

Blue Chip Value Portfolio, Series 12

Investment Objective

The Blue Chip Value Portfolio, Series 12 (Trust) seeks to provide total return primarily through capital appreciation and current dividend income.

Key Considerations

- **Financially Sound Companies:** The trust seeks to invest in well-established, financially sound companies with attractive financial and competitive characteristics.
- **Value Focused:** Value stocks typically provide attractive dividends and valuations and may be poised to offer price appreciation as their intrinsic value is recognized by investors.
- **Reduce Volatility:** Guggenheim believes blue chip stocks, which are large capitalization by definition, may help reduce overall portfolio volatility.

Past performance is no guarantee of future results. There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

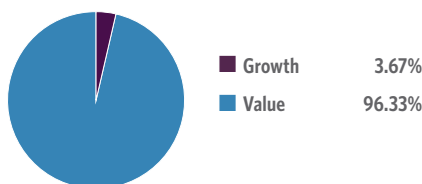
Portfolio Allocation

Breakdown and weightings are as of 2.20.2026 and subject to change.

CAPITALIZATION BREAKDOWN

Large Cap 100.00%

STYLE BREAKDOWN



SECTOR WEIGHTINGS

Financials	23.47%
Healthcare	16.71%
Industrials	16.52%
Information Technology	10.04%
Materials	6.70%
Consumer Staples	6.63%
Utilities	6.60%
Energy	3.34%
Communication Services	3.33%
Consumer Discretionary	3.33%
Real Estate	3.33%
Total	100.00%

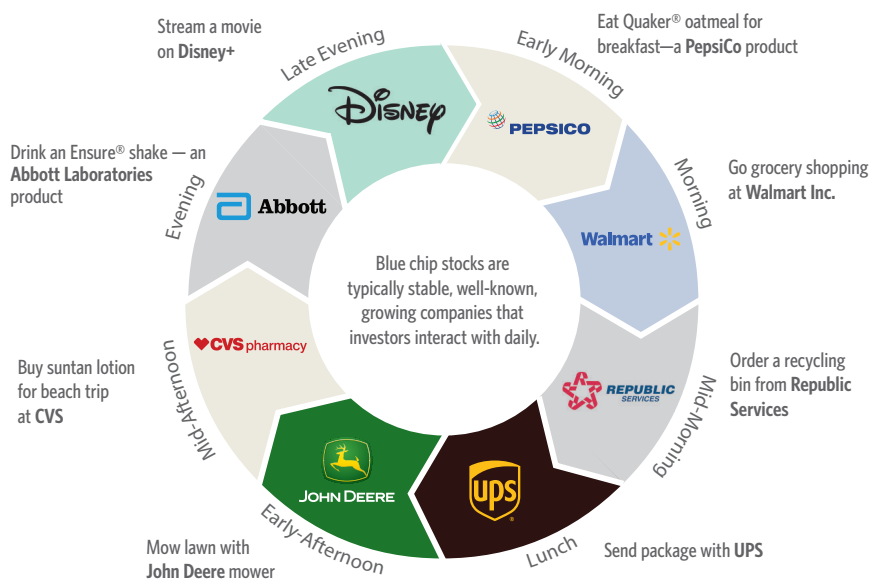
The Advantage of Blue Chips for Value Investing

The power of value investing lies in identifying companies whose stock prices don't reflect their fundamental worth or future prospects. When these companies are recognized for their fair or intrinsic value, the company's share price appreciates. Value stocks not only offer price appreciation, they also typically pay attractive dividend income. However, some value stocks trade at a discount for a reason. These stocks are called value traps. By applying value and quality factor screens to blue chip stocks, investors may be able to avoid value traps.

In constructing the Blue Chip Value Portfolio, Guggenheim analysts conduct fundamental analysis to determine a company's intrinsic value and identify undervalued stocks by focusing on solid quality metrics such as above average sales, earnings and dividend growth, high profitability, favorable cash flow, and strong competitive industry leadership. Guggenheim believes that blue chip companies are typically financially sound with strong management teams that may have the ability to weather downturns and operate profitably in various economic conditions. The Blue Chip Value Portfolio provides access to 30 quality blue chip companies that, while undervalued now, Guggenheim believes have the strength, size, and competitive position to regain their intrinsic value.

Daily Encounters with Blue Chip Stocks

People are continuously exposed to the products and services of blue chip stocks. The graphic below details how a typical consumer might interact with many of the holdings in the Blue Chip Value Portfolio, Series 12 over the course of a day.



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Blue chip stocks often represent some of the most recognizable and financially sound companies in the market. These iconic companies typically offer:



Exposure to recognized market leaders



Stable, reliable growth



Historically consistent dividends



Lower volatility

Holdings and Sector Weightings

The stocks in this portfolio represent some of the world's most well-recognized brands and have the potential for stable and consistent performance over time. Holdings and Weightings are as of 2.20.2026 and subject to change.

COMPANY DESCRIPTION

Communication Services (3.33%)



DIS operates as an entertainment and media enterprise company. Its business segments includes, media networks, parks and resorts, studio entertainment, consumer products, and interactive media. DIS serves customers worldwide.

Consumer Discretionary (3.33%)



AZO is a retailer of automotive replacement parts and accessories. It offers an extensive product line for cars, sport utility vehicles, vans, and light trucks, including new and remanufactured automotive hard parts, maintenance items, accessories, and non-automotive products. AZO serves customers in the United States, Puerto Rico, Brazil, and Mexico.

Consumer Staples (6.63%)



PEP operates foods and beverages businesses. It manufactures markets and sells a variety of grain-based snacks, carbonated and non-carbonated beverages, and foods. PEP serves customers worldwide.



WMT operates discount stores, supercenters, and neighborhood markets. It offers merchandise such as apparel, house wares, small appliances, electronics, musical instruments, books, home improvement, shoes, jewelry, toddler, games, household essentials, pets, pharmaceutical products, party supplies, and automotive tools. WMT serves customers worldwide.

Energy (3.34%)



WMB is an energy infrastructure company focused on connecting North America's hydrocarbon resource plays to growing markets for natural gas, natural gas liquids, and olefins. It owns and operates midstream gathering and processing assets, and interstate natural gas pipelines.

Financials (23.47%)



BLK provides investment management services to institutional clients and retail investors. It offers investment, advisory, and risk management services. BLK serves governments, companies, and foundations, worldwide.



CB operates as a property and casualty insurance company. It provides commercial and personal property, casualty, and personal accident and supplemental health insurance, reinsurance, and life insurance to a diverse group of clients.



GS a bank holding company, is a global investment banking and securities firm specializing in investment banking, trading and principal investments, asset management and securities services. It provides services to corporations, financial institutions, governments, and high net worth individuals.



ICE operates global commodity and financial products marketplaces. It operates electronic energy markets and soft commodity exchanges as well. ICE offers access to contracts based on crude oil and refined products, natural gas, power and emissions, as well as agricultural commodities including cocoa, coffee, cotton, orange juice, and sugar.



JPM provides global financial services and retail banking. It provides services such as investment banking, treasury and securities services, asset management, private banking, card member services, commercial banking, and home finance. JPM serves business enterprises, institutions, and individuals.



TRV operates as an insurance company. It provides commercial and personal property and casualty insurance products and services to businesses, government units, associations, and individuals.



USB is a diversified financial services company that provides lending and depository services, cash management, foreign exchange and trust and investment management services. It also provides credit card services, mortgage banking, insurance, brokerage, and leasing. USB operates in the Midwest and Western United States.

Healthcare (16.71%)



ABT discovers, develops, manufactures, and sells a broad and diversified line of healthcare products and services. Its products include pharmaceuticals, nutritional, diagnostics, and vascular products. ABT markets its products worldwide through affiliates and distributors.



BSX develops, manufactures, and markets minimally invasive medical devices. Its products are used in interventional cardiology, cardiac rhythm management, peripheral interventions, electrophysiology, neurovascular intervention, endoscopy, urology, gynecology, and neuromodulation.



CVS provides healthcare and retail pharmacy services. It offers prescription medications, beauty, personal care, cosmetics, and healthcare products, as well as pharmacy benefit management (PBM), disease management, and administrative services. CVS operates in the United States and Puerto Rico.

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Healthcare (continued)



DHR designs, manufactures, and markets professional, medical, industrial and commercial products, and services in the sectors of test and measurement, environmental, life sciences, dental, and industrial technologies.



EW designs, develops, manufactures, and markets products and services to treat late-stage cardiovascular disease. It offers products such as tissue replacement heart valves, heart valve repair, hemodynamic monitoring devices, angiography equipment, oxygenators, and pharmaceuticals. EW supplies its products worldwide.

Industrials (16.52%)



CSX is an international freight transportation company. It provides rail, intermodal, domestic container shipping, barging, and contract logistics services around the world. CSX's rail transportation services are provided principally throughout the eastern United States.



DE manufactures and distributes a range of agricultural, construction, forestry, and commercial and consumer equipment. It supplies replacement parts for its own products and for those of other manufacturers. DE also provides product and parts financing services. DE extends its services and products worldwide.



PCAR designs, develops, manufactures, and distributes light, medium, and heavy-duty trucks, and related aftermarket distribution of parts. It also offers finance and leasing services to its customers and dealers.



RSG provides non-hazardous solid waste collection and disposal services in the U.S. It provides solid waste collection services for commercial, industrial, municipal, and residential customers. RSG also operates transfer stations, landfills, and recycling facilities.



UPS delivers packages and documents. It provides global supply chain services and less-than-truckload transportation, primarily in business consists of integrated air and ground pickup and delivery network. UPS serves customers worldwide.

Information Technology (10.04%)



ACN provides management and technology consulting services and solutions. It delivers a range of specialized capabilities and solutions to clients across all industries on a worldwide basis. It operates a network of businesses provides consulting, technology, outsourcing, and alliances.



CRM operates as a cloud-based software company. It develops customer relationship management software and applications focused on sales, customer service, marketing automation, analytics, and application development. It serves customers worldwide.



MRVL develops and produces semiconductors and related technology. It offers security and networking platform, secure data processing, networking, and storage solutions. MRVL serves customers worldwide.

Materials (6.70%)



ECL is a global provider of water, hygiene, and infection prevention solutions for customers in food, healthcare, hospitality, industrial and oil and gas markets. Its services include food safety, sanitation, optimization of water and energy use, improvement of operational efficiency and sustainability.



LIN operates as an industrial gas and engineering company. It offers industrial gases, technologies, and gas processing solutions that are used in production of clean hydrogen and carbon capture systems for energy transition, medical oxygen, and specialty gases for electronics; serving customers worldwide.

Real Estate (3.33%)



WELL is a real estate investment trust. It invests in seniors housing operators, post-acute providers, and health systems, and delivers the health care infrastructure necessary to facilitate better treatment. WELL serves customers in the United States, Canada, and the United Kingdom.

Utilities (6.60%)



CEG produces carbon-free energy and sustainable solutions. It generates and distributes nuclear, hydro, wind, and solar energy solutions. CEG serves homes, institutional customers, public sectors, community aggregations, and businesses in the United States.



DUK operates as a holding company. Through its subsidiaries, it provides electric utility upgrades and cleaner generation including natural gas, nuclear, renewables, and energy storage services. Duk serves customers in the United States.

Blue Chip Value Portfolio, Series 12

PORTFOLIO SUMMARY

Inception Date	2.23.2026
Termination Date	2.23.2028
Initial Offer Price	\$10.00
Number of Issues	30
Historical Annual Dividend Distribution ¹	\$0.1283
Distributions	25th day of each month commencing on 3.25.2026, if any

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap ²
Deferred S/C ³	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses ⁴	0.05%	0.05%
Estimated Annual Fund Operating Expenses ⁵	0.21%	0.21%

TICKETING INFORMATION - CUSIPS

Cash	40178P486
Reinvest	40178P494
Fee/Cash	40178P502
Fee/Reinvest	40178P510
Ticker	CBCVLX

¹The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ²Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. ³The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing September 2026 and ending November 2026 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁴Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁵Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

The Blue Chip Value Portfolio, Series 12 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved.

The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Events such as war, terrorism, natural and environmental disasters and public health emergencies are impossible to predict and may adversely affect the economy which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests in "value" stocks, which are subject to the risk of misestimating certain fundamental factors and will generally underperform during periods when value style investments are "out of favor." • The Trust invests significantly in the financial sector. As a result, the factors that impact the financial sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Companies in the financial sector include banks, insurance companies and investment firms. The profitability of companies in the financial sector is largely dependent upon the availability and cost of capital

which may fluctuate significantly in response to changes in interest rates and general economic developments. Financial sector companies are especially subject to the adverse effects of economic recession, decreases in the availability of capital, volatile interest rates, portfolio concentrations in geographic markets and in commercial and residential real estate loans, and competition from new entrants in their fields of business. • The Trust invests in U.S.-listed foreign securities, which will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with

an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

Guggenheim Funds Distributors, LLC

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