

Blue Chip Multinationals Portfolio, Series 28

Investment Objective

Blue Chip Multinationals Portfolio, Series 28 ("Trust") seeks to maximize total return through capital appreciation.

Key Considerations

- **Financially Sound Companies:** The trust seeks to invest in well-established, financially sound companies with attractive financial and competitive characteristics.
- **Attractive Growth from Multinational Exposure:** The trust invests in large U.S.-based blue chip companies that have revenue from emerging market economies. GDP growth in these economies is forecast to be more than twice that of developed market economies in 2025 (4.2% vs 1.8%).¹
- **Benefits of Diversification:** Multinational stocks can provide exposure to a wider array of economic and market forces, which may produce returns that vary from the U.S. market. Over time, the diversification of returns provided by this exposure may benefit investors.

¹ IMF: World Economic Outlook (October, 2024).

Past performance is no guarantee of future results. There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

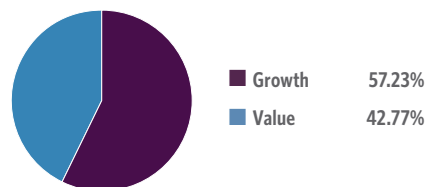
Portfolio Allocation

Breakdown and weightings are as of 2.7.2025 and subject to change.

CAPITALIZATION BREAKDOWN

Large-Cap 100.00%

STYLE BREAKDOWN



SECTOR WEIGHTINGS

Information Technology	36.97%
Consumer Staples	13.40%
Health Care	9.97%
Industrials	9.96%
Financials	9.95%
Communication Services	9.85%
Energy	3.35%
Consumer Discretionary	3.32%
Materials	3.23%
Total	100.00%

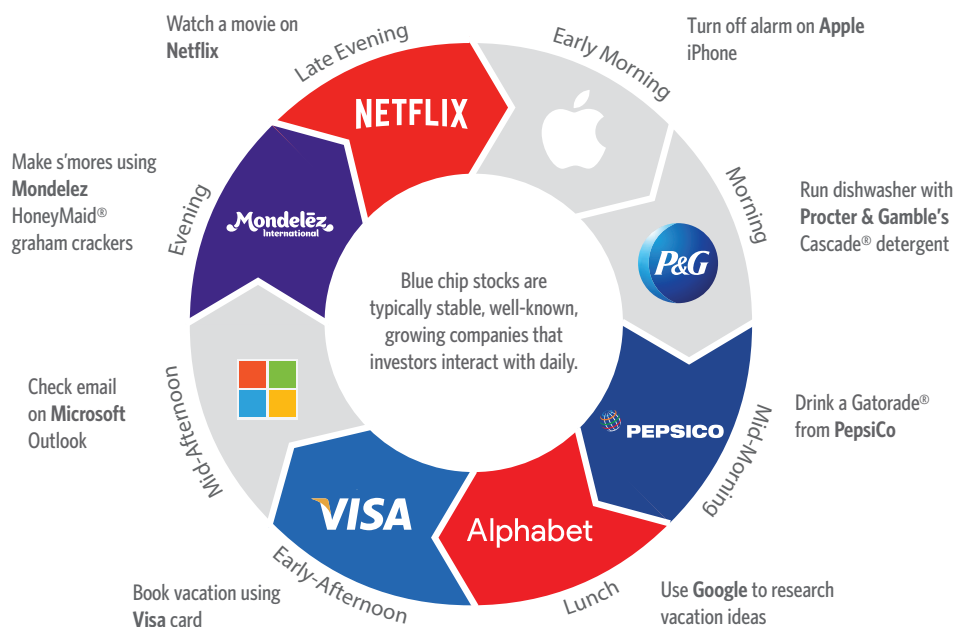
Quality Growth Opportunities through Blue Chip Multinationals

Blue chip stocks can be an attractive addition to a portfolio due to their strength, stability and growth potential. Blue chips tend to be financially sound companies with strong management teams that may have the ability to weather downturns and operate profitably in various economic conditions. Many blue chip companies are multinationals—well-recognized global brands that are headquartered in the U.S. but can harness the higher growth potential that resides beyond U.S. borders.

To offer investors access to the enhanced growth opportunities offered by multinational companies, Guggenheim created the **Blue Chip Multinationals Portfolio**. Delivering exposure to some of the most influential, stable and well-known companies in the world, the trust allows investors to take advantage of the potentially higher growth rates of emerging market economies through U.S.-listed securities, which tend to offer greater liquidity, lower volatility, and greater regulatory oversight than their emerging market counterparts. The **Blue Chip Multinationals Portfolio** offers blended style exposure, so investors can access both growth and value style exposure in a single blue chip strategy.

Daily Encounters with Blue Chip Stocks

People are continuously exposed to the products and services of blue chip stocks. The graphic below details how a typical consumer might interact with many of the holdings in the Blue Chip Multinationals Portfolio, Series 28 over the course of a day.



The logos listed are trademarks of their respective owners and are used for illustrative purposes only and should not be construed as an endorsement or affiliation with Guggenheim Investments.

Blue chip stocks often represent some of the most recognizable and financially sound companies in the market. These iconic companies seek to offer investors:



Exposure to recognized market leaders



Stable, reliable growth



Historically consistent dividends



Lower volatility

Holdings and Sector Weightings

The stocks in this portfolio represent some of the world's most well-recognized brands and have the potential for stable and consistent performance over time. Holdings and Weightings are as of 2.7.2025 and subject to change.

COMPANY DESCRIPTION

Communication Services (9.85%)



GOOGL operates as a holding company, and, through its subsidiaries, provides web-based search, advertisements, maps, software applications, mobile operating systems, consumer content, enterprise solutions, commerce, and hardware products.



META operates as a social technology company. It builds applications and technologies that help people connect, find communities, and grow businesses. META is also involved in advertisements, augmented, and virtual reality.



NFLX operates as a subscription streaming service company. It offers a wide variety of TV shows, movies, anime, and documentaries on internet-connected devices worldwide.

Consumer Discretionary (3.32%)



NKE designs, develops, and markets athletic footwear, apparel, equipment, and accessory products for men, women and children. It sells its products to retail stores, through its own stores, subsidiaries, and distributors, worldwide.

Consumer Staples (13.40%)



CL is a consumer products company that markets its products worldwide. Its products include toothpaste, toothbrushes, shampoos, deodorants, bar and liquid soaps, dishwashing liquid, and laundry products, as well as pet nutrition products.



MDLZ is a food and beverage company that manufactures and markets packaged food products, including snacks, beverages, cheese, convenient meals and various packaged grocery products. MDLZ sells its products throughout the world.



PEP operates foods and beverages businesses. It manufactures markets and sells a variety of grain-based snacks, carbonated and non-carbonated beverages, and foods. PEP serves customers worldwide.



PG manufactures and markets consumer products. It provides products in the laundry and cleaning, paper, beauty care, food and beverage, and health care segments. PG products serves customers worldwide.

Energy (3.35%)



CVX operates as a renewable fuel company. It produces and transports crude oil and natural gas, as well as refines, markets, and distributes fuels. CVX serves clients worldwide.

Financials (9.95%)



C is a diversified financial services holding company providing a broad range of financial services to consumer and corporate customers. Its services include investment banking, retail brokerage, corporate, banking, and cash management products and services. C serves customers globally.



MA Incorporated provides financial transaction processing services. It offers payment processing services for credit and debit cards, electronic cash, automated teller machines, and travelers checks. MA serves customers worldwide.



V operates a retail electronic payments network and manages global financial services. V also offers global commerce through the transfer of value and information among financial institutions, merchants, consumers, businesses, and government entities.

Health Care (9.97%)



ABT discovers, develops, manufactures, and sells a broad and diversified line of health care products and services. Its products include pharmaceuticals, nutritional, diagnostics, and vascular products. ABT markets its products worldwide through affiliates and distributors.



MRK is a global health care company that delivers health solutions through its prescription medicines, vaccines, biologic therapies, animal health, and consumer care products, which it markets directly and through its joint ventures. It has operations in pharmaceutical, animal health, and consumer care.



TMO manufactures scientific instruments, consumables, and chemicals. It offers analytical instruments, laboratory equipment, software, services, consumables, reagents, chemicals, and supplies to pharmaceutical and biotech companies, hospitals and clinical diagnostic labs, universities, research institutions, and government agencies.

Industrials (9.96%)



CAT designs, manufactures, and markets construction, mining, and forestry machinery. It also manufactures engines and other related parts for its equipment, and offers financing and insurance. CAT distributes its products through a worldwide organization of dealers.



EMR designs and manufactures electronic and electrical equipment, software, systems, and services. EMR offers its products for industrial, commercial, and consumer markets worldwide through its network power, process management, industrial automation, climate technologies, and commercial and residential solutions divisions



GE operates as an aircraft engine supplier company. It provides jet and turboprop engines, as well as integrated systems for commercial, military, business, and general aviation aircraft. GE serves customers worldwide.

Information Technology (36.97%)



AAPL designs, manufactures, and markets personal computers and related personal computing and mobile communication devices along with a variety of related software, services, peripherals, and networking solutions. AAPL sells its products worldwide through its online stores, its retail stores, its direct sales force, third-party wholesalers, and resellers.



AMAT develops, manufactures, markets, and services semiconductor wafer fabrication equipment and related spare parts for the worldwide semiconductor industry. Its customers include semiconductor wafer and integrated circuit manufacturers, flat panel liquid crystal displays, solar photovoltaic cells and modules and other electronic devices manufacturers.



AMD produces semiconductor products and devices. It offers products such as microprocessors, embedded microprocessors, chipsets, graphics, video and multimedia products and supplies it to third-party foundries, as well as provides assembling, testing, and packaging services. AMD serves customers worldwide.



AVGO designs, develops, and supplies semiconductor and infrastructure software solutions. It offers storage adapters, controllers, networking processors, motion control encoders, and optical sensors, as well as infrastructure and security software to modernize, optimize, and secure the most complex hybrid environments. AVGO serves customers worldwide.



LRCX manufactures, markets, and services semiconductor processing equipment used in the making of integrated circuits. Its products are used to deposit special films on a silicon wafer and etch away portions of various films to create a circuit design. LCRX sells its products worldwide.



MRVL develops and produces semiconductors and related technology. It offers security and networking platform, secure data processing, networking, and storage solutions worldwide.



MU through its subsidiaries, manufactures and markets dynamic random access memory chips (DRAMs), static random access memory chips (SRAMs), flash memory, semiconductor components, and memory modules.



MSFT develops, manufactures, licenses, sells, and supports software products. It offers operating system software, server application software, business and consumer applications software, software development tools, and Internet and intranet software. MSFT develops video game consoles and digital music entertainment devices.



NVDA designs, develops, and markets three dimensional (3D) graphics processors and related software. It offers products that provides interactive 3D graphics to the mainstream personal computer market.



QCOM operates as a multinational semiconductor and telecommunications equipment company. It develops and delivers digital wireless communications products and services based on CDMA digital technology. QCOM serves customers worldwide.



SNPS supplies electronic design automation solutions to the global electronics market. It provides design technologies to creators of advanced integrated circuits, electronic systems, and systems on a chip. SNPS also provides consulting services and support to its customers to streamline the overall design process and accelerate time to market.

Materials (3.23%)



LIN operates as an industrial gas and engineering company. It offers products, technologies, and services that help customers improve their economic and environmental performance in a connected world. LIN serves customers worldwide.

Blue Chip Multinationals Portfolio, Series 28

PORTFOLIO SUMMARY

Inception Date	2.10.2025
Termination Date	2.10.2027
Initial Offer Price	\$10.00
Number of Issues	30
Historical Annual Dividend Distribution ²	\$0.1318
Distributions	25th day of each month commencing on 3.25.2025, if any

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap ³
Deferred S/C ⁴	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses ⁵	0.08%	0.08%
Estimated Annual Fund Operating Expenses ⁶	0.27%	0.27%

TICKETING INFORMATION - CUSIPS

Cash	40178G262
Reinvest	40178G270
Fee/Cash	40178G288
Fee/Reinvest	40178G296
Ticker	CMNTCX

² The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The HADD of the securities included in the trust is for illustrative purposes only and is not indicative of the trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in trust expenses or the sale or maturity of securities in the portfolio. ³ Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. ⁴ The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing September 2025 and ending November 2025 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁵ Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁶ Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

The Blue Chip Multinationals Portfolio, Series 28 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved.

The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Events such as war, terrorism, natural and environmental disasters and public health emergencies are impossible to predict and may adversely affect the economy which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests in a U.S.-listed foreign security and in companies that do significant business in foreign countries, which will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country. • The Trust includes securities issued by companies that do significant business in countries considered to be emerging markets, which may be exposed to greater volatility and

market risk including, among other concerns, political uncertainties and dependence on international trade and development assistance.

• The Trust is concentrated in the information technology sector as a result, the factors that impact this sector will have a greater effect on this Trust than on a more broadly diversified trust. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

Guggenheim Funds Distributors, LLC

Member FINRA/SIPC

2/2025 UIT-FCT-MNTP-028 #63965