

# UBS Opportunistic Equity Income: 2019-2, Series 17

## Investment Objective

The UBS Opportunistic Equity Income: 2019-2, Series 17 (Trust) seeks to provide dividend income with the secondary objective of long-term capital appreciation.

## Key Considerations

- **Research Driven:** The "Opportunistic Equity Income" list is the result of extensive research by UBS, which relies on a bottom-up stock-picking approach to identify high conviction opportunistic equity income ideas.
- **Unique Total Return Approach:** In addition to identifying historically consistent dividend-paying stocks, the portfolio seeks out those companies with a "stock-specific catalyst"—those companies with potential special situations or changing internal dynamics that have the potential for price appreciation and total return.
- **Portfolio Enhancer:** The Trust seeks to provide above-average dividend income as part of its overall total return strategy and may be used as part of an overall investment portfolio's core or as a complement to traditional dividend strategies.

Past performance does not guarantee future results.



## Opportunistic Income: The Potential for Income and Enhanced Total Return

The UBS "Opportunistic Equity Income" list seeks to identify stocks that can potentially deliver "an opportunistic yield." Using a two-pronged approach, UBS looks for historically consistent dividend-paying stocks that may also have the potential to benefit from "stock-specific catalysts." These are companies identified as having potential self-help stories, special situations or changing internal dynamics that indicate that the company is undergoing a shift and may have levers to pull to "control their own destiny." UBS' bottom-up stock-picking approach focuses on the group's highest conviction equity income ideas.

Guggenheim provides convenient access to the popular UBS "Opportunistic Equity Income" list in a Unit Investment Trust (UIT). This Trust seeks to provide above-average dividend income with a focus on total return.

## Multi-Factor Security Selection

In constructing the Trust's portfolio, the securities were selected based on the following criteria:

**Investment Universe:** Begin with all dividend-paying companies traded in the United States.

**Multi-Factor Security Evaluation:** The universe of securities is reduced by applying the following quantitative criteria:

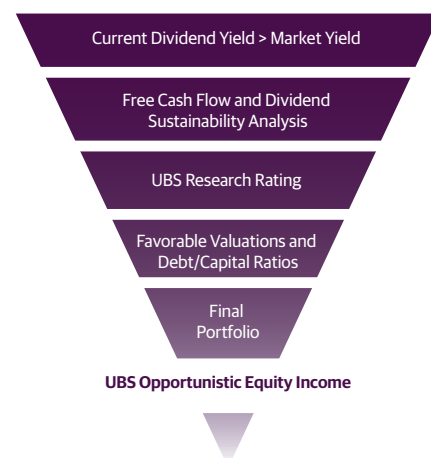
- Total market capitalization greater than \$2.5 billion
- Current yields equal to or greater than the Russell 1000<sup>®</sup> Value Index market yield
- Available free cash flow\*
- Minimum rating of Neutral by UBS Research or Bellwether by UBS Chief Investment Office Wealth Management Research

**Portfolio Construction:** Companies are identified for inclusion in the portfolio based on but not limited to further qualitative analysis:

- Favorable valuations including but not limited to earnings per share
- Positive fundamentals, including, but not limited to: a history of stable operating margins, returns on equity and net debt (EBITDA)
- The selection process favors companies that may have stock specific catalysts

**Final Portfolio:** The portfolio will be dynamically weighted and not equal weighted meaning the security weightings will reflect the conviction of the selection team.

\* This criteria is waived for banks and companies in the utilities sector.



The UBS Opportunistic Equity Income: 2019-2, Series 17 is a Unit Investment Trust.

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved.

The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • The Trust invests significantly in the consumer products sector. The factors that impact the consumer products sector will likely have a greater effect on this Trust than on a more broadly diversified trust. General risks of companies in the consumer products sector include

cyclicality of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, product liability litigation and increased government regulation. A weak economy and its effect on consumer spending would adversely affect companies in the consumer products sector. • The Trust invests in ADRs and U.S.-listed foreign securities, which presents additional risk. Securities of foreign issuers present risks beyond those of domestic securities. Foreign risk is the risk that foreign securities will be more volatile than U.S. securities due to such factors as adverse economic, currency, political, social or regulatory developments in a country. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • Inflation may lead to

a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

(CONTINUED ON REVERSE)

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## PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 6.10.2019 and subject to change.

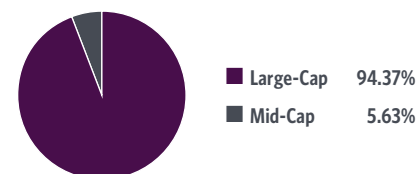
Symbol	Company Name
<b>Communication Services (4.32%)</b>	
T	AT&T, Inc.
<b>Consumer Discretionary (13.02%)</b>	
MCD	McDonald's Corporation
RCL	Royal Caribbean Cruises Limited
TGT	Target Corporation
VFC	VF Corporation
<b>Consumer Staples (9.92%)</b>	
MO	Altria Group, Inc.
CAG	Conagra Brands, Inc.
PG	Procter & Gamble Company
WMT	Walmart, Inc.
<b>Energy (5.49%)</b>	
RDS/B	Royal Dutch Shell PLC
TRGP	Targa Resources Corporation
<b>Financials (18.28%)</b>	
AXP	American Express Company
CME	CME Group, Inc.
JPM	JPMorgan Chase & Company
MS	Morgan Stanley
TRV	Travelers Cos, Inc.

Symbol	Company Name
<b>Health Care (15.51%)</b>	
ABBV	AbbVie, Inc.
BDX	Becton Dickinson and Company
GILD	Gilead Sciences, Inc.
MRK	Merck & Co, Inc.
NVS	Novartis AG
<b>Industrials (7.51%)</b>	
LMT	Lockheed Martin Corporation
UTX	United Technologies Corporation
<b>Information Technology (15.86%)</b>	
AVGO	Broadcom, Inc.
CSCO	Cisco Systems, Inc.
HPQ	HP, Inc.
INTC	Intel Corporation
MSFT	Microsoft Corporation
<b>Materials (4.25%)</b>	
DD	DuPont de Nemours, Inc.
LIN	Linde PLC
<b>Real Estate (5.84%)</b>	
CCI	Crown Castle International Corporation
PLD	Prologis, Inc.

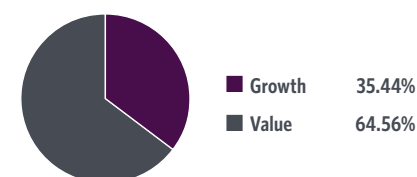
## PORTFOLIO ALLOCATION

Breakdown and weightings are as of 6.10.2019 and subject to change.

### CAPITALIZATION BREAKDOWN



### STYLE BREAKDOWN



## PORTFOLIO SUMMARY

<b>Inception Date</b>	6.11.2019
<b>Termination Date</b>	9.11.2020
<b>Initial Offer Price</b>	\$10.00
<b>Number of Issues</b>	32
<b>Historical Annual Dividend Distribution<sup>1</sup></b>	\$0.2727
<b>Distributions</b>	25th day of each month commencing on 6.25.2019, if any

## TICKETING INFORMATION

<b>CUSIP (cash payment)</b>	40174J781
<b>CUSIP (reinvestment accounts)</b>	40174J799
<b>CUSIP (fee-cash)</b>	40174J807
<b>CUSIP (fee-reinvest)</b>	40174J815
<b>Ticker</b>	CUBCQX

## SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
<b>Deferred S/C<sup>2</sup></b>	\$0.135	1.35%
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.185	1.85%
<b>Fee/Wrap Accounts<sup>3</sup></b>		
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.050	0.50%

<sup>1</sup>The Historical Annual Dividend Distribution (HADD) is as of 6.10.2019 and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. <sup>2</sup>The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing October 2019 and ending December 2019 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. <sup>3</sup>For unit prices other than \$10, percentage of the C&D fee will vary.

**DISCLAIMERS:** The Trust is not sponsored or endorsed by UBS and UBS makes no representation or warranty, express or implied, to the unit holders of the Trust or any member of the public regarding the advisability of investing in units of the Trust. UBS's only relationship to the Sponsor or the Trust is the licensing of certain trademarks and the development of the UBS Opportunistic Equity Income: 2019-2, which is determined and composed by UBS without regard to the Trust or its unit holders. UBS has no obligation or liability in connection with the investment decisions made by the Sponsor or Trust or in connection with administration of the Trust.

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*Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).*

Guggenheim Funds Distributors, LLC

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