects and consistently high profitability.

Daily Encounters with Blue Chip Stocks

People are continuously exposed to the products and services of blue chip stocks. The graphic below details how a typical consumer might interact with many of the holdings in the Blue Chip Growth Portfolio, Series 40 over the course of a day.



The logos listed are trademarks of their respective owners and are used for illustrative purposes only and should not be construed as an endorsement or affiliation with Guggenheim Investments.

Blue chip growth stocks often represent some of the most recognizable and financially sound companies in the market. These iconic companies seek to offer investors:


- Exposure to recognized market leaders
- Stable, reliable growth
- Historically consistent dividends
- Lower volatility


Holdings and Sector Weightings

The stocks in this portfolio represent some of the world's most well-recognized brands and have the potential for stable and consistent performance over time. Holdings and Weightings are as of 11.17.2023 and subject to change.


COMPANY DESCRIPTION


Communication Services (6.70%)

 **GOOGL** operates as a holding company. GOOGL, through its subsidiaries, provides web-based search, advertisements, maps, software applications, mobile operating systems, consumer content, enterprise solutions, commerce, and hardware products.


 **META** operates as a social technology company. It builds applications and technologies that help people connect, find communities, and grow businesses. META is also involved in advertisements, augmented, and virtual reality.


Consumer Discretionary (20.04%)


 **AMZN** is an online retailer that offers a wide range of products including books, music, videotapes, computers, electronics, home and garden, and numerous other products. AMZN offers personalized shopping services, web-based credit card payment, and direct shipping to customers.

 **BKNG** operates as an online travel company. It offers a platform that allows to make travel reservations, as well as accommodation reservations, rentals cars, airline tickets, and vacation packages. BKNG serves customers worldwide.


 **CMG** owns and operates Mexican restaurants. It offers burritos, burrito bowls, quesadillas, tacos, and salads. CMG serves customers in the United States.


 **LOW** operates as a home improvement store. It offers tools, appliances, building supplies, carpet, bathroom, and lighting products. LOW serves customers in the United States.


 **LULU** designs and retails athletic clothing products. It produces fitness pants, shorts, tops and jackets for yoga, dance, running, and general fitness. LULU serves customers worldwide.

 **TJX** is an off-price apparel and home fashion retailer in the United States and worldwide. It operates off-price retail concepts and e-commerce sites in the US, Canada, and Europe that offer a wide range of brand name and designer merchandise.


Consumer Staples (9.98%)


 **COST** is a membership warehouse club It sells all kinds of food, automotive supplies, toys, hardware, sporting goods, jewelry, electronics, apparel, health, and beauty aids, as well as other goods. COST serves customers worldwide.


 **HSY** manufactures chocolate and sugar confectionery products. Its principal products includes chocolate and sugar confectionery products, gum and mint refreshment products, and pantry items, such as baking ingredients, toppings, and beverages.

 **MNST** operates as a holding company. Through its subsidiaries, it markets and distributes energy drinks. MNST serves customers worldwide.

Financials (9.98%)

 **MA** provides financial transaction processing services. It offers payment processing services for credit and debit cards, electronic cash, automated teller machines, and travelers checks. MA serves customers worldwide.

 **MMC** is a professional services firm providing advice and solutions in the areas of risk, strategy, and human capital. It offers analysis, advice, and transactional capabilities to clients worldwide.

 **V** operates a retail electronic payments network and manages global financial services. It also offers global commerce through the transfer of value and information among financial institutions, merchants, consumers, businesses, and government entities.

The logos listed are trademarks of their respective owners and are used for illustrative purposes only and should not be construed as an endorsement or affiliation with Guggenheim Investments. The individual company descriptions and company security data mentioned are for informational purposes only and should not be viewed as recommendations nor relied upon to make an investment decision. Company descriptions have been prepared using sources of information generally believed to be reliable. No representation can be made as to their accuracy. Company security data has been prepared using information from FactSet as of the date of security selection, 11.17.2023, and is subject to change. For more information, on this or any other Trust, please contact your financial professional or visit [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

Health Care (9.97%)



EW designs, develops, manufactures, and markets products and services to treat late-stage cardiovascular disease. It offers products such as tissue replacement heart valves, heart valve repair, hemodynamic monitoring devices, angiography equipment, oxygenators, and pharmaceuticals. EW supplies its products worldwide.



VRTX discovers, develops, and commercializes pharmaceutical products. It develops drugs for the treatment of cystic fibrosis, cancer, inflammatory bowel, autoimmune disease, and neurological disorders. VRTX serves healthcare sector worldwide.



ZTS discovers, develops, manufactures, and commercializes animal health medicines and vaccines, with a focus on both livestock and companion animals. It markets its products in North America, Europe, Africa, Asia, Australia, and Latin America.

Industrials (9.84%)



DE manufactures and distributes a range of agricultural, construction, forestry, and commercial and consumer equipment. It supplies replacement parts for its own products and for those of other manufacturers. DE also provides product and parts financing services, and extends its services and products worldwide.



ITW designs and manufactures fasteners, components, equipment, consumable systems, and a variety of specialty products and equipment. It provides industrial fluids and adhesives, tooling for specialty applications, welding products, and quality measurement equipment and systems. ITW serves customers worldwide.



WM provides waste management services including collection, transfer, recycling, resource recovery, and disposal services, and operates waste-to-energy facilities. It serves municipal, commercial, industrial, and residential customers throughout North America.

Information Technology (30.21%)



AAPL designs, manufactures, and markets personal computers and related personal computing and mobile communication devices along with a variety of related software, services, peripherals, and networking solutions. AAPL sells its products worldwide through its online stores, its retail stores, its direct sales force, third-party wholesalers, and resellers.



AMAT develops, manufactures, markets, and services semiconductor wafer fabrication equipment and related spare parts for the worldwide semiconductor industry. Its customers include semiconductor wafer and integrated circuit manufacturers, flat panel liquid crystal displays, solar photovoltaic cells and modules and other electronic devices manufacturers.



CRM operates as a cloud-based software company. It develops customer relationship management software and applications focused on sales, customer service, marketing automation, analytics, and application development. CRM serves customers worldwide.



MSFT develops, manufactures, licenses, sells, and supports software products. MSFT offers operating system software, server application software, business and consumer applications software, software development tools, and Internet and intranet software. MSFT also develops video game consoles and digital music entertainment devices.



NOW provides enterprise information technology (IT) management software. It designs, develops, and markets a cloud computing platform to help companies manage digital workflows for enterprise operations. NOW serves customers worldwide.



NVDA designs, develops, and markets three dimensional (3D) graphics processors and related software. It offers products that provides interactive 3D graphics to the mainstream personal computer market.



PANW provides network security solutions. It offers firewalls that identify and control applications, scan content to stop threats, prevent data leakage, integrated application, user, and content visibility. PANW serves customers worldwide.



QCOM operates as a multinational semiconductor and telecommunications equipment company. It develops and delivers digital wireless communications products and services based on CDMA digital technology. QCOM serves customers worldwide.



SNOW provides software solutions. It develops database architecture, data warehouses, query optimization, and parallelization solutions. Snowflake serves customers worldwide.

Materials (3.28%)



SHW manufactures, distributes, and sells paints, coatings, and related products. Its products are sold to professional, industrial, commercial, and retail customers primarily in North and South America. SHW also has additional operations in the Caribbean region, Europe, and Asia.

Blue Chip Growth Portfolio, Series 40

PORTFOLIO SUMMARY

Inception Date	11.20.2023
Termination Date	11.20.2025
Initial Offer Price	\$10.00
Number of Issues	30
Historical Annual Dividend Distribution¹	\$0.0436
Distributions	25th day of each month commencing on 12.25.2023, if any

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C²	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts³		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION - CUSIPS

Cash	40177V740
Reinvest	40177V757
Fee/Cash	40177V765
Fee/Reinvest	40177V773
Ticker	CBCHOX

¹The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ²The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing March 2024 and ending May 2024 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ³For unit prices other than \$10, percentage of the C&D fee will vary.

The Blue Chip Growth Portfolio, Series 40 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust invests in "growth" stocks, which may be more volatile than other stocks. If the perception of a company's growth potential is not realized, the securities purchased may not perform as expected, reducing the Trust's return. In addition, because different types of stocks tend to shift in and out of favor depending on market and economic conditions, "growth" stocks may perform differently from the market as a whole and other types of securities. • The Trust is concentrated

in the information technology sector. The factors that impact the information technology sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Companies involved in this sector must contend with rapid changes in technology, intense competition, government regulation and the rapid obsolescence of products and services. Sector predictions may not materialize and the companies selected for the Trust may not represent the entire sector and may not participate in the overall sector growth. • The Trust is concentrated in the consumer products sector. As a result, the factors that impact the consumer products sector will likely have a greater effect on this Trust than on a more broadly diversified trust. General risks of companies in the consumer products sector include cyclicalities of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, product liability litigation and increased government regulation. A weak economy and its effect on consumer spending would adversely affect companies in the consumer products sector. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider

their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

Guggenheim Funds Distributors, LLC

Member FINRA/SIPC

11/2023 UIT-FCT-BCHP-040 #59543