

Quality High Dividend Portfolio, Series 3

Investment Objective

The Quality High Dividend Portfolio, Series 3 (the "trust") seeks to provide dividend income potential coupled with the potential for long-term capital appreciation.

Key Considerations

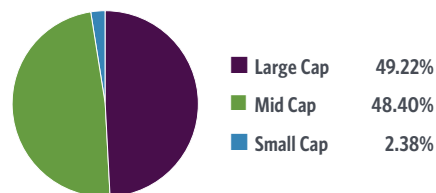
- **High Dividend Yield:** The trust seeks to identify companies, through both quantitative screening and qualitative analysis, with strong fundamentals and higher dividend yields. The trust's historical annual dividend distribution is \$0.4036 as of 6.18.2024.³
- **Quality Company Exposure:** The portfolio offers access to predominately large- and mid-cap quality companies that Guggenheim believes to be well-managed with strong balance sheets, durable business models, and stable earnings.
- **Attractive Core Holding:** The trust includes domestic equities diversified across all Global Industry Classification Standard (GICS) sectors⁴ that Guggenheim believes can be an attractive component as a core holding of a well-diversified portfolio.

¹ Dividend-trap companies offer very high dividend yields to attract investors to a potentially troubled company. ² Morningstar, 5.31.2024. ³ See disclosure on page 2 (footnote 5) regarding the Historical Annual Dividend Distribution. ⁴ Diversification does not ensure a profit nor eliminate the risk of loss.

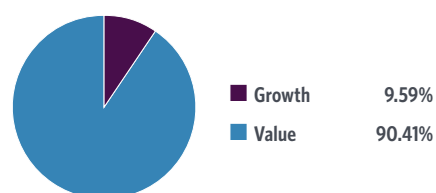
Portfolio Allocation

Breakdown and weightings are as of 6.18.2024 and subject to change.

CAPITALIZATION BREAKDOWN



STYLE BREAKDOWN



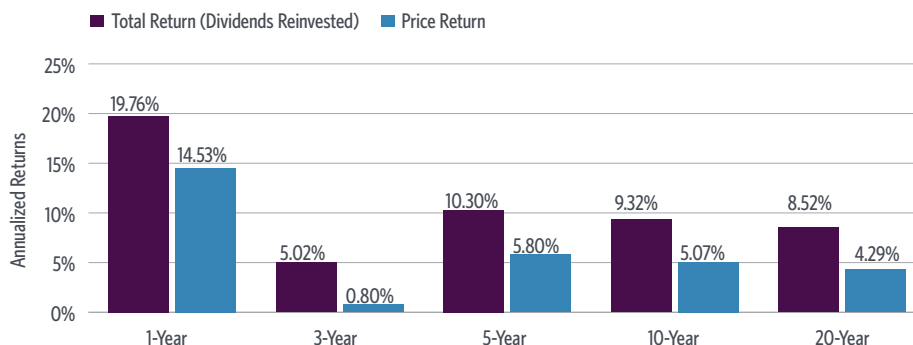
Harnessing the Combined Power of Quality and Dividends

There are many benefits to investing in companies that pay high dividends, however, a strong dividend isn't always indicative of a strong business. Dividend-trap companies¹ may be susceptible to price declines in challenging markets. In contrast, high quality companies that pay strong dividends may offer investors the ability to better weather market downturns, as well as attractive income and return potential. These companies are typically valued for their ability to use excess profits that may be distributed in the form of dividends to shareholders.

Guggenheim's **Quality High Dividend Portfolio** was created to provide efficient exposure to high quality companies that pay higher than average dividends. The trust utilizes both quantitative and qualitative screens to construct a diversified portfolio seeking attractively valued U.S.-listed stocks with strong fundamentals whose yield is greater than the average of the Russell 3000® Index.

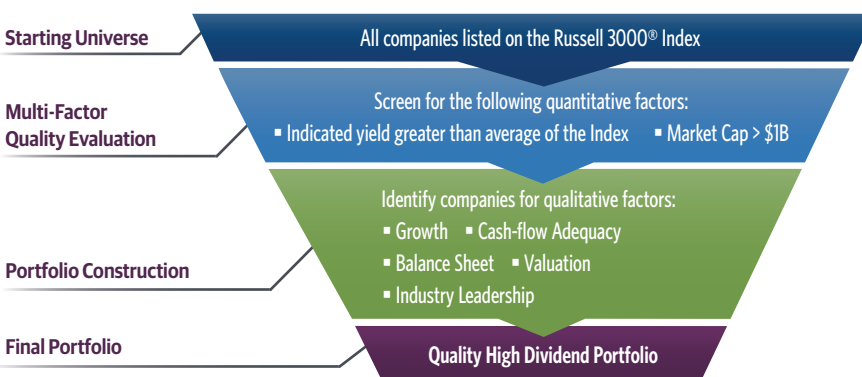
Reinvesting dividends can play an important role in increasing total returns for shareholders, as seen in the chart below. Over the last 20 years, the impact of reinvesting dividends has represented 68% of total market return.²

THE IMPACT OF DIVIDENDS ON TOTAL RETURNS



Source: Morningstar, 5.31.2024. Past performance is no guarantee of future results. This chart is shown for illustrative purposes only; it is not meant to forecast, imply or guarantee the future result of any Guggenheim Investments product. The **Dow Jones U.S. Select Dividend Index** aims to represent the U.S.'s leading stocks by dividend yield. **Total Return:** Returns are calculated by reinvesting regular cash dividends at the close on the ex-date without consideration for withholding taxes. **Price Return:** Returns are calculated without adjustments for regular cash dividends.

Security Selection



INDEX DEFINITION: The **Russell 3000® Index** measures the performance of the largest 3,000 US companies representing approximately 96% of the investable US equity market, as of the most recent reconstitution..

Quality High Dividend Portfolio, Series 3

PORTFOLIO SUMMARY

Inception Date	6.20.2024
Termination Date	6.22.2026
Initial Offer Price	\$10.00
Number of Issues	40
Historical Annual Dividend Distribution ⁵	\$0.4036
Distributions	25th day of each month commencing on 7.25.2024, if any

TICKETING INFORMATION - CUSIPS

Cash	40178A620
Reinvest	40178A638
Fee/Cash	40178A646
Fee/Reinvest	40178A653
Ticker	CQHDCX

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

	Standard	Fee/Wrap ⁶
Deferred S/C ⁷	2.25%	-
Creation and Development (C&D) Fee	0.50%	0.50%
Total S/C	2.75%	0.50%
Estimated Organization Expenses ⁸	0.54%	0.54%
Estimated Annual Fund Operating Expenses ⁹	0.24%	0.24%

⁵ The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The HADD of the securities included in the trust is for illustrative purposes only and is not indicative of the trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in trust expenses or the sale or maturity of securities in the portfolio. ⁶ Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁷ The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing January 2025 and ending March 2025 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁸ Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁹ Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 6.18.2024 and subject to change.

Symbol	Company Name
Common Stocks (88.15%)	
Communication Services (5.01%)	
IPG	The Interpublic Group of Companies, Inc.
VZ	Verizon Communications, Inc.
Consumer Discretionary (4.99%)	
WEN	The Wendy's Company
MTN	Vail Resorts, Inc.
Consumer Staples (11.94%)	
FLO	Flowers Foods, Inc.
KVUE	Kenvue, Inc.
PM	Philip Morris International, Inc.
SJM	The J. M. Smucker Company
KHC	The Kraft Heinz Company
Energy (15.12%)	
AM	Antero Midstream Corporation
CVX	Chevron Corporation
DEV	Devon Energy Corporation
KMI	Kinder Morgan, Inc.
OKE	ONEOK, Inc.
WMB	Williams Companies, Inc.
Financials (12.96%)	
HBAN	Huntington Bancshares, Inc.
MS	Morgan Stanley
PRU	Prudential Financial, Inc.
PNC	The PNC Financial Services Group, Inc.
TFC	Truist Financial Corporation

Symbol	Company Name
Health Care (14.40%)	
ABBV	AbbVie, Inc.
BBY	Bristol-Myers Squibb Company
GILD	Gilead Sciences, Inc.
JNJ	Johnson & Johnson
MDT	Medtronic PLC
PFE	Pfizer, Inc.
Industrials (4.99%)	
MAN	ManpowerGroup, Inc.
UPS	United Parcel Service, Inc.
Information Technology (5.01%)	
CSCO	Cisco Systems, Inc.
IBM	International Business Machines Corporation
Materials (5.02%)	
DOW	Dow, Inc.
EMN	Eastman Chemical Company
Utilities (8.71%)	
EIX	Edison International
ETR	Entergy Corporation
ES	Eversource Energy
Real Estate Investment Trusts (11.85%)	
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CTRE	CareTrust REIT, Inc.
DLR	Digital Realty Trust, Inc.
FRT	Federal Realty Investment Trust
PSA	Public Storage
STAG	STAG Industrial, Inc.

The Quality High Dividend Portfolio, Series 3 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these:

- Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives.
- The Trust invests in dividend-paying securities, which could cause the Trust to underperform similar funds that invest without consideration of a company's track record of paying dividends. Securities of companies with a history of paying dividends may not participate in a broad market advance to the same degree as most other securities, and a sharp rise in interest rates or economic downturn could cause a company to unexpectedly reduce or eliminate its dividend.
- The Trust invests in REITs and is concentrated in the real estate sector. REITs may concentrate their investments in specific geographic areas or in specific property types. The factors that impact the real estate sector will likely have a greater effect on this Trust than on a more broadly diversified trust. The value of the REITs and other real estate securities and the ability of such securities to distribute income may be adversely affected by several factors, including: rising interest rates; changes in the global and local economic climate and real estate conditions; perceptions of prospective tenants of the safety, convenience and attractiveness of the properties; and other factors beyond the control of the issuer of the security.
- The Trust invests in securities issued by mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies.
- The Trust may be susceptible to potential risks

through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

Guggenheim Funds Distributors, LLC

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