

Large-Cap Core Portfolio, Series 40

Investment Objective

The Large-Cap Core Portfolio, Series 40 (Trust) seeks to maximize total return by investing in U.S.-listed stocks of large-capitalization companies.

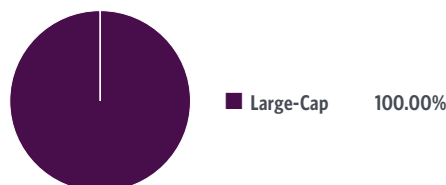
Key Considerations

- **Potential to Reduce Volatility:** With the potential for stable dividends, an allocation of large-cap equities in an investor's overall well-balanced portfolio may also help to dampen portfolio volatility.
- **Established Companies:** Provides exposure to large U.S.-listed companies—typically household names with strong brand recognition and global operations representing all sectors of the U.S. economy.
- **Attractive Growth and Value Fundamentals:** Guggenheim uses quantitative and qualitative analysis to select both growth and value stocks that it believes have strong fundamental characteristics.

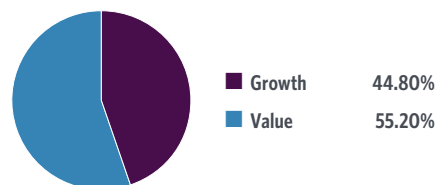
Portfolio Allocation

Breakdown and weightings are as of 8.18.2021 and subject to change.

CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



¹ Source: Morningstar, 7.31.2021.

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Growth Potential with Established Global Industry Leaders

Over the last 20 years, large-capitalization stocks have provided approximately 17 percent less volatility than mid- and small-capitalization stocks¹. Typically mature, established companies with the ability to do business globally, large-cap companies can take advantage of opportunities inaccessible to smaller companies. Recognizing the need for these global industry leaders in a well-balanced portfolio, Guggenheim created the Large-Cap Core Portfolio. The Trust consists of U.S.-listed large-capitalization equities that may provide stability and growth potential, as well as strong fundamentals.

TOP 5 PORTFOLIO HOLDINGS BY GROWTH AND VALUE

Portfolio holdings and weightings are as of 8.17.2021 and subject to change.

TOP 5 GROWTH			TOP 5 VALUE		
	Symbol	Company Name		Symbol	Company Name
	SHW	Sherwin-Williams Company		D	Dominion Energy
	LRCX	Lam Research Corporation		CVX	Chevron Corporation
	NOW	ServiceNow, Inc.		CSCO	Cisco Systems, Inc.
	MA	Mastercard Inc.		INTC	Intel Corporation
	KLAC	KLA Corporation		CMCSA	Comcast Corporation

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 8.18.2021 and subject to change.

Symbol	Company Name	Symbol	Company Name
Communication Services (10.37%)			
GOOGL	Alphabet, Inc.	JNJ	Johnson & Johnson
CMCSA	Comcast Corporation	MRK	Merck & Company, Inc.
FB	Facebook, Inc.	VRTX	Vertex Pharmaceuticals, Inc.
DIS	The Walt Disney Company	Industrials (9.06%)	
VZ	Verizon Communications, Inc.	ETN	Eaton Corporation PLC
Consumer Discretionary (12.26%)			
AMZN	Amazon.com, Inc.	FDX	FedEx Corporation
LVS	Las Vegas Sands Corporation	HON	Honeywell International, Inc.
LOW	Lowe's Companies, Inc.	JCI	Johnson Controls International PLC
MCD	McDonald's Corporation	UNP	Union Pacific Corporation
ROST	Ross Stores, Inc.	Information Technology (27.85%)	
TSLA	Tesla, Inc.	AAPL	Apple, Inc.
Consumer Staples (5.60%)			
STZ	Constellation Brands, Inc.	AMAT	Applied Materials, Inc.
PM	Philip Morris International, Inc.	CSCO	Cisco Systems, Inc.
KO	The Coca-Cola Company	INTC	Intel Corporation
Energy (2.43%)			
CVX	Chevron Corporation	KLAC	KLA Corporation
Financials (11.11%)			
AIG	American International Group, Inc.	LRCX	Lam Research Corporation
BX	Blackstone, Inc.	MA	Mastercard, Inc.
COF	Capital One Financial Corporation	MSFT	Microsoft Corporation
JPM	JPMorgan Chase & Company	QCOM	QUALCOMM, Inc.
GS	The Goldman Sachs Group, Inc.	CRM	salesforce.com, inc.
WFC	Wells Fargo & Company	NOW	ServiceNow, Inc.
Health Care (13.37%)			
BDX	Becton Dickinson and Company	V	Visa, Inc.
BSX	Boston Scientific Corporation	VMW	VMware, Inc.
CVS	CVS Health Corporation	Materials (2.31%)	
GILD	Gilead Sciences, Inc.	SHW	The Sherwin-Williams Company
		Real Estate (3.19%)	
		PLD	Prologis, Inc.
		PSA	Public Storage
		Utilities (2.45%)	
		D	Dominion Energy, Inc.

Large-Cap Core Portfolio, Series 40

PORTFOLIO SUMMARY

Inception Date	8.19.2021
Termination Date	8.21.2023
Initial Offer Price	\$10.00
Number of Issues	50
Historical Annual Dividend Distribution ²	\$0.1243
Distributions	25th day of each month commencing on 9.25.2021, if any

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C ³	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%
Fee/Wrap Accounts⁴		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION - CUSIPS

Cash	40177B389
Reinvest	40177B397
Fee/Cash	40177B405
Fee/Reinvest	40177B413
Ticker	CACEOX

²The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. **Due to the negative economic impact across many industries caused by the recent COVID-19 outbreak, certain issuers of the securities included in the Trust may elect to reduce the amount of, or cancel entirely, dividends and/or distributions paid in the future. As a result, the HADD figure will likely be higher, and in some cases significantly higher, than the actual distribution rate achieved by the Trust.** The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ³The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing March 2022 and ending May 2022 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁴For unit prices other than \$10, percentage of the C&D fee will vary.

The Large-Cap Core Portfolio, Series 40 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved.

This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors. Changes in legal, political, regulatory, tax and economic conditions may cause fluctuations in markets and securities prices, which could negatively impact the value of the Trust. Events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies may adversely affect the economy, various markets and issuers. Recently, the outbreak of a novel and highly contagious form of coronavirus ("COVID-19") has adversely impacted global commercial activity and contributed to significant volatility in certain markets. Many governments and businesses have instituted quarantines and closures, which has resulted in significant disruption in manufacturing, supply chains, consumer demand and economic activity. The potential impacts are increasingly uncertain, difficult to assess and impossible to predict, and may result in significant losses. Any adverse event could materially and negatively impact the value and performance of trust and the Trust's ability to achieve its investment objectives. • The Trust is concentrated

in the information technology sector. The factors that impact the information technology sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Companies involved in this sector must contend with rapid changes in technology, intense competition, government regulation and the rapid obsolescence of products and services. Sector predictions may not materialize and the companies selected for the Trust may not represent the entire sector and may not participate in the overall sector growth. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating

expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

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