

# REIT Portfolio, Series 29

## Investment Objective

The REIT Portfolio, Series 29 (Trust) seeks to provide current income and the potential for capital appreciation by investing in a portfolio consisting of common stocks of real estate investment trusts (REITs).

## Key Considerations

- **Yield:** REITs have historically offered a competitive yield when compared to more traditional asset classes.<sup>1</sup>
- **Inflation Hedge:** REITs tend to rise in value in conjunction with inflation pressures, which supports dividend growth and can provide a consistent income stream during inflationary periods.
- **Enhance Diversification:** REITs have a lower correlation to other asset classes and can therefore increase an investment portfolio's diversification.<sup>2</sup>

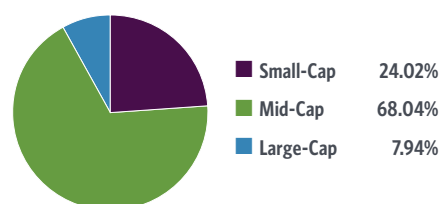
<sup>1</sup>Bloomberg, for the period 7.31.2008-7.31.2023.

<sup>2</sup>Morningstar, 7.31.2023.

## Portfolio Allocation

Breakdown is as of 8.7.2023 and subject to change.

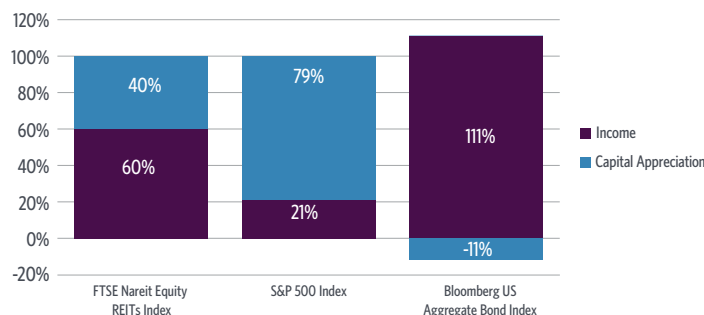
### CAPITALIZATION BREAKDOWN



## A Solid Foundation for Income and Diversification

Guggenheim believes REITs offer the potential for dividend growth as underlying property cash flows increase over time. In addition, over the last 20 years REITs have delivered attractive returns relative to the broader equity and fixed income markets.\* As seen in the chart below, REITs can provide a balanced mix of income and capital appreciation. The REIT Portfolio provides exposure to U.S.-listed REITs that seek to provide property type and geographic diversification as well as stable dividends.

### A BALANCE OF INCOME AND CAPITAL APPRECIATION\*



\*Source: Morningstar, 8.1.2003-7.31.2023. FTSE Nareit All REIT TR Index: 8.15%; S&P 500 TR Index: 10.12%; Bloomberg US Aggregate Bond TR Index: 3.18%. **Past performance is no guarantee of future results.** The chart is for illustrative purposes only and it is not meant to forecast, imply or guarantee the future performance of any Guggenheim Investments product. There is no guarantee that the trends and projections noted above will continue or come to fruition and are subject to change. The chart above provides a breakdown of the percentage of income versus capital appreciation for each index's total return from 8.1.2003-7.31.2023. It is important to note the differences between asset classes, including additional risks. Bonds represented by The Bloomberg US Aggregate Bond Index include Treasuries, government-related and corporate securities, MBS (agency fixed-rate and hybrid ARM pass-throughs), ABS and CMBS (agency and nonagency). The value of a bond and the ability of an issuer to distribute income may be adversely affected by changing interest rates, credit ratings or other factors beyond the control of the issuer. REIT structures offer certain tax advantages, but are subject to the sector risks associated with the real estate sector. The value of a REIT and the ability of a REIT to distribute income may be adversely affected by several factors beyond the control of the issuer of the REIT. Stocks as represented by the S&P 500® are generally more volatile but offer investors the opportunity to participate in the growth of a company.

**PORTFOLIO ALLOCATION** Breakdown and weightings are as of 8.7.2023 and subject to change.

### REIT Property Breakdown

Health Care	28.03%	Office	8.00%	Self-Storage	7.96%	Manufactured Home	2.01%
Net Lease	20.04%	Shopping Center	7.99%	Regional Mall	3.99%	Hotel	2.00%
Industrial	9.99%	Residential	7.98%	Data Centers	2.01%	<b>Total</b>	<b>100.00%</b>

### REIT Geographical Breakdown

TX	14.50%	IL	4.82%	IN	3.40%	NY	2.52%
CA	12.84%	OH	3.90%	VA	3.38%	TN	2.41%
FL	8.26%	MA	3.58%	NJ	3.10%	Other	25.10%
GA	5.76%	NC	3.52%	PA	2.91%	<b>Total</b>	<b>100.00%</b>

Source: Guggenheim Partners, LLC and S&P Global Market Intelligence

## PORTFOLIO HOLDINGS

Holdings are as of 8.7.2023 and subject to change.

Symbol	Company Name
<b>Real Estate (100.00%)</b>	
APLE	Apple Hospitality REIT, Inc.
AVB	AvalonBay Communities, Inc.
BXP	Boston Properties, Inc.
BRX	Brixmor Property Group, Inc.
CTRE	CareTrust REIT, Inc.
CUZ	Cousins Properties, Inc.
DLR	Digital Realty Trust, Inc.
DEA	Easterly Government Properties, Inc.
EGP	EastGroup Properties, Inc.
ELS	Equity LifeStyle Properties, Inc.

Symbol	Company Name
EQR	Equity Residential
FR	First Industrial Realty Trust, Inc.
FCPT	Four Corners Property Trust, Inc.
GLPI	Gaming and Leisure Properties, Inc.
HR	Healthcare Realty Trust, Inc.
PEAK	Healthpeak Properties, Inc.
HIW	Highwoods Properties, Inc.
INVH	Invitation Homes, Inc.
KRG	Kite Realty Group Trust
NHI	National Health Investors, Inc.
NSA	National Storage Affiliates Trust

Symbol	Company Name
OHI	Omega Healthcare Investors, Inc.
PLD	Prologis, Inc.
PSA	Public Storage
O	Realty Income Corporation
REXR	Rexford Industrial Realty, Inc.
SBRA	Sabra Health Care REIT, Inc.
SPG	Simon Property Group, Inc.
SRC	Spirit Realty Capital, Inc.
UDR	UDR, Inc.
VTR	Ventas, Inc.
VICI	VICI Properties, Inc.

# REIT Portfolio, Series 29

## PORTFOLIO SUMMARY

<b>Inception Date</b>	8.8.2023
<b>Termination Date</b>	8.8.2025
<b>Initial Offer Price</b>	\$10.00
<b>Number of Issues</b>	32
<b>Historical Annual Dividend Distribution<sup>3</sup></b>	\$0.4748
<b>Distributions</b>	25th day of each month commencing on 8.25.2023, if any

## SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
<b>Deferred S/C<sup>4</sup></b>	\$0.225	2.25%
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.275	2.75%
<b>Fee/Wrap Accounts<sup>5</sup></b>		
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.050	0.50%

## TICKETING INFORMATION - CUSIPS

<b>Cash</b>	40177T562
<b>Reinvest</b>	40177T570
<b>Fee/Cash</b>	40177T588
<b>Fee/Reinvest</b>	40177T596
<b>Ticker</b>	CGRTDX

<sup>3</sup>The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. <sup>4</sup>The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing March 2024 and ending May 2024 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. <sup>5</sup>For unit prices other than \$10, percentage of the C&D fee will vary.

### The REIT Portfolio, Series 29 is a Unit Investment Trust.

**INDEX DEFINITIONS:** FTSE NAREIT Equity REITs Index is a broad-based index consisting of real estate investment trusts (REITs). Bloomberg U.S. Aggregate Bond Index measures the investment grade, U.S. dollar-denominated, fixed-rate taxable bond market. S&P 500® Index is a capitalization-weighted index that is designed to measure performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries. Indices are unmanaged and it is not possible to invest directly in the Indices.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests in REITs and is concentrated in the real estate sector. REITs may concentrate

their investments in specific geographic areas or in specific property types. The factors that impact the real estate sector will likely have a greater effect on this Trust than on a more broadly diversified trust. The value of the REITs and other real estate securities and the ability of such securities to distribute income may be adversely affected by several factors, including: rising interest rates; changes in the global and local economic climate and real estate conditions; perceptions of prospective tenants of the safety, convenience and attractiveness of the properties; and other factors beyond the control of the issuer of the security. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the

applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).**

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