

ML Top Picks for 2026

Investment Objective

The ML Top Picks for 2026 (Trust) seeks to provide capital appreciation.

More Than a Decade of Providing Access to ML Top Picks

For more than a decade, Guggenheim Funds Distributors, LLC (the "Sponsor") has selected portfolio holdings for unit investment trusts by reference to BofA Global Research ("BofA") annual top picks.

Access Top Picks

In constructing the Trust portfolio, the Sponsor selects a portfolio of companies based on BofA's discretionary list of "top" stock picks for 2026 (the "Top Picks"), as chosen by senior research analysts from the sectors they cover.¹ The Trust's portfolio is not dynamic and its constituents generally will not change during the term of the Trust.²

Key Considerations

- **Guggenheim's Selective Equity Approach:** The portfolio of companies seeks to represent the Top Picks.
- **Mid-to-Large-Cap Blend Exposure:** The portfolio has a value tilt and exposure across 11 sectors, with an overweight toward cyclical sectors.
- **Maintain Equity Exposure:** In a challenging market, maintaining equity exposure may provide attractive growth opportunities for long-term investors.

Past performance is no guarantee of future results. There is no guarantee that any trends and projections will continue or come to fruition and are subject to change.

¹ BofA publishes its reports solely in connection with its ordinary course research activities and without regard to the Trust or its unitholders. The Sponsor is solely responsible for selecting investments for the Trust. No BofA report is included herein or in the Trust's prospectus. The units are being offered only on the basis of the information contained in the prospectus

² The individual companies mentioned are for informational purposes only and should not be viewed as recommendations. Descriptions have been prepared using sources of information generally believed to be reliable. No representation can be made as to their accuracy.

* BofA Global Research is research produced by BofA Securities, Inc. ("BofAS") and/or one or more of its affiliates. BofAS is a registered broker-dealer, Member SIPC, and wholly owned subsidiary of Bank of America Corporation.

PORTFOLIO HOLDINGS

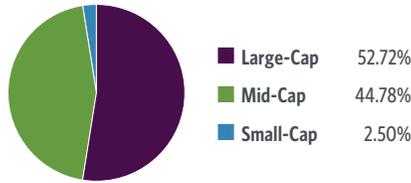
Holdings, breakdown, and weightings are as of 2.18.2026 and subject to change.

Communication Services (5.05%)		
T	AT&T Inc	Communications holding company that provides wireless, internet, phone, data communications, and television.
SPOT	Spotify Technology SA	Provides commercial-free music and audio streaming services to subscribers worldwide.
Consumer Discretionary (9.98%)		
AMZN	Amazon.com, Inc.	An online retailer and web service provider.
BURL	Burlington Stores, Inc.	A chain of clothing retail stores in the U.S. and Puerto Rico.
CMG	Chipotle Mexican Grill, Inc.	A chain of Mexican restaurants in the U.S.
TOL	Toll Brothers, Inc.	A U.S. luxury home builder homebuilder with integrated architecture, engineering, mortgage, and landscaping services.
Consumer Staples (7.40%)		
CASY	Casey's General Stores, Inc.	A chain of convenience stores that sells food items, as well as gasoline.
KO	Coca-Cola Company	Manufactures and distributes soft drink concentrates, syrups, and juice products.
DG	Dollar General Corporation	A chain of discount retail stores in the U.S.
Energy (7.52%)		
OKE	ONEOK, Inc.	A diversified energy company in the natural gas and natural gas liquids business in the U.S.
OVV	Ovintiv Inc	An energy producer focused on a multi-basin portfolio of oil, natural gas liquids, and natural gas producing plays.
SLB	SLB, Limited	An oilfield services company.
Financials (10.03%)		
COF	Capital One Financial Corp	A commercial bank offering personal credit cards, investment products, loans, and online banking services.
C	Citigroup Inc.	Offers investment banking, retail brokerage, corporate banking, and wealth management.
COIN	Coinbase Global, Inc. Class A	Offers platform to buy and sell cryptocurrencies worldwide.
RNR	RenaissanceRe Holdings Ltd.	A global provider of reinsurance and insurance.
Health Care (17.58%)		
BSX	Boston Scientific Corporation	Develops, manufactures, and markets minimally invasive medical devices.
CI	Cigna Group	Provides integrated health solutions including medical, behavioral, pharmacy management, and insurance products.
INSM	Insmed Incorporated	Develops treatments for serious and rare diseases.
MRK	Merck & Co., Inc.	Offers prescription medicines, vaccines, biologic therapies, animal health, and consumer care products.
TMO	Thermo Fisher Scientific Inc.	Manufactures scientific instruments, consumables, and chemicals for pharmaceutical, biotech, healthcare, and research.
VRTX	Vertex Pharmaceuticals Incorporated	Discovers, develops, and commercializes drugs for cystic fibrosis, cancer, autoimmune, and neurological disorders.
WAY	Waystar Holding Corp.	Provides cloud-based software to automate healthcare payment workflows.
Industrials (14.91%)		
AME	AMETEK, Inc.	Manufactures electronic instruments and electromechanical devices for global aerospace, power, and industrial markets.
BA	Boeing Company	Develops, manufactures, and services commercial airplanes, defense products, and space systems.
DAL	Delta Air Lines, Inc.	Provides air transportation for passengers, freight, and mail over a network of routes.
GNRC	Generac Holdings Inc.	Manufactures a variety of generators for residential, commercial, industrial, and telecommunications use.
KNX	Knight-Swift Transportation Holdings Inc. Class A	A transportation and logistics services.
RBA	RB Global, Inc.	Provides auction, online, and brokerage solutions for used commercial assets and vehicles worldwide.
Information Technology (15.01%)		
APH	Amphenol Corporation Class A	Designs and manufactures electrical, electronic, and fiber optic connectors and cable systems.
APP	AppLovin Corp. Class A	Develops end-to-end software and AI solutions worldwide.
DDOG	Datadog, Inc. Class A	Provides a cloud-based monitoring and analytics platform for infrastructure, application performance, and log management.
NVDA	NVIDIA Corporation	Provides platforms for scientific computing, AI, autonomous vehicles, robotics, metaverse applications, and PC graphics.
PLTR	Palantir Technologies Inc. Class A	Provides software platforms for data integration, management, and security.
PANW	Palo Alto Networks, Inc.	Provides network security solutions including firewalls for application control, threat prevention, and data protection globally.
Materials (7.50%)		
AEM	Agnico Eagle	Produces gold from underground operations and conducts exploration activities globally.
RPM	RPM International Inc.	Manufactures and sells specialty chemical products including paints, protective coatings, roofing systems, and adhesives.
SON	Sonoco Products Company	Manufactures industrial and consumer packaging.
Real Estate (2.51%)		
WELL	Welltower Inc.	A real estate investment trust.
Utilities (2.51%)		
PEG	Public Service Enterprise Group Inc	Provides transmission and distribution of electricity and natural gas, and supplying energy for nuclear generating assets.

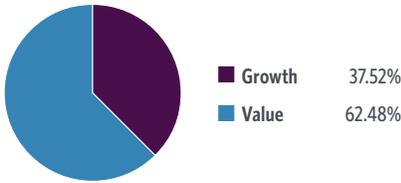
ML Top Picks for 2026

PORTFOLIO ALLOCATION Breakdown and weightings are as of 2.18.2026 and subject to change.

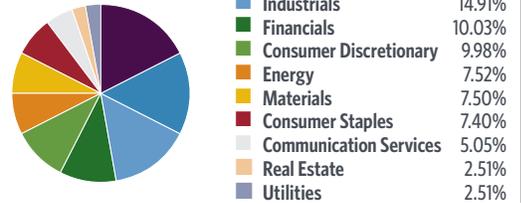
CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



SECTOR BREAKDOWN



PORTFOLIO SUMMARY

Inception Date	2.18.2026
Termination Date	5.17.2027
Initial Offer Price	\$10.00
Number of Issues	40
Historical Annual Dividend Distribution ³	\$0.0773
Distributions	25th day of each month commencing on 3.25.2026, if any

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap ⁴
Deferred S/C ⁵	1.35%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	1.85%	0.50%
Estimated Organization Expenses ⁶	0.21%	0.21%
Estimated Annual Fund Operating Expenses ⁷	0.23%	0.23%

TICKETING INFORMATION/PLATFORM AVAILABILITY

Brokerage	MLPIX26
ML One Client Discretionary	MLPIX26W
Cash CUSIP	40178Q260
Fee Cash CUSIP	40178Q278

³The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ⁴Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. ⁵The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing June 2026 and ending August 2026 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁶Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁷Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trust's prospectus for additional information.

ML Top Picks for 2026 is a Unit Investment Trust.

DISCLAIMERS. The Trust is not sponsored or endorsed by BofA and BofA makes no representation or warranty, express or implied, to the unitholders of the Trust or any member of the public regarding the advisability of investing in units of the Trust. BofA's only relationship to the Sponsor or the Trust is the distribution of the Trust units (through its affiliated broker-dealer) and the licensing of certain trademarks and the Top Picks, which are determined and composed by BofA without regard to the Trust or its unitholders. BofA has no obligation to (and does not) take the needs of the Trust or its unitholders into consideration in any determinations it may make in its ordinary course research activities regarding any stocks, whether included in the Trust's portfolio or not. While the Sponsor referenced BofA's views in determining which stocks to include in the Trust's portfolio, BofA's views are published solely in connection with its ordinary course research activities and without regard to the Sponsor, the Trust or any of its unitholders. BofA is not responsible for and has not participated (and will not participate) in any determination or calculation made with respect to the Trust, including relating to the issuance, redemption, prices or amounts of units of the Trust or the timing of the issuance or sale of the units or any financial calculations relating thereto.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Events such as war, terrorism,

natural and environmental disasters and public health emergencies are impossible to predict and may adversely affect the economy which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust invests in securities issued by mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • The Trust invests in U.S.-listed foreign securities. Investment in foreign securities presents additional risk. Securities of foreign issuers present risks beyond those of domestic securities. More specifically, foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country, including government seizure of assets, excessive taxation, limitations on the use or transfer of assets, the lack of liquidity or regulatory controls with respect to certain industries or differing legal and/or accounting standards. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • The inclusion of the stocks in the Trust's portfolio does not guarantee a positive return on your investment, and was selected from a limited number of companies. It is possible that a broader or different selection of stocks could outperform those selected for inclusion in the Trust. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are generally fixed, not actively managed and should be considered as part of a long-term strategy. The Trust's portfolio

is not dynamic and its constituents generally will not change during the term of the Trust. If BofA's (or another analyst's) views of a stock that the sponsor has included in the Trust's portfolio have changed or change at some point in the future, that change will not result in any deletion or addition of stocks to the portfolio. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

Guggenheim Funds Distributors, LLC

Member FINRA/SIPC

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