

Diversified Credit Portfolio of ETFs, Series 26

Investment Objective

The Diversified Credit Portfolio of ETFs, Series 26 (Trust) seeks to provide current income by investing in a diversified portfolio of exchange-traded funds (ETFs).

Key Considerations

- **Importance of Duration:** In selecting securities for the portfolio, Guggenheim seeks to adjust duration exposure along the yield curve based on our macro-economic forecasts, inflation outlook, and Fed policy views - seeking to optimize earned interest while protecting against potential rate moves that would impact current bond prices.
- **Credit Spread Awareness:** Guggenheim seeks to identify credit spread investment opportunities that may compensate for risk factors relevant to the current macro environment. The portfolio consists of credit ETFs diversified across major fixed-income sectors that span various maturities and credit qualities.
- **Monthly Income:** Unlevered credit exposure that seeks to provide monthly income.

Portfolio Allocation

Breakdown and weightings are for the underlying securities held by the ETFs in the Trust, as of 2.12.2025 and subject to change.

FIXED-INCOME ASSET ALLOCATION WEIGHTINGS

Corporate High Yield	17.51%
Floating Rate / Senior Loan	17.49%
Corporate Investment Grade	14.99%
Mortgage-Backed Securities	12.49%
Inflation Protection	7.53%
Municipal — Build America Bonds	7.50%
International	7.48%
International Corporate	5.00%
Collateralized Loan Obligation	4.99%
Agency / Government Guaranteed	2.52%
Preferred	2.50%
Total	100.00%

WEIGHTED AVERAGE EFFECTIVE DURATION

4.63¹

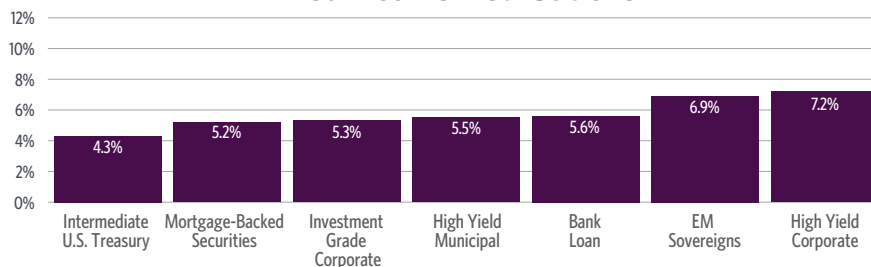
¹Morningstar, 2.12.2025. Weighted average effective duration of the securities comprising the fund portfolio. Effective duration takes into account any embedded options (i.e., a put or a call) and reflects the expected change in future cash flows caused by the options in response to changing interest rates. Duration is a measurement of the change in the value of a bond in response to a change in interest rates, expressed in years.

Opportunities in Fixed-Income

Guggenheim believes that some of the best long-term return opportunities in the fixed-income markets can be found in credit sensitive securities and moving assets away from U.S. Treasury securities. Unlike U.S. Treasury bonds, certain credit sensitive securities can potentially help investors increase their income while also reducing their exposure to interest rate increases.

To provide exposure to these credit sensitive securities, Guggenheim created the Diversified Credit Portfolio of ETFs. The chart below highlights a few of the current opportunities Guggenheim sees in credit sensitive asset classes.

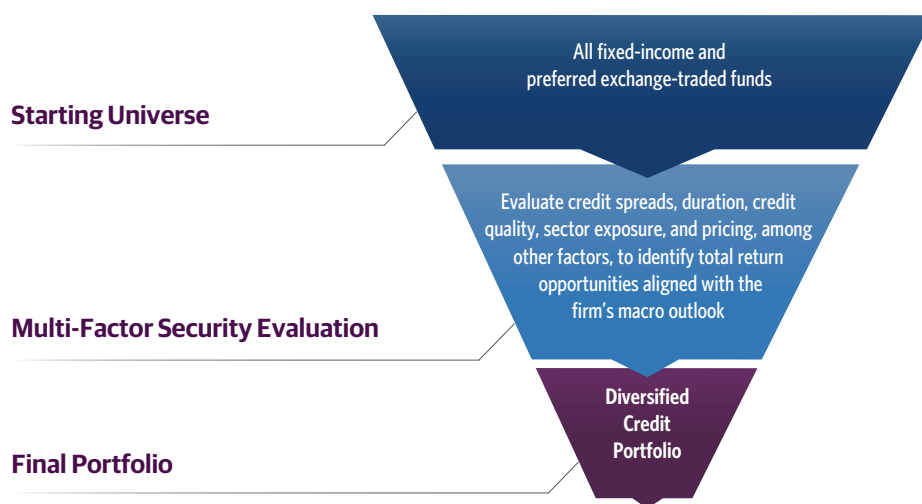
Fixed Income Distributions



There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change. The chart above is for illustrative purposes only and does not represent any Guggenheim Investments product. Index Definitions can be found on the next page. Sources: Bloomberg and BlackRock Solutions, 1.31.2025.

Security Selection

In constructing the Trust's portfolio, the securities were selected based on the following criteria:



PORTFOLIO HOLDINGS

Holdings are as of 2.12.2025 and subject to change.

Symbol	Company Name
PICB	Invesco International Corporate Bond ETF
BKLN	Invesco Senior Loan ETF
BAB	Invesco Taxable Municipal Bond ETF
STIP	iShares 0-5 Year TIPS Bond ETF
QLTA	iShares Aaa - A Rated Corporate Bond ETF
AGZ	iShares Agency Bond ETF
USHY	iShares Broad USD High Yield Corporate Bond ETF
CMBS	iShares CMBS ETF
FLOT	iShares Floating Rate Bond ETF
CEMB	iShares J.P. Morgan EM Corporate Bond ETF
EMB	iShares J.P. Morgan USD Emerging Markets Bond ETF

Symbol	Company Name
PFF	iShares Preferred and Income Securities ETF
TIP	iShares TIPS Bond ETF
JAAA	Janus Henderson AAA CLO ETF
JMBS	Janus Henderson Mortgage-Backed Securities ETF
SJNK	SPDR Bloomberg Short Term High Yield Bond ETF
ANGL	VanEck Fallen Angel High Yield Bond ETF
EMLC	VanEck J. P. Morgan EM Local Currency Bond ETF
VCLT	Vanguard Long-Term Corporate Bond ETF

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PORTFOLIO SUMMARY

Inception Date	2.13.2025
Termination Date	2.16.2027
Initial Offer Price	\$10.00
Number of Issues	19
Historical Annual Dividend Distribution²	\$0.5038
Distributions	25th day of each month commencing on 3.25.2025, if any

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap ³
Deferred S/C ⁴	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses ⁵	0.38%	0.38%
Estimated Annual Fund Operating Expenses ⁶	0.48%	0.48%

TICKETING INFORMATION - CUSIPS

Cash	40178G387
Reinvest	40178G395
Fee/Cash	40178G403
Fee/Reinvest	40178G411
Ticker	CDCPAX

² The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ³ Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. ⁴ The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing September 2025 and ending November 2025 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁵ Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁶ Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

The Diversified Credit Portfolio of ETFs, Series 26 is a Unit Investment Trust.

INDEX DEFINITIONS: Investment Grade Corporate is represented by the **Bloomberg U.S. Corporate Bond Index**, which measures the investment-grade, fixed-rate, taxable corporate bond market. Intermediate U.S. Treasury is represented by the **Bloomberg Intermediate U.S. Treasury Index**, which represents public obligations of the U.S. Treasury in the intermediate maturity range. **Bloomberg US MBS Index** tracks fixed-rate agency mortgage backed pass-through securities guaranteed by Ginnie Mae, Fannie Mae and Freddie Mac. EM Sovereigns are represented by the **Bloomberg EM Sovereign Index**, which includes USD-denominated sovereign debt from emerging markets. High Yield Municipal is represented by the **Bloomberg Municipal Bond High Yield Index**, a rules-based, market-value-weighted index engineered for the non-investment grade tax-exempt bond market. Bank Loan is represented by the **S&P UBS Leveraged Loan Index**, which tracks the investable market of the U.S.-denominated leveraged loan market. High Yield Corporate is represented by the **Bloomberg U.S. Corporate High Yield Index**, which covers the universe of fixed rate, non-investment grade debt.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Events such as war, terrorism, natural and environmental disasters and public health emergencies are impossible to predict and may adversely affect the economy which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests in shares of ETFs which are subject to various risks, including management's ability to meet the fund's investment objective. Shares of ETFs may trade at a premium or discount from their net asset value (NAV) in the secondary market and the Trust may receive a price that is less than the ETF's NAV. • The ETFs are subject to annual fees and expenses, including a management fee. Unitholders of the Trust will bear

these fees in addition to the fees and expenses of the Trust. • The Trust is subject to an ETF's index correlation risk. • The value of the fixed-income securities in the ETFs will generally fall if interest rates, in general, rise. Typically, fixed-income securities with longer periods before maturity are more sensitive to interest rate changes. • An ETF or an issuer of securities held by an ETF may be unwilling or unable to make principal payments and/or to declare distributions in the future, may call a security before its stated maturity, or may reduce the level of distributions declared or may suspend distributions. This may result in a reduction in the value of your units. • At any point in time, the financial condition of an ETF or an issuer of securities held by an ETF may worsen, resulting in a reduction in the value of your units. • Economic conditions may lead to limited liquidity and greater volatility. • Certain ETFs held by the Trust invest in: — Securities that are structured as floating rate instruments. The yield on these securities will generally decline in a falling interest rate environment, causing the ETFs to experience a reduction in the income they receive. A sudden and significant increase in market interest rates may increase the risk of payment defaults and cause a decline in the value of these investments and the value of the ETFs held by the Trust; — Mortgage-backed securities, which are subject to additional risks including changes to the securities' effective maturity and duration which may reduce the market value of the securities, and prepayment risk which can reduce the Trust's returns; — Securities that are rated below investment-grade ("junk" bonds) and/or rated investment-grade by only one rating agency, which are speculative and subject to greater market and credit risks, and the risk of nonpayment or default is higher; — Foreign securities, which will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country; — Securities issued by companies headquartered or incorporated in countries considered to be emerging markets, which may be exposed to greater volatility and market risk, such as investment and trading limitations, liquidity concerns, delays and disruptions in settlement transactions, political uncertainties and dependence on international trade and development assistance; — Securities whose value may be dependent on currency exchange rates. The U.S. dollar value of these securities may vary with fluctuations in foreign exchange rates which can fluctuate widely due to various economic and political reasons. • Certain ETFs held by the

trust may be non-diversified. A non-diversified fund may invest a larger portion of its assets in the securities of a limited number of issuers. Poor performance by any one of these issuers would adversely affect the fund to a greater extent than a more broadly diversified fund. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

Guggenheim Funds Distributors, LLC

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2/2025 UIT-FCT-DCP-026 #64008