

Health Care Portfolio, Series 35

Investment Objective

The Health Care Portfolio, Series 35 (Trust) seeks to maximize total return through capital appreciation with a secondary objective of current income.

Key Considerations

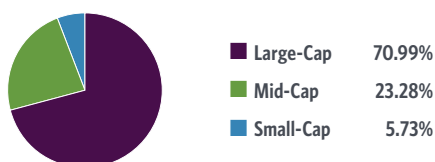
- **Diversification:** The Trust seeks to provide concentrated exposure to the health care sector while remaining diversified across the following key industries: Biotechnology, Pharmaceuticals, Health Care Equipment & Supplies, Health Care Providers & Services, Health Care Technology, and Life Sciences Tools & Services.¹
- **Defensive Growth:** Health care is a defensive sector that offers services that consumers need regardless of business cycle and may be resistant to economic phases.
- **Innovations in Medicine:** Over 49% of the portfolio is invested in pharmaceuticals and biotechnology stocks that may offer high upside potential from medical breakthroughs.²

¹ Diversification neither assures a profit nor eliminates the risk of experiencing investment losses. ² FactSet, 7/14/2023.

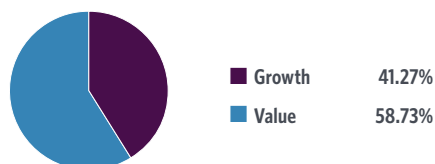
PORTFOLIO ALLOCATION

Breakdowns and weighting are as of 7.14.2023 and subject to change.

CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



COUNTRY (HEADQUARTERED) WEIGHTINGS

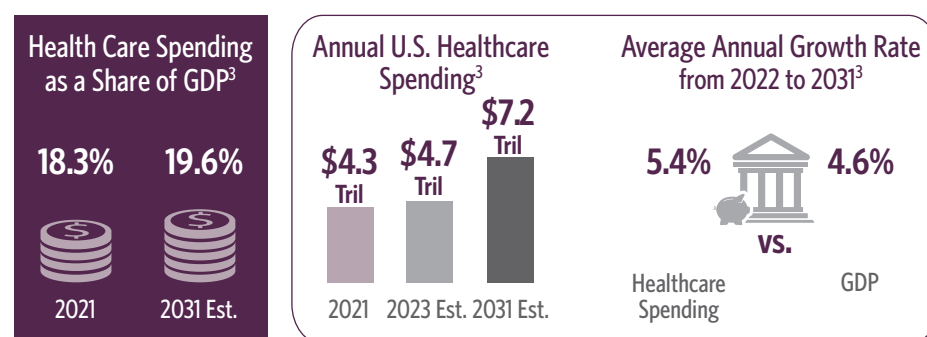


A Defensive Sector with Opportunity for Growth

The importance of the health care industry has never been greater than today in helping the global population address pressing issues related to aging, chronic disease, and promoting general wellness. Meeting these challenges, the sector has continuously demonstrated tremendous advancements in areas related to medical discoveries, health care management, and improving access to care. As shown in the graphic below, national annual healthcare spending is expected to continue to rise, increasing at a faster pace than the average annual GDP growth.

To provide investors exposure to what Guggenheim believes is an attractive investment opportunity in the medical industry, Guggenheim offers the Health Care Portfolio with core holdings diversified across several health care sub-industries.

National Health Care Spending Expected to Outpace GDP Growth³



³ CMS' National Health Expenditure Fact Sheet, 6/14/2023. Past performance is not a guarantee of future results. There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 7.14.2023 and subject to change.

Symbol	Company Name	Symbol	Company Name
Biotechnology 26.71%		MOH	Molina Healthcare, Inc.
ABBV	AbbVie, Inc.	PRVA	Privia Health Group, Inc.
AMGN	Amgen, Inc.	CI	The Cigna Group
BIIB	Biogen, Inc.	UNH	UnitedHealth Group, Inc.
GILD	Gilead Sciences, Inc.	Health Care Technology 1.70%	
HALO	Halozyme Therapeutics, Inc.	CERT	Certara, Inc.
NTRA	Natera, Inc.	Life Sciences Tools & Services 12.87%	
REGN	Regeneron Pharmaceuticals, Inc.	A	Agilent Technologies, Inc.
UTHR	United Therapeutics Corporation	AVTR	Avantor, Inc.
VRTX	Vertex Pharmaceuticals, Inc.	DHR	Danaher Corporation
Health Care Equipment & Supplies 5.05%		IQV	IQVIA Holdings, Inc.
AXNX	Axonics, Inc.	TMO	Thermo Fisher Scientific, Inc.
IDXX	IDEXX Laboratories, Inc.	Pharmaceuticals 22.37%	
QDEL	QidelOrtho Corporation	AMLX	Amylyx Pharmaceuticals, Inc.
Health Care Providers & Services 31.30%		BMJ	Bristol-Myers Squibb Company
CNC	Centene Corporation	JAZZ	Jazz Pharmaceuticals PLC
CHE	Chemed Corporation	JNJ	Johnson & Johnson
CVS	CVS Health Corporation	MRK	Merck & Company, Inc.
ELV	Elevance Health, Inc.	PFE	Pfizer, Inc.
EHC	Encompass Health Corporation	ZTS	Zoetis, Inc.
HUM	Humana, Inc.		

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PORTFOLIO SUMMARY

Inception Date	7.17.2023
Termination Date	7.17.2025
Initial Offer Price	\$10.00
Number of Issues	35
Historical Annual Dividend Distribution ⁴	\$0.1125
Distributions	25th day of each month commencing on 8.25.2023, if any

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C ⁵	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts⁶		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION - CUSIPS

Cash	40177R749
Reinvest	40177R756
Fee/Cash	40177R764
Fee/Reinvest	40177R772
Ticker	CHCRJX

⁴ The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. **Due to the negative economic impact across many industries caused by COVID-19, certain issuers of the securities included in the Trust may elect to reduce the amount of, or cancel, dividends and/or distributions paid in the future. As a result, the HADD figure may be higher, and in some cases significantly higher, than the actual distribution rate achieved by the Trust.** The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ⁵ The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing February 2024 and ending April 2024 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁶ For unit prices other than \$10, percentage of the C&D fee will vary.

The Health Care Portfolio, Series 35 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust is concentrated in the health care sector. The factors that impact the health care sector will likely have a greater effect on this Trust than on a more broadly diversified trust. General risks of companies in the health care sector include extensive competition, generic drug sales, the loss of patent protection, product liability litigation and increased government regulation. • The Trust invests significantly in the securities of pharmaceutical companies. The factors that impact the pharmaceuticals industry will likely have a greater effect on this Trust than on a more broadly diversified trust. Companies in the pharmaceuticals industry can be affected by government approval of products and services, government regulation, reimbursement rates and patent expirations and protection, intense competition, dependency on a limited number of products, obsolescence of products and product liability claims. • The Trust is concentrated in the securities of health care providers and services companies. The factors that impact the health care provider and services

industry will likely have a greater effect on this Trust than on a more broadly diversified trust. Health care provider and services companies may be affected by regulatory actions or policy changes by government agencies as well as requirements imposed by private entities such as insurance companies; cybersecurity breaches related to client information; demand for services; rising expenses, including malpractice insurance; incorporation of new technology and competition among health providers. • The Trust is concentrated in the securities of biotechnology companies. The factors that impact the biotechnology industry will likely have a greater effect on this Trust than on a more broadly diversified trust. A biotechnology company's valuation can be based on the potential or actual performance of a limited number of products and can be affected if one of its products proves unsafe, ineffective or unprofitable. Biotechnology companies may be adversely affected by the loss or impairment of intellectual property rights or changes in government regulations. • The Trust includes securities issued by small- and mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than large-cap companies. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such

risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

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