

# Utilities Portfolio, Series 27

## Investment Objective

The Utilities Portfolio, Series 27 (Trust) seeks to provide a high level of income with a secondary objective of capital growth.

## Key Considerations

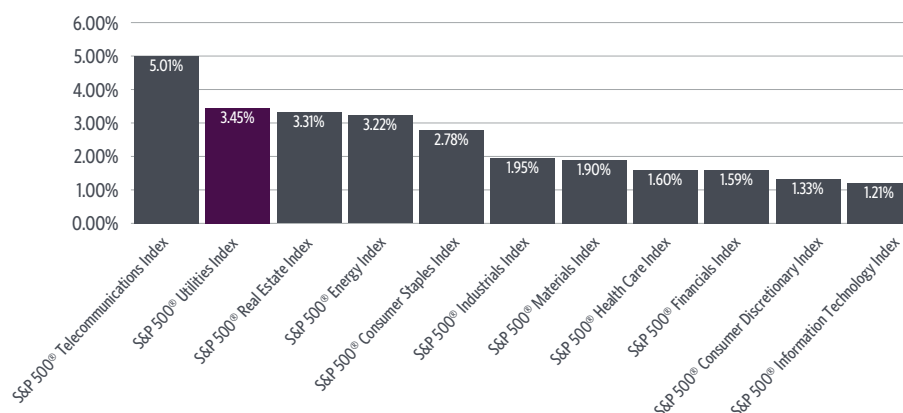
- **Attractive Income:** In a low interest-rate environment, Guggenheim believes utilities stocks may offer more competitive dividend yields than cyclical stocks.
- **Manage Volatility:** Historically, utilities stocks tend to hold up better than the overall market during periods of market decline.
- **Low Interest Rate Beneficiary:** Due to their large infrastructure costs which require debt financing, a low rate environment benefits utilities by reducing these costs.

## Modernizing the Grid

Modern society depends on utility companies to provide essential services such as electricity and gas in order to function. In addition to upgrading existing infrastructure, there is an increased focus on improving technologies and addressing environmental concerns, spurring the need for capital investment. US electric and gas utility capital expenditures hit an all-time high of approximately \$115 billion in 2016, and capital expenditures are expected to remain substantial.<sup>1</sup> By operating newer infrastructure, utility companies can improve efficiency to generate earnings growth and a rapid return on their investment.

Guggenheim believes investors have long valued the utility sector for its potential to provide above-average levels of income and a high degree of stability. Guggenheim offers the Utilities Portfolio for those seeking exposure to a core holding of utilities stocks and the benefits it may provide to an overall investment portfolio.

12 Month Dividend Yield of S&P 500® Sectors



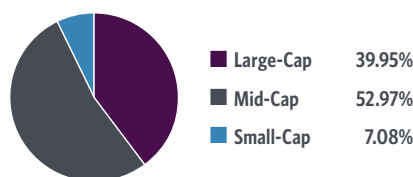
**Past performance is not a guarantee of future results.** There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change. Source: Bloomberg, 12.29.2017.

<sup>1</sup>From Growth to Modernization, Deloitte, 6.21.2016

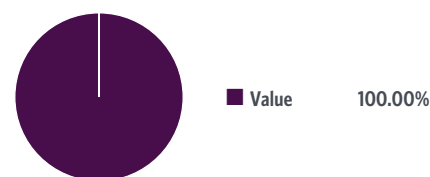
## PORTFOLIO ALLOCATION

Breakdowns and weighting are as of 1.11.2018 and subject to change.

### CAPITALIZATION BREAKDOWN



### STYLE ALLOCATION BREAKDOWN



## Utilities Portfolio, Series 27

### PORTFOLIO SUMMARY

Inception Date	1.12.2018
Termination Date	1.13.2020
Initial Offer Price	\$10.00
Number of Issues	33
Historical Annual Dividend Distribution <sup>3</sup>	\$0.2856
Distributions	25th day of each month commencing on 2.25.2018, if any

<sup>3</sup> The Historical Annual Dividend Distribution is as of 1.11.2018 and subject to change. The amount of distributions paid by the Trust's securities may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

### TICKETING INFORMATION

CUSIP (cash payment)	40173T426
CUSIP (reinvestment accounts)	40173T434
CUSIP (fee-cash)	40173T442
CUSIP (fee-reinvest)	40173T459
Ticker	COPUCX

### SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C <sup>4</sup>	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
<b>Total S/C</b>	<b>\$0.275</b>	<b>2.75%</b>
Fee/Wrap Accounts <sup>5</sup>		
Creation and Development (C&D) Fee	\$0.050	0.50%
<b>Total S/C</b>	<b>\$0.050</b>	<b>0.50%</b>

<sup>4</sup> The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installment on the last business day commencing August 2018 and ending October 2018 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

<sup>5</sup> For unit prices other than \$10, percentage of the C&D fee will vary.

### PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 1.11.2018 and subject to change.

Symbol	Company Name
<b>Electric Utilities (56.81%)</b>	
LNT	Alliant Energy Corporation
AEP	American Electric Power Company, Inc.
DUK	Duke Energy Corporation
ES	Eversource Energy
EXC	Exelon Corporation
HE	Hawaiian Electric Industries, Inc.
IDA	IDACORP, Inc.
NEE	NextEra Energy, Inc.
OGE	OGE Energy Corporation
PCG	PG&E Corporation
PNW	Pinnacle West Capital Corporation
PNM	PNM Resources, Inc.
SO	Southern Company
WR	Westar Energy, Inc.
XEL	Xcel Energy, Inc.
<b>Gas Utilities (5.69%)</b>	
ATO	Atmos Energy Corporation
CPK	Chesapeake Utilities Corporation
OGS	ONE Gas, Inc.
UGI	UGI Corporation

Symbol	Company Name
<b>Independent Power Producers &amp; Energy Traders (3.81%)</b>	
AES	AES Corporation
NRG	NRG Energy, Inc.
<b>Multi-Utilities (30.06%)</b>	
AEE	Ameren Corporation
BKH	Black Hills Corporation
CNP	CenterPoint Energy, Inc.
CMS	CMS Energy Corporation
D	Dominion Energy, Inc.
DTE	DTE Energy Company
MDU	MDU Resources Group, Inc.
PEG	Public Service Enterprise Group, Inc.
SRE	Sempra Energy
WEC	WEC Energy Group, Inc.
<b>Water Utilities (3.63%)</b>	
AWK	American Water Works Company, Inc.
WTR	Aqua America, Inc.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • The Trust is concentrated in the utilities sector. The factors that impact the utilities sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Adverse developments in this sector may significantly affect the value of your units. Companies involved in the utilities sector must contend with environmental considerations, taxes, government regulation, price and supply fluctuations, competition and energy conservation. • The Trust invests in securities issued by small-capitalization and mid-capitalization companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available,

at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).**

Guggenheim Funds Distributors, LLC

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