

Floating Rate & Dividend Growth Portfolio, Series 18

Investment Objective

The Floating Rate & Dividend Growth Portfolio, Series 18 (Trust) seeks to provide current income and, as a secondary objective, the potential for capital appreciation.

Key Considerations

- **Maximize Current Income Potential:** The portfolio offers investors the potential to maximize their current income through rising dividends coupled with the attractive income potential of floating rate funds.
- **Hedge Interest Rate and Inflation Exposure:** Floating rate securities generally have low price sensitivity to interest rates and are positively correlated to inflation.
- **Dividend Growth:** Approximately 50% of the Trust portfolio will constitute dividend-paying stocks of U.S.-traded companies. The portfolio has an average annual dividend growth of 11.19% over 10 years, as of the date of deposit.¹

Past performance does not guarantee future results.

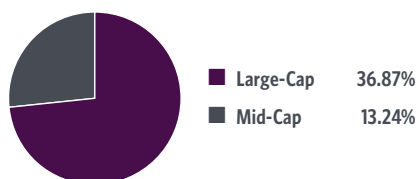
There is no guarantee that these trends and projections will come to fruition and they are subject to change.

¹Source: Bloomberg, 10.31.2018.

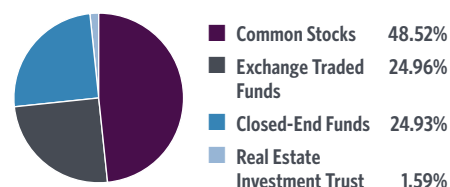
Portfolio Allocation

Breakdown and weightings are as of 10.30.2018 and subject to change.

CAPITALIZATION BREAKDOWN**



SECURITY TYPE

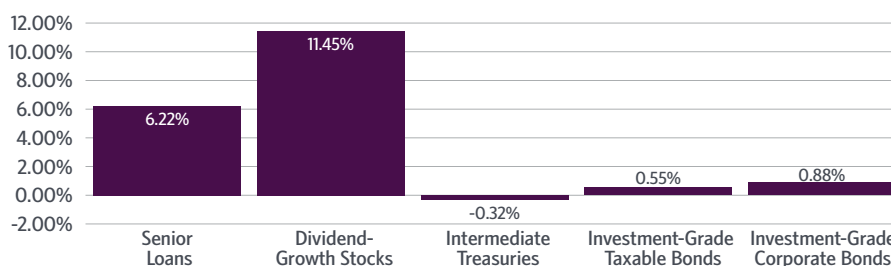


**Comprises 50.11% of the portfolio, excludes closed-end funds and exchange traded funds.

Venturing Beyond Traditional Income Sources

When interest rates rise, bond prices decline in value as lower-yielding long-term bonds become less valuable. However, not all fixed-income asset classes respond the same to rising interest rates. Diversifying income investments may allow investors the potential to capture higher yields and total returns. As shown in the chart below, floating-rate securities and dividend growing stocks have historically outperformed other fixed income classes during periods of rising short-term interest rates. It is important to note that there are differences between asset classes including additional risk potential. For example, while intermediate treasuries are generally guaranteed as to the timely payment of principal and interest by the federal government, senior loans can be subject to default risk. Similarly, unlike a bond which typically pays interest until a specified maturity date, there is no assurance that a dividend-paying stock will continue to make dividend payments in the future.

Annualized Total Return During Rising Rate Periods* (5.31.2005-9.28.2018)



Past performance is no guarantee of future results. Source: Bloomberg. *Note: Periods of rising interest rates are defined as those from 2005 to present (excluding the 2007-2008 financial crisis) that had a cumulative increase in U.S. 3-month LIBOR in excess of 100 basis points. This data shown is for illustrative purposes only; it is not meant to forecast, imply or guarantee the future performance of Guggenheim Investment Product, which will vary. Indices are unmanaged and it is not possible to invest directly in any Index. Please see next page for Index Definitions.

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 10.30.2018 and subject to change.

Symbol	Company Name
Common Stocks (48.52%)	
Communication Services (3.36%)	
T	AT&T, Inc.
CMCSA	Comcast Corporation
Consumer Discretionary (3.36%)	
LOW	Lowe's Companies, Inc.
MCD	McDonald's Corporation
Consumer Staples (8.40%)	
CL	Colgate-Palmolive Company
GIS	General Mills, Inc.
SJM	The J.M. Smucker Company
PG	The Procter & Gamble Company
WBA	Walgreens Boots Alliance, Inc.
Energy (3.40%)	
CVX	Chevron Corporation
OXY	Occidental Petroleum Corporation
Financials (5.00%)	
AIZ	Assurant, Inc.
CB	Chubb Limited
TROW	T. Rowe Price Group, Inc.
Health Care (3.36%)	
JNJ	Johnson & Johnson
MDT	Medtronic PLC
Industrials (10.04%)	
MMM	3M Company
GD	General Dynamics Corporation
LMT	Lockheed Martin Corporation
SWK	Stanley Black & Decker, Inc.
UNP	Union Pacific Corporation
WM	Waste Management, Inc.
Information Technology (3.35%)	
QCOM	QUALCOMM, Inc.

Symbol	Company Name
TXN	Texas Instruments, Inc.
Materials (1.64%)	
APD	Air Products & Chemicals, Inc.
Utilities (6.61%)	
CMS	CMS Energy Corporation
ES	Eversource Energy
NEE	NextEra Energy, Inc.
WEC	WEC Energy Group, Inc.
Real Estate Investment Trust (1.59%)	
Real Estate (1.59%)	
DLR	Digital Realty Trust, Inc.
Closed-End Funds (24.93%)	
ACP	Aberdeen Income Credit Strategies Fund
AFT	Apollo Senior Floating Rate Fund, Inc.
ARDC	Ares Dynamic Credit Allocation Fund, Inc.
FRA	BlackRock Floating Rate Income Strategies Fund, Inc.
BGT	BlackRock Floating Rate Income Trust
BGX	Blackstone / GSO Long-Short Credit Income Fund
BSL	Blackstone / GSO Senior Floating Rate Term Fund
EFF	Eaton Vance Floating-Rate Income Plus Fund
EFT	Eaton Vance Floating-Rate Income Trust
EFR	Eaton Vance Senior Floating-Rate Trust
NSL	Nuveen Senior Income Fund
JSD	Nuveen Short Duration Credit Opportunities Fund
PHD	Pioneer Floating Rate Trust
TSLF	THL Credit Senior Loan Fund
Exchange Traded Funds (24.96%)	
BKLN	Invesco Senior Loan ETF
FLOT	iShares Floating Rate Bond ETF
SRLN	SPDR Blackstone / GSO Senior Loan ETF

Floating Rate & Dividend Growth Portfolio, Series 18

PORTFOLIO SUMMARY

Inception Date	10.31.2018
Termination Date	11.2.2020
Initial Offer Price	\$10.00
Number of Issues	47
Historical Annual Dividend Distribution²	\$0.3984
Distributions	25th day of each month commencing on 11.25.2018, if any

² The Historical Annual Dividend Distribution is as of 10.30.2018 and subject to change. The amount of distributions paid by the Trust's securities may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

TICKETING INFORMATION

CUSIP (cash payment)	40174C422
CUSIP (reinvestment accounts)	40174C430
CUSIP (fee-cash)	40174C448
CUSIP (fee-reinvest)	40174C455
Ticker	CFDRRX

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C³	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts ⁴		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

³ The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing May 2019 and ending July 2019 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

⁴ For unit prices other than \$10, percentage of the C&D fee will vary.

The Floating Rate & Dividend Growth Portfolio, Series 18 is a Unit Investment Trust.

INDEX DEFINITIONS: Intermediate Treasuries are represented by the **Bloomberg Barclays US Treasury Index** which measures US dollar-denominated, fixed-rate, nominal debt issued by the US Treasury. Investment-Grade Corporate Bonds are represented by the **Bloomberg Barclays US Corporate Bond Index** which measures the investment

grade, fixed-rate, taxable corporate bond market. Investment-Grade Taxable Bond is represented by the **Bloomberg Barclays US Aggregate Bond Index** which is a broad-based flagship benchmark that measures the investment grade, US dollar-denominated, fixed-rate taxable bond market. The index includes Treasuries, government-related and corporate securities, MBS, ABS and CMBS. Senior Loans are represented by the **Credit Suisse Leveraged Loan Index** which is designed to mirror the investable universe of the US dollar-denominated leveraged loan market. It represents tradable, senior-secured, US dollar-denominated non-investment-grade loans. Dividend-Growth Stocks are represented by the **S&P 500[®] Dividend Aristocrats[®] Index** which measures the performance of S&P 500[®] constituents that have increased dividends every year for the last 25 consecutive years. The Indices are unmanaged and it is not possible to invest directly in the Indices.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these:

- Securities prices can be volatile.
- Share prices, dividend rates or distributions on the securities in the Trust may decline during the life of the Trust.
- The Trust invests in CEFs, which are subject to various risks, including management's ability to meet the CEF's investment objective and to manage the CEF's portfolio during periods of market turmoil and as investors' perceptions regarding CEFs or their underlying investments change. CEFs are not redeemable at the option of the shareholder and they may trade in the market at a discount to their net asset value. CEFs may also employ the use of leverage which increases risk and volatility. The underlying funds have management and operating expenses. You will bear not only your share of the Trust's expenses, but also the expenses of the underlying funds. By investing in other funds, the Trust incurs greater expenses than you would incur if you invested directly in the funds.
- The Trust invests in shares of ETFs, which are subject to various risks, including management's ability to meet the fund's investment objective. Shares of ETFs may trade at a discount from their net asset value in the secondary market. This risk is separate and distinct from the risk that the net asset value of the ETF shares may decrease. The amount of such discount from net asset value is subject to change from time to time in response to various factors. The underlying ETF has management and operating expenses. You will bear not only your share of your Trust's expenses, but also the expenses of the underlying ETFs. By investing in ETFs, the Trust incurs greater expenses than you would incur if you invested directly in the ETFs.
- The Trust is subject to an ETF's index correlation risk. To the extent that an underlying ETF is an index tracking ETF, index correlation risk is the risk that the performance of an ETF will vary from the actual performance of the fund's target index, due to fund expenses, transaction costs, market impact, corporate actions (such as mergers and spin-offs) and timing variances.
- The ETFs and CEFs are subject to annual fees and expenses, including a management fee. Unitholders of the Trust will bear these fees in addition to the fees and expenses of the Trust.
- The value of the fixed-income securities in certain CEFs and ETFs will generally fall if interest rates, in general, rise. Typically, fixed-income securities with longer periods before maturity are more sensitive to interest rate changes. The duration of a bond will also affect its price sensitivity to interest rate changes. The Trust may be subject to greater risk of rising interest rates than would normally be the case due to the current period of historically low rates.
- A CEF, ETF or an issuer of securities held by a CEF or ETF may be unwilling or unable to make principal payments and/or to declare distributions in the future, may call a security before its stated maturity, or may reduce the level of distributions declared. Issuers may suspend dividends during the life of the Trust. This may result in a reduction in the value of your units.
- The financial condition of a CEF, ETF or an issuer of securities held by a CEF or ETF may worsen, resulting in a reduction in the value of your units. This may occur at any point in time, including during the primary offering period.
- Certain CEFs and ETFs held by the Trust invest in securities that are structured as floating-rate instruments. The yield on these securities will generally decline in a falling interest rate environment, causing the CEFs and ETFs to experience a reduction in the income they receive from these securities. A sudden and significant increase in market interest rates may increase the risk of payment defaults and cause a decline in the value of these investments and the value of the CEFs and ETFs held by the Trust.
- Certain CEFs and ETFs

held by the Trust invest in senior loans. Borrowers under senior loans may default on their obligations to pay principal or interest when due, which would result in a reduction of income to the applicable CEF or ETF, a reduction in the value of the senior loan experiencing non-payment and a decrease in the net asset value of the CEF or ETF. Although senior loans in which the CEFs and ETFs invest may be secured by specific collateral, there can be no assurance that liquidation of collateral would satisfy the borrower's obligation in the event of non-payment of scheduled principal or interest or that such collateral could be readily liquidated. The amount of public information available on senior loans generally is less extensive than that available for other types of assets.

- The Trust invests in U.S.-listed foreign securities, and certain CEFs and ETFs held by the Trust may invest in foreign securities, which presents additional risk. Securities of foreign issuers present risks beyond those of domestic securities. Foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting standards.
- Certain CEFs and ETFs held by the Trust may invest in securities issued by companies headquartered or incorporated in countries considered to be emerging markets, which may be exposed to greater volatility and market risk including the possibility of investment and trading limitations, liquidity concerns, delays and disruptions in settlement transactions, political uncertainties and dependence on international trade and development assistance.
- The Trust invests in securities issued by mid-cap companies and certain CEFs or ETFs held by the Trust may invest in securities issued by small-cap and/or mid-cap companies which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-cap companies.
- Economic conditions may lead to limited liquidity and greater volatility.
- Certain CEFs and ETFs held by the Trust invest in securities that are rated below investment-grade and are considered to be "junk" securities, speculative and are subject to greater market and credit risks, and accordingly, the risk of non-payment or default is higher than with investment-grade securities; such securities may be more sensitive to interest rate changes and more likely to receive early returns of principal.
- Certain CEFs and ETFs held by the Trust may invest in securities that are rated as investment-grade by only one rating agency; such split-rated securities may have more speculative characteristics and are subject to a greater risk of default than securities rated as investment-grade by more than one rating agency.
- Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

Guggenheim Funds Distributors, LLC

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