

Technology Portfolio, Series 28

Investment Objective

The Technology Portfolio, Series 28 (Trust) seeks to maximize total return through capital appreciation.

Key Considerations

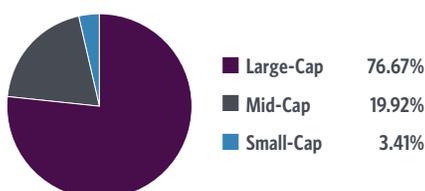
- **Solid Fundamentals:** Established technology companies typically have strong balance sheets, excess available cash, few labor union problems, and internationally diverse revenue streams.
- **Shifting Technology Trends:** Many software companies are increasingly adopting subscription-based business models in pursuit of more consistent revenue and cash flow—both of which can be supportive of stock prices.
- **Favorable Growth Prospects:** As the middle class in emerging and developing markets continues to grow,² Guggenheim believes the demand for technology is likely to rise, potentially spurring industry growth.

² CaixaBank Research, "The Emergence of the Middle Class: an Emerging-Country Phenomenon." 9.16.2019.

Portfolio Allocation

Breakdown and weightings are as of 10.16.2020 and subject to change.

CAPITALIZATION BREAKDOWN

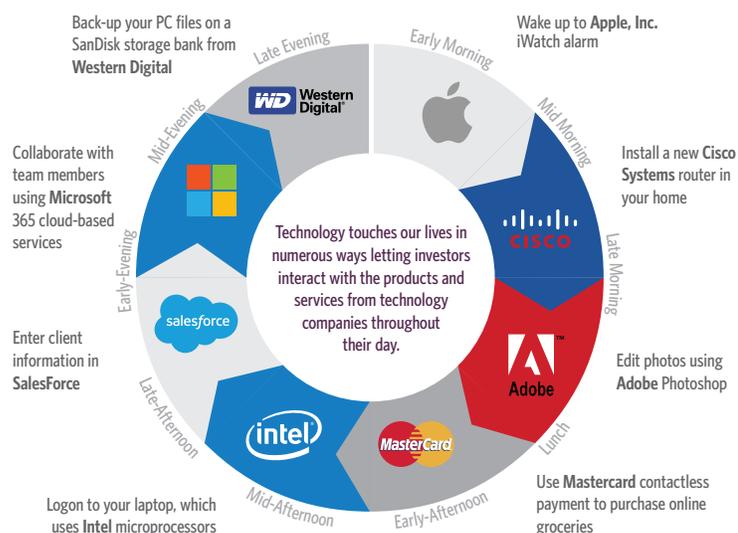


COUNTRY (HEADQUARTERED) WEIGHTINGS

United States	90.68%
Australia	4.86%
Ireland	4.46%
Total	100.00%

A Changing World Offers Technology Growth Opportunities

Companies in the information technology sector demonstrate the ability to continuously bring innovative new products and services to market—regardless of economic conditions. Underscoring the importance of this sector, technology is the largest single segment of the market, comprising 28% of the S&P 500® Index's sector composition by market capitalization.¹ Technology companies range from large, mature companies, whose products and services are familiar to most investors, to smaller companies that may grow to be tomorrow's giants. The Technology Portfolio offers investors a convenient way to invest in the sector and provides more diversified exposure than purchasing individual tech stocks. Portfolio selection is based on what Guggenheim believes to be core IT holdings that offer the most attractive growth potential, given the current market.



¹ S&P Dow Jones Indices, 9.30.2020. The logos listed are trademarks of their respective owners and are used for illustrative purposes only and should not be construed as an endorsement or affiliation with Guggenheim Investments.

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 10.16.2020 and subject to change.

Symbol	Company Name	Symbol	Company Name
Communications Equipment (5.90%)			
CSCO	Cisco Systems, Inc.	Software (47.89%)	
FFIV	F5 Networks, Inc.	ADBE	Adobe, Inc.
Electronic Equipment Instruments & Components (1.13%)			
OSIS	OSI Systems, Inc.	ALRM	Alarm.com Holdings, Inc.
IT Services (20.65%)			
ACN	Accenture PLC	AZPN	Aspen Technology, Inc.
BAH	Booz Allen Hamilton Holding Corporation	TEAM	Atlassian Corporation PLC
FISV	Fiserv, Inc.	ADSK	Autodesk, Inc.
G	Genpact Limited	FEYE	FireEye, Inc.
MA	Mastercard, Inc.	FTNT	Fortinet, Inc.
V	Visa, Inc.	JCOM	J2 Global, Inc.
Semiconductors & Semiconductor Equipment (18.62%)			
AMAT	Applied Materials, Inc.	MSFT	Microsoft Corporation
CRUS	Cirrus Logic, Inc.	ORCL	Oracle Corporation
INTC	Intel Corporation	PANW	Palo Alto Networks, Inc.
KLAC	KLA Corporation	PS	Pluralsight, Inc.
LRCX	Lam Research Corporation	PFPT	Proofpoint, Inc.
MKSI	MKS Instruments, Inc.	CRM	salesforce.com, inc.
QRVO	Qorvo, Inc.	NOW	ServiceNow, Inc.
Technology Hardware Storage & Peripherals (5.81%)			
		SPLK	Splunk, Inc.
		VMW	VMware, Inc.
		Technology Hardware Storage & Peripherals (5.81%)	
		AAPL	Apple, Inc.
		WDC	Western Digital Corporation

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PORTFOLIO SUMMARY

Inception Date	10.19.2020
Termination Date	10.19.2022
Initial Offer Price	\$10.00
Number of Issues	35
Historical Annual Dividend Distribution³	\$0.0491
Distributions	25th day of each month commencing on 11.25.2020, if any

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C⁴	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts ⁵		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION

CUSIP (cash payment)	40176C826
CUSIP (reinvestment accounts)	40176C834
CUSIP (fee-cash)	40176C842
CUSIP (fee-reinvest)	40176C859
Ticker	CTECCX

³The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. **Due to the negative economic impact across many industries caused by the recent COVID-19 outbreak, certain issuers of the securities included in the Trust may elect to reduce the amount of, or cancel entirely, dividends and/or distributions paid in the future. As a result, the HADD figure will likely be higher, and in some cases significantly higher, than the actual distribution rate achieved by the Trust.** The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ⁴The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing May 2021 and ending July 2021 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁵For unit prices other than \$10, percentage of the C&D fee will vary.

The Technology Portfolio, Series 28 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors. Changes in legal, political, regulatory, tax and economic conditions may cause fluctuations in markets and securities prices, which could negatively impact the value of the Trust. Events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies may adversely affect the economy, various markets and issuers. Recently, the outbreak of a novel and highly contagious form of coronavirus ("COVID-19") has adversely impacted global commercial activity and contributed to significant volatility in certain markets. Many governments and businesses have instituted quarantines and closures, which has resulted in significant disruption in manufacturing, supply chains, consumer demand and economic activity. The potential impacts are increasingly uncertain, difficult to assess and impossible to predict, and may result in significant losses. Any adverse event could materially and negatively impact the value and performance of trust and the Trust's ability to achieve its investment objectives. • The Trust is concentrated in the information technology sector. The factors that impact the information technology sector will

likely have a greater effect on this Trust than on a more broadly diversified trust. Companies involved in this sector must contend with rapid changes in technology, intense competition, government regulation and the rapid obsolescence of products and services. Furthermore, sector predictions may not materialize and the companies selected for the Trust may not represent the entire sector and may not participate in the overall sector growth. • The Trust invests in securities issued by small- and mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider

their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

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