

# US SMID High Dividend Portfolio, Series 36

## Investment Objective

The US SMID High Dividend Portfolio, Series 36 (Trust) seeks to provide dividend income.

## Key Considerations

- **Domestic Focus:** As most of their revenue is derived locally, small- and mid-cap stocks are less exposed to global risk compared to their large-cap counterparts.
- **High Dividend Strategy:** Guggenheim believes that dividends are often a good indicator of a corporation's financial condition and may signal management's belief in a profitable future. The Trust's historical annual dividend distribution is \$0.4807<sup>2</sup>, as of 4.17.2020.
- **Growth Opportunities:** Small- and mid-capitalization companies have outperformed their large-capitalization peers over the past 20 years.<sup>1</sup>

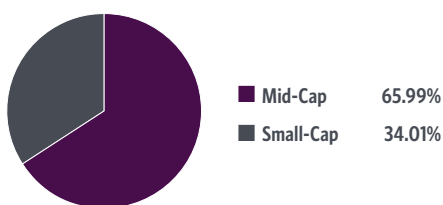
<sup>1</sup> Source: Bloomberg, 3.31.2020.

**Past performance is not a guarantee of future results.** There is no guarantee that the trends and projections noted above will continue or come to fruition and they are subject to change.

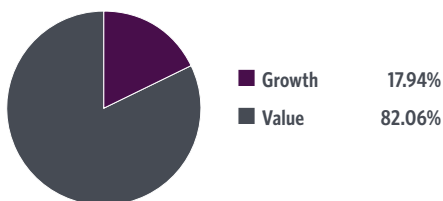
## Portfolio Allocation

Breakdown and weightings are as of 4.17.2020 and subject to change.

### CAPITALIZATION BREAKDOWN



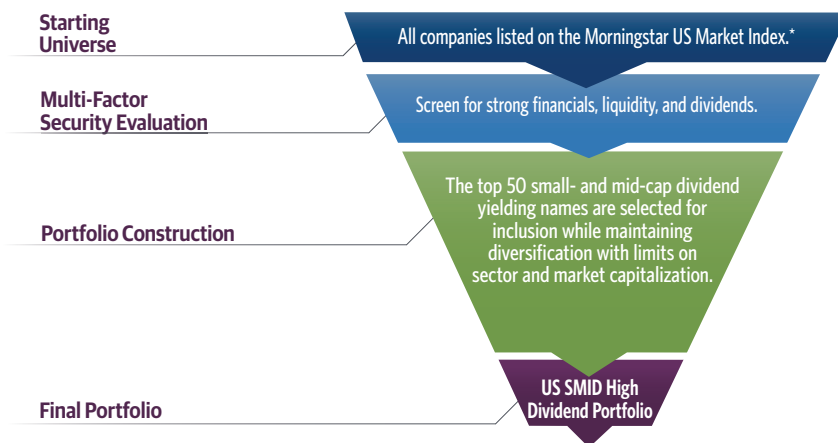
### STYLE BREAKDOWN



## Small- and Mid-Cap Focus on High Dividends

In recognition of the important role that dividends can play in an investor's overall portfolio, Guggenheim Funds Distributors, LLC created the US SMID High Dividend Portfolio. The Trust seeks to provide exposure to high dividend yielding U.S.-listed small- and mid-capitalization stocks that are diversified across sectors and equal-weighted by company as of the date of deposit.

## Security Selection



\*Please see next page for Index definition. Read the Trust's prospectus for additional details regarding the security selection.

## PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 4.17.2020 and subject to change.

Symbol	Company Name	Symbol	Company Name
<b>Common Stocks (90.05%)</b>		MSM	MSC Industrial Direct Company, Inc.
<b>Communication Services (8.00%)</b>		NVT	nVent Electric PLC
CCOI	Cogent Communications Holdings, Inc.	SNA	Snap-on, Inc.
JW/A	John Wiley & Sons, Inc.	TRN	Trinity Industries, Inc.
TDS	Telephone & Data Systems, Inc.	TRTN	Triton International Limited
IPG	The Interpublic Group of Companies, Inc.	WSO	Watsco, Inc.
<b>Consumer Discretionary (10.10%)</b>		<b>Information Technology (2.01%)</b>	
DAN	Dana, Inc.	JNPR	Juniper Networks, Inc.
LEG	Leggett & Platt, Inc.	<b>Materials (11.94%)</b>	
PII	Polaris, Inc.	CBT	Cabot Corporation
WHR	Whirlpool Corporation	UFS	Domtar Corporation
WH	Wyndham Hotels & Resorts, Inc.	GEF	Greif, Inc.
<b>Consumer Staples (5.94%)</b>		HUN	Huntsman Corporation
FLO	Flowers Foods, Inc.	POL	PolyOne Corporation
INGR	Ingredion, Inc.	STLD	Steel Dynamics, Inc.
VGR	Vector Group Limited	<b>Real Estate (1.99%)</b>	
<b>Financials (16.09%)</b>		KW	Kennedy-Wilson Holdings, Inc.
FHI	Federated Hermes, Inc.	<b>Utilities (12.11%)</b>	
FHB	First Hawaiian, Inc.	ALE	ALLETE, Inc.
JHG	Janus Henderson Group PLC	AVA	Avista Corporation
MCY	Mercury General Corporation	NFG	National Fuel Gas Company
OMF	OneMain Holdings, Inc.	NWE	NorthWestern Corporation
PPBI	Pacific Premier Bancorp, Inc.	NRG	NRG Energy, Inc.
UMPQ	Umpqua Holdings Corporation	OGE	OGE Energy Corporation
VLY	Valley National Bancorp	<b>Real Estate Investment Trusts (9.95%)</b>	
<b>Health Care (2.01%)</b>		<b>Real Estate (9.95%)</b>	
PDCO	Patterson Companies, Inc.	ACC	American Campus Communities, Inc.
<b>Industrials (19.86%)</b>		BDN	Brandywine Realty Trust
CR	Crane Company	IRM	Iron Mountain, Inc.
EAF	GrafTech International Limited	OHI	Omega Healthcare Investors, Inc.
HI	Hillenbrand, Inc.	GEO	The GEO Group, Inc.
HNI	HNI Corporation		

# US SMID High Dividend Portfolio, Series 36

## PORTFOLIO SUMMARY

<b>Inception Date</b>	4.20.2020
<b>Termination Date</b>	7.20.2021
<b>Initial Offer Price</b>	\$10.00
<b>Number of Issues</b>	50
<b>Historical Annual Dividend Distribution<sup>2</sup></b>	\$0.4807
<b>Distributions</b>	25th day of each month commencing on 5.25.2020, if any

<sup>2</sup>The Historical Annual Dividend Distribution (HADD) is as of 4.17.2020 and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

## SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
<b>Deferred S/C<sup>3</sup></b>	\$0.135	1.35%
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.185	1.85%

## Fee/Wrap Accounts<sup>4</sup>

<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.050	0.50%

## TICKETING INFORMATION

<b>CUSIP (cash payment)</b>	40175Y746
<b>CUSIP (reinvestment accounts)</b>	40175Y753
<b>CUSIP (fee-cash)</b>	40175Y761
<b>CUSIP (fee-reinvest)</b>	40175Y779
<b>Ticker</b>	CSMHXX

<sup>3</sup>The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing August 2020 and ending October 2020 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

<sup>4</sup>For unit prices other than \$10, percentage of the C&D fee will vary.

The US SMID High Dividend Portfolio, Series 36 is a Unit Investment Trust.

**INDEX DEFINITION:** The Morningstar U.S. Market Index is a diversified broad market index that targets 97% market capitalization coverage of the investable universe.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market value fluctuates in response to various factors. These can include stock market movements, purchases or sales of securities by the Trust, government policies, litigation, and changes in interest rates, inflation, the financial condition of the securities' issuer or even perceptions of the issuer. Changes in legal, political, regulatory, tax and economic conditions may cause fluctuations in markets and securities prices, which could negatively impact the value of the Trust. Additionally, event such war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies may adversely affect the economy, various markets and issuers. Recently, the outbreak of a novel and highly contagious form of coronavirus ("COVID-19") has adversely

impacted global commercial activity and contributed to significant volatility in certain markets. Many governments and businesses have instituted quarantines and closures, which has resulted in significant disruption in manufacturing, supply chains, consumer demand and economic activity. The potential impacts are increasingly uncertain, difficult to assess and impossible to predict, and may result in significant losses. Any adverse event could materially and negatively impact the value and performance of trust and the Trust's ability to achieve its investment objectives. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Trust invests in securities issued by small- and mid-cap companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating

expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).**

Guggenheim Funds Distributors, LLC

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