

# US Capital Strength Portfolio, Series 18

## Investment Objective

The US Capital Strength Portfolio, Series 18 (Trust) seeks to provide total return through capital appreciation.

## Key Considerations

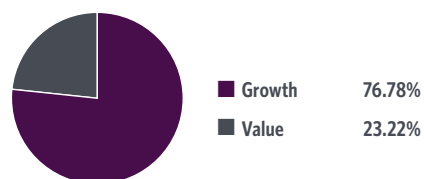
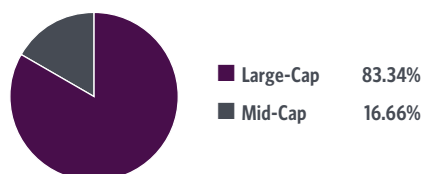
- **Hedge Volatility with Quality:** Guggenheim believes that high-quality stocks that have a track record of strong, consistent profitability offer the potential to demonstrate performance leadership in periods of rising market volatility.
- **Strength:** The Trust favors companies that employ less leverage than their peers while generating strong cash flow. To the potential benefit of investors, Guggenheim feels companies with high levels of cash may be in a good position to invest, acquire new companies, and buy back shares.
- **Competitive Advantage:** Companies chosen for the portfolio have demonstrated over several years higher returns on capital. Guggenheim believes this implies strong management and competitive advantages within their respective industries.

**Past performance does not guarantee future results.** There is no guarantee that these trends and projections will come to fruition and they are subject to change.

## Portfolio Allocation

Breakdown and weightings are as of 5.14.2019 and subject to change.

### CAPITALIZATION BREAKDOWN



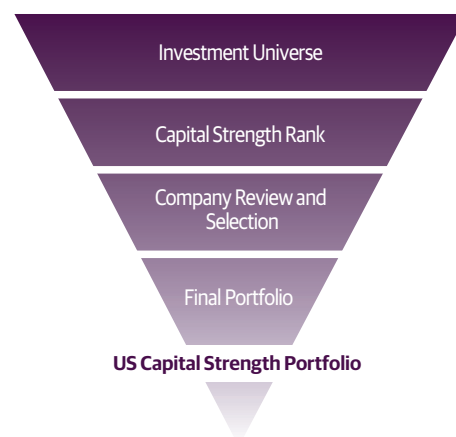
High-quality stocks are generally identified as shares of well-capitalized, highly profitable companies with minimal debt exposure. These companies are typically valued for their flexibility to use excess profits that may be distributed in the form of dividends to shareholders or invested in potential growth opportunities.

Guggenheim's US Capital Strength Portfolio was created to provide efficient exposure to companies believed to be well-capitalized and of high quality. The Trust utilizes a comprehensive methodology seeking to construct a diversified portfolio of attractively valued U.S. companies with strong balance sheets and consistently high profitability.

## Security Selection

The Trust's portfolio is constructed by Guggenheim Funds Distributors, LLC (the Sponsor) using the methodology outlined below:

- **Investment universe:** U.S. companies that trade on a major exchange.
- **Capital Strength Rank:** Review companies for historical return on equity and overall debt levels versus the overall market or industry peers.
- **Company Review and Selection:** Identify the largest 30% of companies and select companies from each sector that display attractive valuations, expected growth and risk outlook.
- **Final Portfolio:** A diversified portfolio with limits on sector and style concentrations.



## PORTFOLIO HOLDINGS

Holdings, breakdown, and weightings are as of 5.14.2019 and subject to change.

Symbol	Company Name	Symbol	Company Name
<b>Communication Services (3.35%)</b>		UNH	UnitedHealth Group, Inc.
FB	Facebook, Inc.	<b>Industrials (20.07%)</b>	
<b>Consumer Discretionary (17.31%)</b>		BA	Boeing Company
AMZN	Amazon.com, Inc.	CTAS	Cintas Corporation
BKNG	Booking Holdings, Inc.	DAL	Delta Air Lines, Inc.
GPS	Gap, Inc.	LMT	Lockheed Martin Corporation
LOW	Lowe's Companies, Inc.	UNP	Union Pacific Corporation
TJX	TJX Companies, Inc.	WM	Waste Management, Inc.
<b>Consumer Staples (6.58%)</b>		<b>Information Technology (19.82%)</b>	
LW	Lamb Weston Holdings, Inc.	AAPL	Apple, Inc.
MNST	Monster Beverage Corporation	AMAT	Applied Materials, Inc.
<b>Financials (13.17%)</b>		LRCX	Lam Research Corporation
AJG	Arthur J Gallagher & Company	MA	Mastercard, Inc.
PGR	Progressive Corporation	MSFT	Microsoft Corporation
SPGI	S&P Global, Inc.	V	Visa, Inc.
USB	US Bancorp	<b>Materials (3.26%)</b>	
<b>Health Care (13.17%)</b>		APD	Air Products & Chemicals, Inc.
GILD	Gilead Sciences, Inc.	<b>Real Estate (3.27%)</b>	
ILMN	Illumina, Inc.	AMT	American Tower Corporation
PFE	Pfizer, Inc.		

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## PORTFOLIO SUMMARY

<b>Inception Date</b>	5.15.2019
<b>Termination Date</b>	5.17.2021
<b>Initial Offer Price</b>	\$10.00
<b>Number of Issues</b>	30
<b>Historical Annual Dividend Distribution<sup>1</sup></b>	\$0.1378
<b>Distributions</b>	25th day of each month commencing on 6.25.2019, if any

<sup>1</sup> The Historical Annual Dividend Distribution (HADD) is as of 5.14.2019 and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

## SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
<b>Deferred S/C<sup>2</sup></b>	\$0.225	2.25%
<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.275	2.75%

## Fee/Wrap Accounts<sup>3</sup>

<b>Creation and Development (C&amp;D) Fee</b>	\$0.050	0.50%
<b>Total S/C</b>	\$0.050	0.50%

## TICKETING INFORMATION

<b>CUSIP (cash payment)</b>	40174H660
<b>CUSIP (reinvestment accounts)</b>	40174H678
<b>CUSIP (fee-cash)</b>	40174H686
<b>CUSIP (fee-reinvest)</b>	40174H694
<b>Ticker</b>	CUCARX

<sup>2</sup> The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing December 2019 and ending February 2020 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

<sup>3</sup> For unit prices other than \$10, percentage of the C&D fee will vary.

**The US Capital Strength Portfolio, Series 18 is a Unit Investment Trust.**

**RISK CONSIDERATIONS:** As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Trust invests significantly in the consumer products sector. The factors that impact the consumer products sector will likely have a greater effect on this Trust than on a more broadly diversified trust. General risks of companies in the consumer products sector include cyclicalities of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, product liability litigation and increased government regulation. A weak economy and its effect on consumer spending would adversely affect companies in the consumer products sector. • The Trust invests significantly in the industrials sector. The factors that impact the industrials sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Adverse developments in this sector may

significantly affect the value of your units. Companies involved in the industrials sector must contend with the state of the economy, intense competitors, domestic and international politics, excess capacity and spending trends. • The Trust invests in securities issued by mid-capitalization companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

This material is not intended as a recommendation or as investment advice of any kind, including in connection with rollovers, transfers, and distributions. Such material is not provided in a fiduciary capacity, may not be relied upon for or in connection with the making of investment decisions, and does not constitute a solicitation of an offer to buy or sell securities. All content has been provided for informational or educational purposes only and is not intended to be and should not be construed as legal or tax advice and/or a legal opinion. Always consult a financial, tax and/or legal professional regarding your specific situation.

**Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](http://GuggenheimInvestments.com).**

Guggenheim Funds Distributors, LLC

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5/2019 UIT-FCT-UCAP-018 #38626