

Dow 50 Value Dividend Portfolio, Series 49

Investment Objective

The Dow 50 Value Dividend Portfolio, Series 49 (Trust) seeks to provide total return primarily through capital appreciation and current dividend income by investing in a portfolio of common stocks.

Key Considerations

- High Conviction Multi-Cap Value Allocation:** The trust invests in U.S.-listed mid- and large-cap value stocks that Guggenheim believes may serve as an attractive addition to an investor's overall portfolio.
- Strength, Stability and Income:** The trust seeks to identify stocks that are strong, stable, and have historically paid above average dividend income, which may provide a buffer against market volatility in a well-balanced portfolio.
- Avoids Value Traps:** The trust's rigorous security selection process seeks to eliminate stocks with high volatility, which may have a higher likelihood of losses during market downturns, while focusing on those with high profitability and future growth opportunities.

Past performance is not a guarantee of future results. There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

PORTFOLIO SUMMARY

Inception Date	6.17.2022
Termination Date	9.19.2023
Initial Offer Price	\$10.00
Number of Issues	50
Historical Annual Dividend Distribution¹	\$0.5174
Distributions	25th day of each month commencing on 7.25.2022, if any

TICKETING INFORMATION - CUSIPs

Cash	40177J309
Reinvest	40177J317
Fee/Cash	40177J325
Fee/Reinvest	40177J333
Ticker	CRBDYX

¹The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. **Due to the negative economic impact across many industries caused by the recent COVID-19 outbreak, certain issuers of the securities included in the Trust may elect to reduce the amount of, or cancel entirely, dividends and/or distributions paid in the future. As a result, the HADD figure will likely be higher, and in some cases significantly higher, than the actual distribution rate achieved by the Trust.** The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

Avoid Value Traps with a Multi-Cap Portfolio Focused on Quality

Value investors attempt to seek stocks of companies whose prices may be undervalued based on fundamentals and long-term growth potential, which may create the perception that these companies offer opportunity for positive price movement. However, in certain cases these discounted stocks are "value traps." In other words, these stocks are cheap for a reason and may have difficulty rebounding. To help provide investors access to high dividend, quality-focused value stocks, Guggenheim created the **Dow 50 Value Dividend Portfolio**.

By screening out companies with the highest volatility, Guggenheim seeks to avoid over-leveraged companies or those with economic sensitivity that could make them vulnerable in downturns. This portfolio consists of 50 value-focused stocks that Guggenheim believes may provide the highest dividend yield, lowest volatility, and the highest potential for sustainable price appreciation over the life of the trust. Stocks are weighted based on the company's indicated dividend yield,² seeking to avoid portfolio domination by a few large stocks.

TOP TEN HOLDINGS BY INDICATIVE DIVIDEND YIELD²

Holdings as of 6.16.2022 and dividend yields as of 5.31.2022 and subject to change.

Company Name	Indicated Dividend Yield ²
 Annaly Capital Management Inc. (NLY)	13.31%
 Pioneer Natural Resources Co (PXD)	10.62%
 New Residential Investment (NRZ)	8.85%
 Antero Midstream Corp (AM)	8.29%
 Medical Properties Trust Inc (MPW)	6.24%
 SI Green Realty Corp (SLG)	6.04%
 Oneok Inc (OKE)	5.68%
 Kinder Morgan Inc. (KMI)	5.64%
 Western Union Co (WU)	5.18%
 Hanesbrands Inc (HBI)	5.05%

MARKET INDICES AND DIVIDEND YIELDS

Company name	Indicated Dividend Yield ²
Dow Jones Industrial Average [®]	2.05%
S&P 500 [®] Index	1.56%

²Source: Bloomberg, S&P Dow Jones Indices, 5.31.2022. Indicated dividend yield is the most recently announced net dividend, annualized based on the dividend frequency, then divided by the current market price.

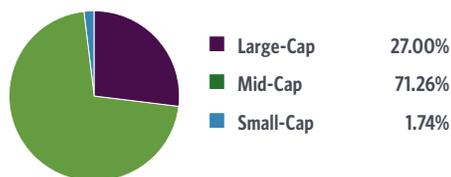
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Portfolio Allocation

Breakdown and weightings are as of 6.16.2022 and subject to change.

CAPITALIZATION BREAKDOWN



SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C ³	\$0.135	1.35%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.185	1.85%
Fee/Wrap Accounts ⁴		
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

³The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing October 2022 and ending December 2022 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

⁴For unit prices other than \$10, percentage of the C&D fee will vary.

The Dow 50 Value Dividend Portfolio, Series 49 is a Unit Investment Trust.

INDEX DEFINITIONS: The S&P 500® Index is a capitalization-weighted index of 500 stocks. The index is designed to measure performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries. The Dow Jones Industrial Average® (DJIA) Index is a price-weighted index of 30 stocks compiled by Dow Jones & Company.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these:

- Securities prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors. Changes in legal, political, regulatory, tax and economic conditions may cause fluctuations in markets and securities prices, which could negatively impact the value of the Trust. Events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies may adversely affect the economy, various markets and issuers. Recently, the outbreak of a novel and highly contagious form of coronavirus ("COVID-19") has adversely impacted global commercial activity and contributed to significant volatility in certain markets. Many governments and businesses have instituted quarantines and closures, which has resulted in significant disruption in manufacturing,

PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 6.16.2022 and subject to change.

Symbol	Company Name	Symbol	Company Name
Common Stocks (83.69%)			
Communication Services (4.19%)			
T	AT&T, Inc.	MRK	Merck & Company, Inc.
OMC	Omnicom Group, Inc.	PFE	Pfizer, Inc.
Consumer Discretionary (2.42%)			
HBI	Hanesbrands, Inc.	Industrials (4.24%)	
Consumer Staples (6.13%)			
CPB	Campbell Soup Company	MMM	3M Company
CAG	Conagra Brands, Inc.	CMI	Cummins, Inc.
K	Kellogg Company	SNA	Snap-on, Inc.
REYN	Reynolds Consumer Products, Inc.	Information Technology (12.19%)	
Energy (16.69%)			
AM	Antero Midstream Corporation	CSCO	Cisco Systems, Inc.
XOM	Exxon Mobil Corporation	GLW	Corning, Inc.
KMI	Kinder Morgan, Inc.	HPE	Hewlett Packard Enterprise Company
OKE	ONEOK, Inc.	INTC	Intel Corporation
PSX	Phillips 66	IBM	International Business Machines Corporation
PXD	Pioneer Natural Resources Company	STX	Seagate Technology Holdings PLC
Financials (16.05%)			
C	Citigroup, Inc.	WU	The Western Union Company
CFG	Citizens Financial Group, Inc.	Materials (7.21%)	
CNA	CNA Financial Corporation	DOW	Dow, Inc.
FNF	Fidelity National Financial, Inc.	IP	International Paper Company
JEF	Jefferies Financial Group, Inc.	LYB	LyondellBasell Industries NV
MET	MetLife, Inc.	PKG	Packaging Corporation of America
PRU	Prudential Financial, Inc.	Utilities (6.45%)	
RDN	Radian Group, Inc.	FE	FirstEnergy Corporation
UNM	Unum Group	NRG	NRG Energy, Inc.
Health Care (8.12%)			
ABBV	AbbVie, Inc.	OGI	OGI Energy Corporation
AMGN	Amgen, Inc.	UGI	UGI Corporation
GILD	Gilead Sciences, Inc.	Real Estate Investment Trusts (16.31%)	
		Financials (8.05%)	
		NLY	Annaly Capital Management, Inc.
		NRZ	New Residential Investment Corporation
		Real Estate (8.26%)	
		AIRC	Apartment Income REIT Corporation
		MPW	Medical Properties Trust, Inc.
		SLG	SL Green Realty Corporation

supply chains, consumer demand and economic activity. The potential impacts are increasingly uncertain, difficult to assess and impossible to predict, and may result in significant losses. Any adverse event could materially and negatively impact the value and performance of trust and the Trust's ability to achieve its investment objectives. • The Trust invests significantly in the financial sector. The factors that impact the financial sector will likely have a greater effect on this Trust than on a more broadly diversified trust. The profitability of companies in the financial sector is largely dependent upon the availability and cost of capital which may fluctuate significantly in response to changes in interest rates and general economic developments. Financial sector companies are subject to the adverse effects of economic recession, decreases in the availability of capital, volatile interest rates, portfolio concentrations in geographic markets and in commercial and residential real estate loans, and competition from new entrants in their fields of business. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust and there is no guarantee that the issuers of the securities will declare dividends in the future and, if declared, whether they will remain at current levels or increase over time. • Securities selected according to this strategy may not perform as intended. The Trust is exposed to additional risk due to its policy of investing in accordance with an investment strategy. Although the Trust's investment strategy is designed to achieve the Trust's investment objective, the strategy may not prove to be successful. The investment decisions, including the use of the Santa Monica Quantitative (SMQ) Alpha Score, may not produce the intended results and there is no guarantee that the investment objective will be achieved. • The Trust invests in securities issued by small- and mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-cap companies. • The Trust invests in REITs, which may concentrate their investments in specific geographic areas or in specific property types. The value of the REITs and other real estate securities and the ability of such securities to distribute income may be adversely affected by several factors, including: rising interest rates; changes in the global and local economic climate and real estate conditions; perceptions of prospective tenants of the safety, convenience and attractiveness of the properties; and

other factors beyond the control of the issuer of the security. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

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