

# Global Balanced Income Builder Portfolio, Series 12

## Investment Objective

The Global Balanced Income Builder Portfolio, Series 12 (Trust) seeks current income as the primary objective, with the potential for capital appreciation as a secondary objective.

## Key Considerations

- **50/50 blend:** The portfolio is comprised of approximately 50% global dividend-paying equities and approximately 50% ETFs that invest in fixed-income securities with exposure to both developed and emerging market economies, as of the inception date.
- **Balanced Approach to Growth & Income:** The strategy offers investors exposure to high growth areas such as emerging market equities while also providing a high level of income potential through equity dividends and multiple fixed-income sectors.
- **Enhanced Return/Lower Volatility:** The Sponsor believes that a strategic blend of equities and fixed-income securities may provide the potential for current income, reduced overall portfolio volatility and greater upside potential than a 100% fixed-income portfolio.

## Security Selection

**Equity Strategy:** Approximately 25% of the Trust portfolio will constitute U.S. equity common stocks selected using a disciplined process that includes both quantitative screening and qualitative analysis. These common stocks may be issued by small-, mid- and large-capitalization companies. Guggenheim Funds Distributors, LLC (the Sponsor) selects U.S. companies that it believes should be core holdings of a diversified dividend-paying portfolio. Approximately 25% of the Trust portfolio will constitute common stocks selected according to a quantitative dividend strategy. These stocks will be dividend paying American Depositary Receipt (ADR)/Global Depositary Receipt (GDR) equity securities or U.S.-listed common stocks of foreign companies representing both developed and emerging markets.

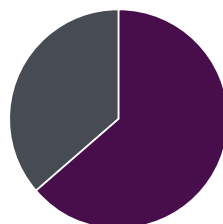
**Fixed-Income Strategy:** Approximately 50% of the Trust portfolio will constitute exchange-traded funds (ETFs) that invest substantially all of their assets in both domestic and international fixed-income securities. The Sponsor, with the assistance of Guggenheim Partners Investment Management, LLC (GPIM), has selected fixed-income ETFs believed to have the best potential for current income.

Please see the prospectus for more information on the selection process.

## Portfolio Allocation

Breakdown and weightings are as of 7.25.2018 and subject to change.

### DOMESTIC/ INTERNATIONAL BREAKDOWN (entire portfolio)



Domestic	61.28%
International	38.72%

Sources: Bloomberg and FactSet

### TOP FIVE COUNTRIES (HEADQUARTERS)\*

United States	25.16%
Great Britain	4.98%
Canada	4.17%
Netherlands	2.52%
France	2.49%

### CAPITALIZATION BREAKDOWN\*

Large-Cap	32.60%
Mid-Cap	17.55%
<b>TOTAL</b>	<b>50.15%</b>

\*The capitalization and country breakdowns exclude ETFs and represent approximately 50% of the overall Trust portfolio as of 7.25.2018 and are subject to change.

Source: FactSet

The Global Balanced Income Builder Portfolio, Series 12 is a Unit Investment Trust.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • The Trust invests in shares of ETFs, which are subject to various risks, including management's ability to meet the fund's investment objective. Shares of ETFs may trade at a discount from their net asset value in the secondary market. This risk is separate and distinct from the risk that the net asset value of the ETF shares may decrease. You will bear not only your share of your Trust's expenses, but also the expenses of the underlying ETFs. By investing in ETFs, the Trust incurs greater expenses than you would incur if you invested directly in the ETFs. • The ETFs are subject to annual fees and expenses, including a management fee. Unitholders of the Trust will bear these fees in addition to the fees and expenses of the Trust. • The Trust is subject to an ETF's index correlation risk. • The value of the fixed-income securities in the ETFs will generally fall if interest rates, in general, rise. The Trust may be subject to greater risk of rising interest rates than would normally be the case due to the current period of historically low rates. • An ETF or an issuer of securities held by an ETF may be unwilling or unable to make principal payments and/or to declare distributions in the future, may call a security before its stated maturity, or may reduce the level of distributions declared. Issuers may suspend dividends during the life of the Trust. This may result in a reduction in the value of your units. • The financial condition of an ETF or an issuer of securities held by an ETF may worsen, resulting in a reduction in the value of your units. This may occur at any point in time, including during the primary offering period. • Economic conditions may lead to limited liquidity and greater

volatility. • Certain ETFs held by the Trust invest in securities that are rated below investment-grade and are considered to be "junk" securities, speculative and are subject to greater market and credit risks; the risk of non-payment or default is higher than with investment-grade securities. Such securities may be more sensitive to interest rate changes and more likely to receive early returns of principal in falling rate environments. • Certain ETFs held by the Trust may invest in securities that are rated as investment-grade by only one rating agency; such split-rated securities may have more speculative characteristics and are subject to a greater risk of default than securities rated as investment-grade by more than one rating agency. • The Trust invests in U.S.-listed foreign securities, a New York Registry share and ADRs and certain ETFs held by the Trust may invest in foreign securities, which presents additional risk beyond those of domestic securities. Foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country. • The Trust and certain ETFs held by the Trust invest in securities issued by companies headquartered in countries considered to be emerging markets, which may be exposed to greater volatility and market risk, including the possibility of investment and trading limitations, liquidity concerns, delays and disruptions in settlement transactions, political uncertainties and dependence on international trade and development assistance. • Certain ETFs held by the Trust may invest in securities whose

value may be dependent on currency exchange rates. The U.S. dollar value of these securities may vary with fluctuations in foreign exchange rates. Most foreign currencies have fluctuated widely in value against the U.S. dollar for various economic and political reasons. • The Trust invests in securities issued by mid-capitalization companies and certain ETFs held by the Trust may invest in securities issued by small-capitalization and mid-capitalization companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments, and customarily involve more investment risk than securities of large-capitalization companies. • Share prices or distributions on the securities in the Trust may decline during the life of the Trust. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

(continued on next page)

# Global Balanced Income Builder Portfolio, Series 12

## PORTFOLIO SUMMARY

<b>Inception Date</b>	7.26.2018
<b>Termination Date</b>	7.27.2020
<b>Initial Offer Price</b>	\$10.00
<b>Number of Issues</b>	75
<b>Historical Annual Dividend Distribution<sup>1</sup></b>	\$0.3529
<b>Distributions</b>	25th day of each month commencing on 8.25.2018, if any

<sup>1</sup> The Historical Annual Dividend Distribution is as of 7.25.2018 and subject to change. The amount of distributions paid by the Trust's securities may be lower or greater than the above-stated amount due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. Fees and expenses of the Trust may vary as a result of a variety of factors including the Trust's size, redemption activity, brokerage and other transaction costs and extraordinary expenses.

## TICKETING INFORMATION

<b>CUSIP (cash payment)</b>	40174A103
<b>CUSIP (reinvestment accounts)</b>	40174A111
<b>CUSIP (fee-cash)</b>	40174A129
<b>CUSIP (fee-reinvest)</b>	40174A137
<b>Ticker</b>	CGBLX

## SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
<b>Deferred S/C<sup>2</sup></b>	\$0.225	2.25%
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.275	2.75%
Fee/Wrap Accounts <sup>3</sup>		
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.050	0.50%

<sup>2</sup> The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing February 2019 and ending April 2019 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

<sup>3</sup> For unit prices other than \$10, percentage of the C&D fee will vary.

## PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 7.25.2018 and subject to change.

Symbol	Company Name	Symbol	Company Name
<b>Common Stocks (50.15%)</b>		<b>Information Technology (4.14%)</b>	
<b>Consumer Discretionary (2.53%)</b>		ADP	Automatic Data Processing, Inc.
LOW	Lowe's Companies, Inc.	CAJ	Canon, Inc.
MCD	McDonald's Corporation	STX	Seagate Technology PLC
TJX	TJX Companies, Inc.	TXN	Texas Instruments, Inc.
<b>Consumer Staples (5.10%)</b>		UMC	United Microelectronics Corporation
CHD	Church & Dwight Co., Inc.	<b>Materials (2.55%)</b>	
CLX	Clorox Company	PX	Praxair, Inc.
SJM	JM Smucker Company	SHI	Sinopec Shanghai Petrochemical Co. Ltd.
MKC	McCormick & Co. Inc.	VEDL	Vedanta Limited
PEP	PepsiCo, Inc.	<b>Real Estate (0.85%)</b>	
UL	Unilever PLC	DLR	Digital Realty Trust, Inc.
<b>Energy (7.51%)</b>		<b>Telecommunication Services (5.81%)</b>	
BP	BP PLC	T	AT&T, Inc.
CVX	Chevron Corporation	BCE	BCE, Inc.
ENB	Enbridge, Inc.	CHL	China Mobile Limited
E	Eni SpA	MBT	Mobile TeleSystems PJSC
OXY	Occidental Petroleum Corporation	ORAN	Orange SA
PBA	Pembina Pipeline Corporation	PHI	PLDT, Inc.
RDS/A	Royal Dutch Shell PLC	VOD	Vodafone Group PLC
TOT	TOTAL SA	<b>Utilities (4.07%)</b>	
TRP	TransCanada Corporation	CMS	CMS Energy Corporation
<b>Financials (8.37%)</b>		NGG	National Grid PLC
AEG	Aegion NV	NEE	NextEra Energy, Inc.
BSAC	Banco Santander Chile	WEC	WEC Energy Group, Inc.
BSMX	Banco Santander Mexico SA Institucion de Banca Multiple Grupo Financiero Santand	XEL	Xcel Energy, Inc.
CM	Canadian Imperial Bank of Commerce	<b>Exchange-Traded Funds (49.85%)</b>	
CB	Chubb Limited	SNLN	Highland/iBoxx Senior Loan ETF
HSBC	HSBC Holdings PLC	BKLN	Invesco Senior Loan ETF
ING	ING Groep NV	CMBS	iShares CMBS ETF
TROW	T Rowe Price Group, Inc.	LQD	iShares iBoxx \$ Investment Grade Corporate Bond ETF
TRV	Travelers Companies, Inc.	EMB	iShares JP Morgan USD Emerging Markets Bond ETF
WBK	Westpac Banking Corporation	MBB	iShares MBS ETF
<b>Health Care (4.14%)</b>		CWB	SPDR Bloomberg Barclays Convertible Securities ETF
CAH	Cardinal Health, Inc.	JNK	SPDR Bloomberg Barclays High Yield Bond ETF
GSK	GlaxoSmithKline PLC	FLRN	SPDR Bloomberg Barclays Investment Grade Floating Rate ETF
JNJ	Johnson & Johnson	IPE	SPDR Bloomberg Barclays TIPS ETF
NVS	Novartis AG	WIP	SPDR FTSE International Government Inflation-Protected Bond ETF
SNY	Sanofi	HYEM	VanEck Vectors Emerging Markets High Yield Bond ETF
<b>Industrials (5.08%)</b>		HYD	VanEck Vectors High-Yield Municipal Index ETF
CAT	Caterpillar, Inc.	IHY	VanEck Vectors International High Yield Bond ETF
LMT	Lockheed Martin Corporation	EMLC	VanEck Vectors J.P. Morgan EM Local Currency Bond ETF
RTN	Raytheon Company		
RHI	Robert Half International, Inc.		
UNP	Union Pacific Corporation		
WM	Waste Management, Inc.		

**RISK CONSIDERATIONS (continued)** This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

*Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).*

Guggenheim Funds Distributors, LLC

Member FINRA/SIPC

7/2018 UIT-FCT-GBAL-012 #34796