

Floating Rate & Dividend Growth Portfolio, Series 26

Investment Objective

The Floating Rate & Dividend Growth Portfolio, Series 26 (Trust) seeks to provide current income and, as a secondary objective, the potential for capital appreciation.

Key Considerations

- **Maximize Current Income Potential:** The portfolio offers investors the potential to maximize their current income through rising dividends coupled with the attractive income potential of floating rate funds.
- **Hedge Interest Rate and Inflation Exposure:** Floating rate securities generally have low price sensitivity to interest rates and are positively correlated to inflation.
- **Dividend Growth:** Approximately 50% of the Trust portfolio constitutes dividend-paying stocks of U.S.-traded companies, which have an average annual dividend growth of roughly 14% over 10 years, as of 4.27.2022. However, dividend growth levels may not be maintained.¹

Past performance does not guarantee future results.

There is no guarantee that these trends and projections will come to fruition and they are subject to change.

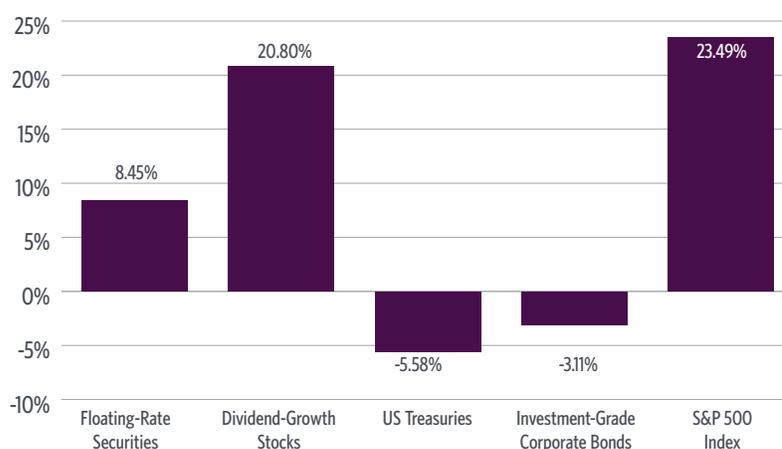
¹FactSet, 4.27.2022

Venturing Beyond Traditional Income Sources

In the search for income, diversifying income investments may allow investors the potential to capture higher yields and total return. To offer investors a diversified income stream, Guggenheim created the Floating Rate & Dividend Growth Portfolio, which combines dividend-paying equities along with floating rate securities funds.

In a rising rate environment, bond prices typically decline in value as lower-yielding long-term bonds become less valuable. However, not all fixed-income asset classes respond the same to rising interest rates. Floating rate securities have variable interest rates which adjust periodically based on the movement of the underlying index. This floating feature can help to dampen overall volatility since it tends to decrease the security's price sensitivity to changes in interest rates. During periods of rising interest rates, as shown in the chart below, floating-rate securities have historically outperformed other fixed income classes and dividend growing stocks have offered competitive returns relative to other equities while still providing attractive income opportunities.

Average Annualized Returns During Periods of Rising Rates



With a minimum move of 100 bps for consideration, a rising rate period is defined by the period between the day with the lowest 10-year U.S. Treasury yield (trough) and the day with the highest 10-year U.S. Treasury yield (peak) that precedes a downward trend of more than 50 bps.

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 4.29.2022 and subject to change.

Symbol	Company Name	Symbol	Company Name
Common Stocks (46.65%)		Materials (3.35%)	
Consumer Discretionary (3.20%)		APD	Air Products and Chemicals, Inc.
TGT	Target Corporation	EMN	Eastman Chemical Company
HD	The Home Depot, Inc.	Utilities (6.70%)	
Consumer Staples (6.72%)		AEP	American Electric Power Company, Inc.
PEP	PepsiCo, Inc.	EIX	Edison International
PM	Philip Morris International, Inc.	EVRG	Evergy, Inc.
TSN	Tyson Foods, Inc.	NEE	NextEra Energy, Inc.
WMT	Walmart, Inc.	Closed-End Funds (25.00%)	
Energy (1.66%)		DSU	BlackRock Debt Strategies Fund, Inc.
CVX	Chevron Corporation	FRA	BlackRock Floating Rate Income Strategies Fund, Inc.
Financials (10.01%)		BGT	BlackRock Floating Rate Income Trust
AFL	Aflac, Inc.	BLW	BlackRock Limited Duration Income Trust
DFS	Discover Financial Services	BSL	Blackstone Senior Floating Rate Term Fund
FITB	Fifth Third Bancorp	EFT	Eaton Vance Floating-Rate Income Trust
JPM	JPMorgan Chase & Company	EFR	Eaton Vance Senior Floating-Rate Trust
KEY	KeyCorp	FCT	First Trust Senior Floating Rate Income Fund II
STT	State Street Corporation	VVR	Invesco Senior Income Trust
Health Care (3.34%)		JQC	Nuveen Credit Strategies Income Fund
MRK	Merck & Company, Inc.	JFR	Nuveen Floating Rate Income Fund
PFE	Pfizer, Inc.	JRO	Nuveen Floating Rate Income Opportunity Fund
Industrials (8.34%)		Exchange Traded Funds (25.01%)	
CMI	Cummins, Inc.	BKLN	Invesco Senior Loan ETF
GD	General Dynamics Corporation	FLOT	iShares Floating Rate Bond ETF
HON	Honeywell International, Inc.	SRLN	SPDR® Blackstone Senior Loan ETF
LHX	L3Harris Technologies, Inc.	Real Estate Investment Trusts (3.34%)	
UNP	Union Pacific Corporation	Real Estate (3.34%)	
Information Technology (3.33%)		EXR	Extra Space Storage, Inc.
AVGO	Broadcom, Inc.	UDR	UDR, Inc.
TXN	Texas Instruments, Inc.		

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PORTFOLIO SUMMARY

Inception Date	5.2.2022
Termination Date	5.2.2024
Initial Offer Price	\$10.00
Number of Issues	45
Historical Annual Dividend Distribution²	\$0.3648
Distributions	25th day of each month commencing on 5.25.2022, if any

² The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. **Due to the negative economic impact across many industries caused by the recent COVID-19 outbreak, certain issuers of the securities included in the Trust may elect to reduce the amount of, or cancel entirely, dividends and/or distributions paid in the future. As a result, the HADD figure will likely be higher, and in some cases significantly higher, than the actual distribution rate achieved by the Trust.** The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

TICKETING INFORMATION - CUSIPS

Cash	40177H261
Reinvest	40177H279
Fee/Cash	40177H287
Fee/Reinvest	40177H295
Ticker	CFRDAX

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C³	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts ⁴		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

³ The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing December 2022 and ending February 2023 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

⁴ For unit prices other than \$10, percentage of the C&D fee will vary.

in significant losses. Any adverse event could materially and negatively impact the value and performance of trust and the Trust's ability to achieve its investment objectives. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust invests in CEFs, which are subject to various risks, including management's ability to meet the CEF's investment objective and to manage the CEF's portfolio during periods of market turmoil and as investors' perceptions regarding CEFs or their underlying investments change. CEFs are not redeemable at the option of the shareholder and they may trade in the market at a discount to their net asset value. CEFs may also employ the use of leverage which increases risk and volatility. The underlying funds have management and operating expenses. You will bear not only your share of the Trust's expenses, but also the expenses of the underlying funds. By investing in other funds, the Trust incurs greater expenses than you would incur if you invested directly in the funds. • The Trust invests in shares of ETFs, which are subject to various risks, including management's ability to meet the fund's investment objective. Shares of ETFs may trade at a premium or discount from their net asset value in the secondary market. This risk is separate and distinct from the risk that the net asset value of the ETF shares may decrease. The amount of such discount from net asset value is subject to change from time to time in response to various factors. The underlying ETF has management and operating expenses. You will bear not only your share of your Trust's expenses, but also the expenses of the underlying ETFs. By investing in ETFs, the Trust incurs greater expenses than you would incur if you invested directly in the ETFs. • The Trust is subject to an ETF's index correlation risk. To the extent that an underlying ETF is an index tracking ETF, index correlation risk is the risk that the performance of an ETF will vary from the actual performance of the fund's target index, due to fund expenses, transaction costs, market impact, corporate actions and timing variances. • The ETFs and CEFs are subject to annual fees and expenses, including a management fee. Unitholders of the Trust will bear these fees in addition to the fees and expenses of the Trust. • The value of the fixed-income securities in certain CEFs and ETFs will generally fall if interest rates, in general, rise. Typically, fixed-income securities with longer periods before maturity are more sensitive to interest rate changes. The duration of a bond will also affect its price sensitivity to interest rate changes. The Trust may be subject to greater risk of rising interest rates than would normally be the case due to the current period of historically low rates. • A CEF, ETF or an issuer of securities held by a CEF or ETF may be unwilling or unable to make principal payments and/or to declare distributions in the future, may call a security before its stated maturity, or may reduce the level of distributions declared. Issuers may suspend dividends during the life of the Trust. This may result in a reduction in the value of your units. • The financial condition of a CEF, ETF or an issuer of securities held by a CEF or ETF may worsen, resulting in a reduction in the value of your units. This may occur at any point in time, including during the primary offering period. • Certain CEFs and ETFs held by the Trust invest in: — Securities that are structured as floating-rate instruments. The yield on these securities will generally decline in a falling interest rate environment, causing the CEFs and ETFs to experience a reduction in the income they receive from these securities. A sudden and significant increase in market interest rates may increase the risk of payment defaults and cause a decline in the value of these investments and the value of the CEFs and ETFs held by the Trust. Floating-rate instruments are generally illiquid; — Senior loans. Borrowers under senior loans may default on their obligations to pay principal or interest when due, which would result in a reduction of income to the applicable CEF or ETF, a reduction in the value of the senior loan experiencing non-payment and a decrease in the net asset value of the CEF or ETF. Although senior loans in which the CEFs and ETFs invest may be secured by specific collateral, there can be no assurance that liquidation of collateral would satisfy the borrower's obligation in the event of non-payment of scheduled principal or interest or that such collateral could be readily liquidated. The amount of public information available on senior loans generally is less extensive than that available for other types of assets. Furthermore, senior loans are generally illiquid; — Loans. Borrowers under loans may default on their obligations to pay principal or interest when due which would result in a reduction of income to the applicable CEF or ETF, a reduction in the value of the loan experiencing non-payment and a decrease in the net asset value of the CEF or ETF. Loans may be unrated

or rated below investment-grade. Certain loans in which a CEF or ETF may invest may be subject to rates that are tied to an interest rate, such as the London Interbank Offered Rate ("LIBOR"). LIBOR is scheduled to be phased out. Any potential effects of the transition away from LIBOR on certain instruments in which a CEF or ETF invests can be difficult to ascertain, and they may vary depending on many factors that include, but are not limited to, existing fallback or termination provisions in individual contracts and the adoption of new reference rates. It is not possible to predict the effect of any replacement rates or any other reforms to LIBOR. Any such effects of the transition away from LIBOR, as well as other unforeseen effects, could result in losses to a CEF or ETF holding floating-rate securities; — Foreign securities, which presents additional risk beyond those of domestic securities. Foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country; — Securities issued by companies headquartered or incorporated in countries considered to be emerging markets, which may be exposed to greater volatility and market risk. Financial and other reporting by companies and government entities also may be less reliable or difficult to obtain in emerging market countries. Risks of investing in developing or emerging countries also include the possibility of investment and trading limitations, delays and disruptions in settlement transactions, market manipulation concerns, political uncertainties and dependence on international trade and development assistance; — Securities that are rated below investment-grade and are considered to be "junk" securities. They are subject to greater market, credit and liquidity risks than investment-grade securities. Accordingly, the risk of non-payment or default is higher than with investment-grade securities; such securities may be more sensitive to interest rate changes and more likely to receive early returns of principal in falling rate environments; — Securities that are rated as investment-grade by only one agency. Such split-rated securities may have more speculative characteristics and are subject to a greater risk of default than securities rated as investment-grade by more than one rating agency. • The Trust invests in securities issued by mid-cap companies and certain CEFs or ETFs held by the Trust may invest in securities issued by small- and/or mid-cap companies which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-cap companies. • Economic conditions may lead to limited liquidity and greater volatility. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

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