

Blue Chip Value Portfolio, Series 5

Investment Objective

The Blue Chip Value Portfolio, Series 5 (Trust) seeks to provide total return primarily through capital appreciation and current dividend income.

Key Considerations

- **Financially Sound Companies:** The trust seeks to invest in well-established, financially sound companies with attractive financial and competitive characteristics.
- **Value Focused:** Value stocks typically offer price appreciation and attractive dividends, and may be poised to benefit from an inflationary environment.
- **Reduce Volatility:** Guggenheim believes blue chip stocks, which are large-capitalization by definition, may help reduce overall portfolio volatility.

Past performance is no guarantee of future results. There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

Portfolio Allocation

Breakdown and weightings are as of 8.16.2022 and subject to change.

CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



SECTOR WEIGHTINGS

Financials	20.17%
Health Care	19.98%
Consumer Staples	9.99%
Industrials	9.98%
Information Technology	9.92%
Energy	6.68%
Communication Services	6.67%
Utilities	6.67%
Consumer Discretionary	3.37%
Real Estate	3.29%
Materials	3.28%
Total	100.00%

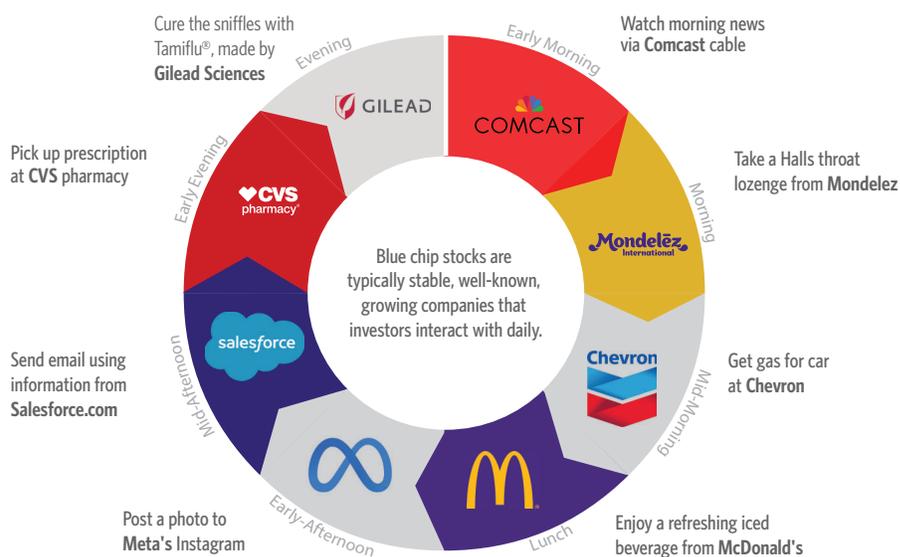
The Advantage of Blue Chips for Value Investing

The power of value investing lies in identifying companies whose stock prices don't reflect their fundamental worth or future prospects. When these companies are recognized for their fair or intrinsic value, the company's share price appreciates. Value stocks not only offer price appreciation, they also typically pay attractive dividend income. However, some value stocks trade at a discount for a reason. These stocks are called value traps. By applying value and quality factor screens to blue chip stocks, investors may be able to avoid value traps.

In constructing the Blue Chip Value Portfolio, Guggenheim analysts conduct fundamental analysis to determine a company's intrinsic value and identify undervalued stocks by focusing on solid quality metrics such as above average sales, earnings and dividend growth, high profitability, favorable cash flow, and strong competitive industry leadership. Guggenheim believes that blue chip companies are typically financially sound with strong management teams that may have the ability to weather downturns and operate profitably in various economic conditions. The Blue Chip Value Portfolio provides access to 30 quality blue chip companies that, while undervalued now, Guggenheim believes have the strength, size, and competitive position to regain their intrinsic value.

Daily Encounters with Blue Chip Stocks

People are continuously exposed to the products and services of blue chip stocks. The graphic below details how a typical consumer might interact with many of the holdings in the Blue Chip Value Portfolio, Series 5 over the course of a day.



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Blue chip stocks often represent some of the most recognizable and financially sound companies in the market. These iconic companies typically offer:

- Exposure to recognized market leaders
- Stable, reliable growth
- Historically consistent dividends
- Lower volatility

Holdings and Sector Weightings

The stocks in this portfolio represent some of the world's most well-recognized brands and have the potential for stable and consistent performance over time. Holdings and Weightings are as of 8.16.2022 and subject to change.

COMPANY DESCRIPTION

Communication Services (6.67%)



CMCSA provides media and television broadcasting services. It offers video streaming, television programming, high-speed Internet, cable television, and communication services. CMCSA serves customers worldwide.



META operates as a social technology company. It builds applications and technologies that help people connect, find communities, and grow businesses. META is also involved in advertisements, augmented, and virtual reality.

Consumer Discretionary (3.37%)



MCD franchises and operates fast food chain. It offers various food products and soft drinks, and non alcoholic beverages. MCD serves customers worldwide.

Consumer Staples (9.99%)



KHC produces food products. It distributes dairy products, sauces, flavored milk powders, and other products. KHC serves customers worldwide.



MDLZ is a food and beverage company that manufactures and markets packaged food products, including snacks, beverages, cheese, convenient meals and various packaged grocery products. It sells its products throughout the world.



PM is a leading international tobacco company working to deliver a smoke-free future and evolving its portfolio for the long term to include products outside of the tobacco and nicotine sector. Its current product portfolio primarily consists of cigarettes and smoke-free products, including heat-not-burn, vapor and oral nicotine products.

Energy (6.68%)



CVX is an integrated energy company with operations in countries located around the world. It produces and transports crude oil and natural gas. CVX also refines, markets, and distributes fuels, as well as is involved in chemical and mining operations, power generation, and energy services.



MPC is a downstream energy company that refines, supplies, markets, and transports petroleum products. It serves customers in the United States.

Financials (20.17%)



BLK provides investment management services to institutional clients and to retail investors through various investment vehicles. It manages funds, as well as offers risk management services. BLK serves governments, companies, and foundations worldwide.



MET provides individual insurance, employee benefits, and financial services with operations throughout the United States and the regions of Latin America, Europe, and Asia Pacific. Its products include life insurance, annuities, automobile and homeowners insurance, retail banking, and other financial services to individuals, as well as group insurance.



MS, a bank holding company, provides diversified financial services on a worldwide basis. It operates a global securities business which serves individual and institutional investors and investment banking clients. MS also operates a global asset management business.



TRV operates as an insurance company. It provides commercial and personal property and casualty insurance products and services to businesses, government units, associations, and individuals.



TFC provides financial services. It offers wide range of services including retail, small business and commercial banking, asset management, capital markets, commercial real estate, corporate and institutional banking, insurance, mortgage, payments, and specialized lending and wealth management solutions.



WFC operates as a diversified financial services company. It provides banking, insurance, investments, mortgage, leasing, credit cards, and consumer finance. WFC serves physical stores, internet, and other distribution channels worldwide.

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Health Care (19.98%)



BAX develops, manufactures, and markets products and technologies related to hemophilia, immune disorders, infectious diseases, kidney disease, trauma and other chronic and acute medical conditions. Its products are used by hospitals, kidney dialysis centers, nursing homes, rehabilitation centers, doctors' offices, and research laboratories.



BDX is a global medical technology company engaged principally in the development, manufacture, and sale of medical devices, instrument systems, and reagents used by healthcare institutions, life science researchers, clinical laboratories, the pharmaceutical industry, and the general public.



CVS provides health care and retail pharmacy services. It offers prescription medications, beauty, personal care, cosmetics, and health care products, as well as pharmacy benefit management (PBM), disease management, and administrative services. CVS operates in the U.S. and Puerto Rico.



GILD is a research-based biopharmaceutical company that discovers, develops, and commercializes therapeutics to advance the care of patients suffering from life-threatening diseases. Its primary areas of focus include HIV, AIDS, liver disease, and serious cardiovascular and respiratory conditions.



MDT develops therapeutic and diagnostic medical products. Its principal products include those for bradycardia pacing, tachyarrhythmia management, atrial fibrillation management, heart failure management, heart valve replacement, malignant and non-malignant pain, and movement disorders. Its products are sold worldwide.



PFE operates as a pharmaceutical company. It offers medicines, vaccines, medical devices, and consumer healthcare products for oncology, inflammation, cardiovascular, and other therapeutic areas. PFE serves customers worldwide.

Industrials (9.98%)



GD is a diversified defense company, which offers a broad portfolio of products and services in business aviation, combat vehicles, weapons systems, munitions, shipbuilding design and construction, information systems, and technologies.



JCI provides building products and technology solutions. It offers air systems, building management, HVAC controls, security, and fire safety solutions. JCI serves customers worldwide.



NSC provides rail transportation services. It transports raw materials, intermediate products, and finished goods primarily in the Southeast, East, and Midwest and, via interchange with rail carriers, to and from the rest of the United States. NSC also transports overseas freight through several Atlantic and Gulf Coast ports

Information Technology (9.92%)



CRM designs and develops enterprise software, and supplies a customer relationship management service to businesses, providing a technology platform for customers and developers to build and run business applications, as well as manage their customer, sales, and operational data. CRM serves customers worldwide.



CSCO provides information technology and networking services. It offers enterprise network security, software development, data collaboration, cloud computing, and other related services. CSCO serves customers in the United States.



MU, through its subsidiaries, manufactures and markets dynamic random access memory chips (DRAMs), static random access memory chips (SRAMs), flash memory, semiconductor components, and memory modules.

Materials (3.28%)



APD produces industrial atmospheric and specialty gases and performance materials and equipment. Its products include oxygen, nitrogen, argon, helium, specialty surfactants and amines, polyurethane, epoxy curatives, and resins. APD products are used in the beverage, health, and semiconductors fields.

Real Estate (3.29%)



PLD is an owner, operator, and developer of industrial real estate, focused on global and regional markets across the Americas, Europe, and Asia. It also leases modern distribution facilities to customers, including manufacturers, retailers, transportation companies, third-party logistics providers, and other enterprises.

Utilities (6.67%)



D produces and transports energy products. It offers natural gas and electric energy transmission, gathering, and storage solutions. D serves customers in the United States.



NEE provides sustainable energy generation and distribution services. It generates electricity through wind, solar, and natural gas. Through its subsidiaries, NEE also operates multiple commercial nuclear power units.

Blue Chip Value Portfolio, Series 5

PORTFOLIO SUMMARY

Inception Date	8.17.2022
Termination Date	8.19.2024
Initial Offer Price	\$10.00
Number of Issues	30
Historical Annual Dividend Distribution ¹	\$0.2104
Distributions	25th day of each month commencing on 9.25.2022, if any

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C ²	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts ³		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION - CUSIPS

Cash	40177K421
Reinvest	40177K439
Fee/Cash	40177K447
Fee/Reinvest	40177K454
Ticker	CBCVEX

¹The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. **Due to the negative economic impact across many industries caused by COVID-19, certain issuers of the securities included in the Trust may elect to reduce the amount of, or cancel, dividends and/or distributions paid in the future. As a result, the HADD figure may be higher, and in some cases significantly higher, than the actual distribution rate achieved by the Trust.** The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ²The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing March 2023 and ending May 2023 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ³For unit prices other than \$10, percentage of the C&D fee will vary.

The Blue Chip Value Portfolio, Series 5 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors. Changes in legal, political, regulatory, tax and economic conditions may cause fluctuations in markets and securities prices, which could negatively impact the value of the Trust. Events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies may adversely affect the economy, various markets and issuers. COVID-19 or any future public health crisis, is impossible to predict and could result in adverse market conditions which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust invests in "value" stocks, which, based upon their lower than average price/book ratios, are believed to be undervalued or inexpensive relative to other companies in the same industry or the economy as a whole. These common stocks were generally selected on the basis of an issuer's business and economic fundamentals or

the securities' current and projected credit profiles, relative to current market price. Such securities are subject to the risk of misestimating certain fundamental factors and will generally underperform during periods when value style investments are "out of favor." • The Trust invests significantly in the financial sector. As a result, the factors that impact the financial sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Companies in the financial sector include banks, insurance companies and investment firms. The profitability of companies in the financial sector is largely dependent upon the availability and cost of capital which may fluctuate significantly in response to changes in interest rates and general economic developments. Financial sector companies are especially subject to the adverse effects of economic recession, decreases in the availability of capital, volatile interest rates, portfolio concentrations in geographic markets and in commercial and residential real estate loans, and competition from new entrants in their fields of business. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider

their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

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