

Kensho Space Exploration & Innovation Portfolio, Series 11

Investment Objective

The Kensho Space Exploration & Innovation Portfolio, Series 11 (Trust) seeks to maximize total return primarily through capital appreciation.

Key Considerations

- **Attractive Growth Opportunity:** Total funding for 2020 reached \$7.7 billion, making it the largest year on record for space investment.¹ Since 2012, there has been \$186.7B of equity investment across 1,480 unique companies in the space economy.²
- **Targeted Space Exposure:** Offers exposure to the global space ecosystem—including space-focused companies, as well as supply chain and service providers—not just traditional aerospace/defense companies.
- **Powered by S&P Kensho:** S&P Kensho's unique systematic and rules-based methodology screens millions of pages of regulatory filings to identify space-related companies.

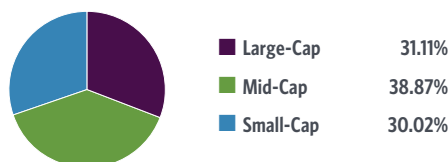
¹ Northern Sky Research, 3.29.2021. ² Space Capital, Q1 2021 Quarterly Report

Past performance is no guarantee of future results. There is no guarantee that these trends and projections will continue or come to fruition and they are subject to change.

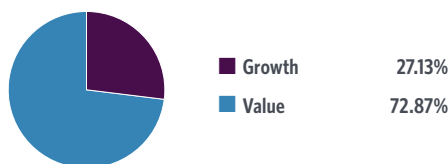
Portfolio Allocation

Breakdown and weightings are as of 12.16.2021 and subject to change.

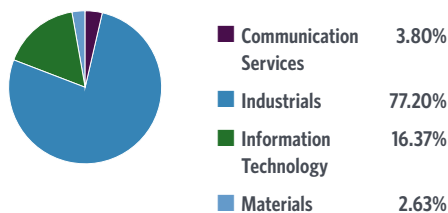
CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



SECTOR BREAKDOWN











Capitalizing on Growth Opportunities in the Business of Space

The space economy is predominantly driven by the satellite industry and government spending. The total funding for 2020 reached \$7.7 billion, making it the largest year on record for space investment.¹ Guggenheim believes future growth is expected to be driven by the combination of declining rocket launch costs and demand for increased satellite data bandwidth, including bandwidth to facilitate innovative technologies like autonomous vehicles, the "Internet of Things," intelligent infrastructure, and weather and crop monitoring. Additionally, increases in global government and private space initiatives are anticipated. Companies involved in aspects of the space industry, from launch systems and next-generation satellites to defense and deep-space exploration, may be well positioned to benefit from this growth.

To provide exposure to this growth potential, Guggenheim has partnered with S&P Kensho (Kensho), part of S&P Dow Jones Indices, to develop the **Kensho Space Exploration & Innovation Portfolio**, which seeks to offer investors a unique opportunity to invest in products and/or services associated with specific areas of the space economy.

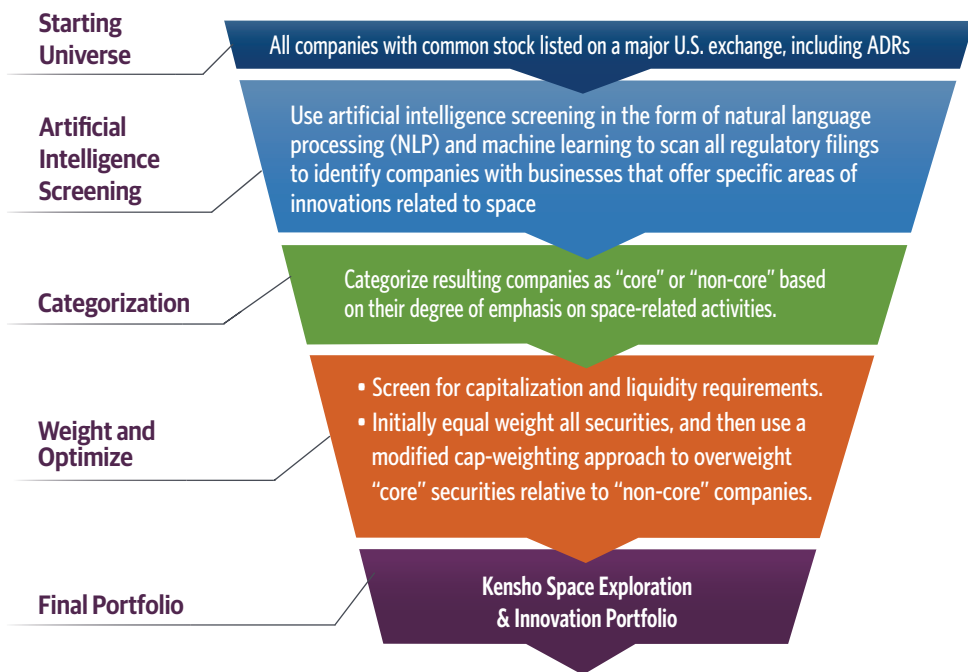
Key Themes

The portfolio seeks to offer exposure to ten identified segments of the market where Guggenheim and Kensho believe significant innovation and growth are occurring:

	Spacecraft, space launch vehicles, space flight, or space stations and related components and services		Space mission assurance, operation, or support
	Space imaging, earth observation, and derived analytics		Space communication, excluding satellite-to-satellite communication
	Space or ground based support infrastructure		Space-related military armaments and capabilities
	Small satellite hardware and software manufacturers including those involved with IoT satellites		Space tourism

Security Selection Process

The trust seeks to substantially replicate the S&P Kensho SpaceSM Index as of the date of deposit.*



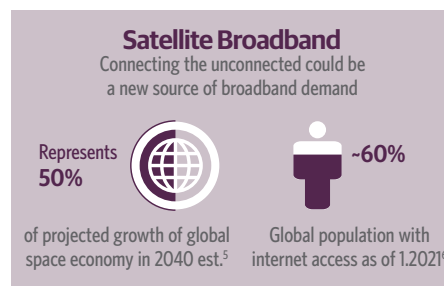
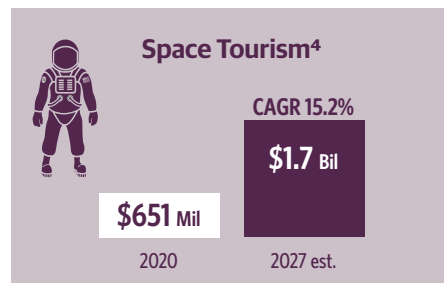
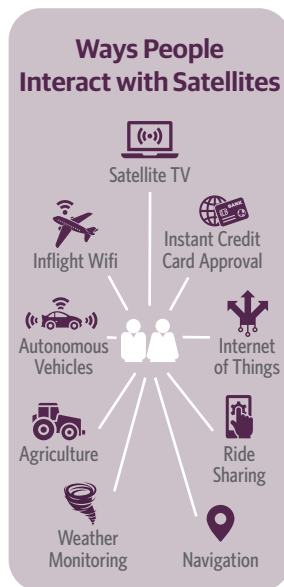
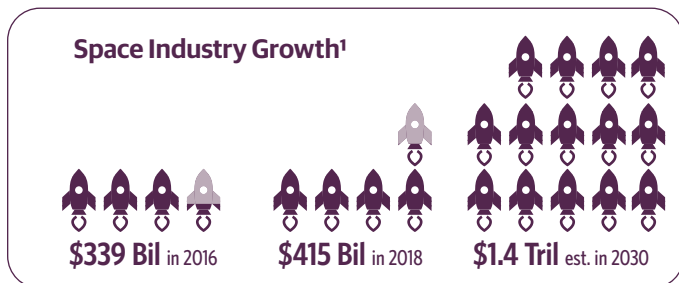
*The trust will not rebalance its portfolio or track the Index during its lifetime. Index definition found on page 4.

KENSHO

AN S&P Global COMPANY

S&P Kensho Indices are part of the S&P Dow Jones Indices following the acquisition of Kensho Technologies, Inc. (Kensho) in 2018. Kensho, a data analytics and machine intelligence company, was founded out of Harvard and MIT in 2013. To capitalize on the seismic shifts in our modern economy that are reshaping traditional industries and creating new ones, Kensho has developed a series of New Economies SectorsSM. Kensho utilizes artificial intelligence to screen millions of pages of regulatory filings to identify both leading and supporting companies within each New Economies Sector to better capture their economic impact.







































































Growth Catalysts in the Space Industry



1 Bank of America Securities, “The Commercial Space Race: Some things change, others stay the same,” 28 September 2020; 2 Statista 12.31.2020; 3 Verified Market Research, “Satellite Communication Market,” October 2021; 4 Research & Markets, “Space Tourism - Global Market Trajectory & Analytics,” April 2021; 5 Morgan Stanley, “Space Investing in the Final Frontier,” July 24, 2020. 6 Statista, “Global Digital Population as of January 2021.”

Holdings and Sector Weightings

Holdings and Weightings are as of 12.16.2021 and subject to change.

Name	Symbol	Spacecrafts & Space Stations Related Components & Services	Space Mission Assurance, Operation & Support	Space Imaging, Earth Observation	Space Communication	Space or Ground-Based Support Infrastructure	Space-related military armaments and capabilities	Small Satellite Hardware & Software	Space Tourism
Communication Services (3.80%)									
Iridium Communications	IRDM								
Industrials (77.20%)									
AMETEK, Inc.	AME								
Astra Space, Inc.	ASTR								
Boeing Co	BA								
BWX Technologies, Inc.	BWXT								
Elbit Systems Ltd	ESLT								
ESCO Technologies Inc.	ESE								
Fortive Corp	FTV								
General Dynamics Corp	GD								
HEICO Corp	HEI								
Hexcel Corp	HXL								
Honeywell International Inc.	HON								
Jacobs Engineering Group Inc.	J								
KBR Inc.	KBR								
L3Harris Technologies, Inc.	LHX								
Leidos Holdings, Inc.	LDOS								
Lockheed Martin Corp	LMT								
Maxar Technologies Inc.	MAXR								
Moog Inc.	MOG.A								
Northrop Grumman Corp	NOC								
Parsons Corp	PSN								
Raytheon Co	RTX								
Science Applications International Corp	SAIC								
Standex International Corp	SXI								
TransDigm Group Inc.	TDG								
Virgin Galactic Holdings, Inc.	SPCE								
Information Technology (16.37%)									
Amphenol Corp	APH								
Analog Devices Inc.	ADI								
II-VI Inc.	IIVI								
Teledyne Technologies Inc.	TDY								
TTM Technologies Inc.	TTMI								
ViaSat Inc.	VSAT								
Materials (2.63%)									
Ball Corp	BLL								

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PORTFOLIO SUMMARY

Inception Date	12.17.2021
Termination Date	12.18.2023
Initial Offer Price	\$10.00
Number of Issues	33
Historical Annual Dividend Distribution²	\$0.0458
Distributions	25th day of each month commencing on 1.25.2022, if any

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C³	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts ⁴		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION - CUSIPS

Cash	40177D104
Reinvest	40177D112
Fee/Cash	40177D120
Fee/Reinvest	40177D138
Ticker	CKSPKX

²The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. **Due to the negative economic impact across many industries caused by the recent COVID-19 outbreak, certain issuers of the securities included in the trust may elect to reduce the amount of, or cancel entirely, dividends and/or distributions paid in the future. As a result, the HADD figure will likely be higher, and in some cases significantly higher, than the actual distribution rate achieved by the trust.** The HADD of the securities included in the trust is for illustrative purposes only and is not indicative of the trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in trust expenses or the sale or maturity of securities in the portfolio. ³The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing July 2022 and ending September 2022 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁴For unit prices other than \$10, percentage of the C&D fee will vary.

The Kensho Space Exploration & Innovation Portfolio, Series 11 is a Unit Investment Trust.

INDEX DEFINITION: The Kensho Space Index uses an entirely rules-based methodology to objectively uncover companies involved in the space sector, and is composed of U.S.-listed companies focused on space-related activities as a principal component of their business strategy as well as the supply-chain companies involved in the industry.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors. Changes in legal, political, regulatory, tax and economic conditions may cause fluctuations in markets and securities prices, which could negatively impact the value of the Trust. Event such war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies may adversely affect the economy, various markets and issuers. Recently, the outbreak of a novel and highly contagious form of coronavirus ("COVID-19") has adversely impacted global commercial activity and contributed to significant volatility in certain markets. Many governments and businesses have instituted quarantines and closures, which has resulted in significant disruption in manufacturing, supply chains, consumer demand and economic activity. The potential impacts are increasingly uncertain, difficult to assess and impossible to predict, and may result in significant losses. Any adverse event could materially and negatively impact the value and performance of trust and the Trust's ability to achieve its investment objectives. • The Trust will not track the Index and generally invests in the securities of the

Index in proportion to their weightings in the Index as of the date of deposit. The Trust will not rebalance during its life. The Trust's portfolio may deviate from the Index during the life of the Trust and may not match the returns of the Index. • The Trust invests in companies associated with space-related activities. The exploration of space and the harvesting of space assets is a business based in future and is witnessing new entrants into the market. This is a global event with a growing number of corporate participants looking to meet the futures needs of a growing global population. Investments in the Trust will be riskier than traditional investments in established industry sectors and the growth of these companies may be slower and subject to setbacks as new technology advancements are made to expand space. • The Trust is concentrated in the industrials sector. The factors that impact the industrials sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Adverse developments in this sector may significantly affect the value of your units. Companies involved in the industrials sector must contend with the state of the economy, intense competitors, domestic and international politics, excess capacity and spending trends. • The Trust includes securities issued by small-capitalization and mid-capitalization companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational

risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

Guggenheim Funds Distributors, LLC

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