

US Capital Strength Portfolio, Series 19

Investment Objective

The US Capital Strength Portfolio, Series 19 (Trust) seeks to provide total return through capital appreciation.

Key Considerations

- **Hedge Volatility with Quality:** Guggenheim believes that high-quality stocks that have a track record of strong, consistent profitability offer the potential to demonstrate performance leadership in periods of rising market volatility.
- **Strength:** The Trust favors companies that employ less leverage than their peers while generating strong cash flow. To the potential benefit of investors, Guggenheim feels companies with high levels of cash may be in a good position to invest, acquire new companies, and buy back shares.
- **Competitive Advantage:** Companies chosen for the portfolio have demonstrated over several years higher returns on capital. Guggenheim believes this implies strong management and competitive advantages within their respective industries.

Past performance does not guarantee future results. There is no guarantee that these trends and projections will come to fruition and they are subject to change.

Value and Quality for U.S. Growth Opportunities

High-quality stocks are generally identified as shares of well-capitalized, highly profitable companies with minimal debt exposure. These companies are typically valued for their flexibility to use excess profits that may be distributed in the form of dividends to shareholders or invested in potential growth opportunities.

Guggenheim's US Capital Strength Portfolio was created to provide efficient exposure to companies believed to be well-capitalized and of high quality. The Trust utilizes a comprehensive methodology seeking to construct a diversified portfolio of attractively valued U.S. companies with strong balance sheets and consistently high profitability.

Security Selection

Starting Universe

Begin with all stocks listed on a major U.S. exchange.

Rank on Capital Strength

Review companies for historical return on equity and overall debt levels versus the overall market or industry peers.

Company Review and Selection

Identify the largest 30% of companies and select companies from each sector that display attractive valuations, expected growth and risk outlook.

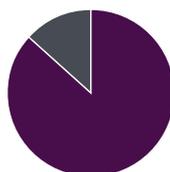
Final Portfolio

US Capital Strength Portfolio

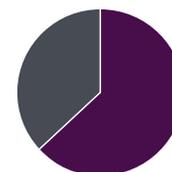
Portfolio Allocation

Breakdown and weightings are as of 11.14.2019 and subject to change.

CAPITALIZATION BREAKDOWN



■ Large-Cap 86.82%
■ Mid-Cap 13.18%



■ Growth 63.33%
■ Value 36.67%

Portfolio Holdings

Holdings, breakdown, and weightings are as of 11.14.2019 and subject to change.

COMPANY DESCRIPTION

COMMUNICATION SERVICES (6.68%)	
	CMCSA provides media and television broadcasting services. It offers video streaming, television programming, high-speed Internet, cable television, and communication services to customers worldwide.
	FB operates a social networking website that allows people to communicate with their family, friends, and coworkers. FB develops technologies that facilitate the sharing of information, photographs, website links, and videos.
CONSUMER DISCRETIONARY (16.67%)	
	LOW is a home improvement retailer that distributes building materials and supplies through stores in the United States. It offers a complete line of products and services for home decorating, maintenance, repair, remodeling, and property maintenance.
	MCD franchises and operates fast-food restaurants in the global restaurant industry, serving a variety of value-priced menu products in countries around the world.
	RCL operates as a global cruise company operating a fleet of vessels in the cruise vacation industries. It operates through brands which primarily serve the contemporary, premium, and deluxe segments of the cruise vacation industry which also includes the budget and luxury segments.
	SBUX retails, roasts, and provides its own brand of specialty coffee, operating retail locations worldwide and sells whole bean coffees through its sales group, direct response business, supermarkets, and on the world wide web.
	YUM owns and franchises quick-service restaurants worldwide. It develops, operates, franchises, and licenses a worldwide system of restaurants which prepare, package, and sell a menu of food items.
CONSUMER STAPLES (6.60%)	
	CLX produces and markets non-durable consumer products sold primarily through grocery and other retail stores, worldwide. Its principal products include household cleaning and bleach products, charcoal, cat litter, automotive care products, dressings, and trash bags.
	PEP operates worldwide beverage, snack, and food businesses. It manufactures or uses contract manufacturers, markets, and sells a variety of grain-based snacks, carbonated and non-carbonated beverages, and foods.
FINANCIALS (10.11%)	
	AON is comprised of risk and insurance brokerage consulting, with services include helping manage risk for clients, negotiating and placing insurance risk with other carriers, and advising clients related to health and benefits, retirement, compensation, strategic human capital, and human resource outsourcing.
	PGR is an insurance holding company, which through its subsidiaries, provide personal and commercial automobile insurance and other specialty property-casualty insurance and related services throughout the United States.
	USB is a diversified financial services company that provides lending and depository services, cash management, foreign exchange and trust and investment management services. It provides credit card services, mortgage banking, insurance, brokerage, and leasing, operating in the Midwest and Western United States.
HEALTH CARE (10.13%)	
	PFE operates as a pharmaceutical company, which offers medicines, vaccines, medical devices, and consumer healthcare products for oncology, inflammation, cardiovascular, and other therapeutic areas worldwide.
	REGN is a biopharmaceutical company that discovers, develops, and commercializes pharmaceutical products for the treatment of serious medical conditions.
	UNH owns and manages organized health systems in the United States and internationally. UNH provides employers product and resources to plan and administer employee benefit programs. UNH also serves the health needs of older Americans, provides specialized care services, and provides health care information and research to providers and payers.

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INDUSTRIALS (23.21%)

CTAS designs, manufactures, and implements corporate identity uniform programs, and also provides entrance mats, restroom supplies, promotional products, document management, fire protection, and first aid and safety services.



DAL provides scheduled air transportation for passengers, freight, and mail over a network of routes. Offering flight status information, bookings, baggage handling, and other related services, DAL serves customers worldwide.



LMT is a global security company that primarily researches, designs, develops, manufactures, and integrates advanced technology products and services. Its businesses span space, telecommunications, electronics, information and services, aeronautics, energy, and systems integration.



MAS manufactures and sells home improvement and building products. Its products include faucets, kitchen and bath cabinets, architectural coatings, and builders hardware products. MAS sells its products through mass merchandisers, home centers, hardware stores, and other wholesale and retail outlets to consumers and contractors.



RTN is a technology company specializing in defense, homeland security, and other government markets throughout the world. It provides electronics, mission systems integration, and other capabilities in the areas of sensing, effects, and command, control, communications and intelligence systems, as well as mission support services.



UNP is a rail transportation company and hauls a variety of goods, including agricultural, automotive, and chemical products. UNP offers long-haul routes from all major West Coast and Gulf Coast ports to eastern gateways as well as connects with Canada's rail systems and serves the major gateways to Mexico.



WM provides waste management services including collection, transfer, recycling, resource recovery, and disposal services, and operates waste-to-energy facilities. WM serves municipal, commercial, industrial, and residential customers throughout North America.

INFORMATION TECHNOLOGY (16.72%)

ADBE develops, markets, and supports computer software products and technologies. Its products allow users to express and use information across all print and electronic media. ADBE offers a line of application software products, type products, and content for creating, distributing, and managing information.



AAPL designs, manufactures, and markets personal computers and related personal computing and mobile communication devices along with a variety of related software, services, peripherals, and networking solutions. AAPL sells its products worldwide through its online stores, its retail stores, its direct sales force, third-party wholesalers, and resellers.



INTC designs, manufactures, and sells computer components and related products. Its major products include microprocessors, chipsets, embedded processors and microcontrollers, flash memory, graphic, network and communication, systems management software, conferencing, and digital imaging products.



MA provides financial transaction processing services for credit and debit cards, electronic cash, automated teller machines, and travelers checks worldwide.



MSFT develops, manufactures, licenses, sells, and supports software products. It offers operating system software, server application software, business and consumer applications software, software development tools, and Internet and intranet software. MSFT also develops video game consoles and digital music entertainment devices.

MATERIALS (6.49%)

APD produces industrial atmospheric and specialty gases and performance materials and equipment. Its products include oxygen, nitrogen, argon, helium, specialty surfactants and amines, polyurethane, epoxy curatives, and resins. APD's products are used in the beverage, health, and semiconductors fields.



SHW manufactures, distributes, and sells paints, coatings, and relative products primarily in North and South America, Caribbean region, Europe, and Asia. SHW sells products to professional, industrial, commercial and retail customers.

REAL ESTATE (3.39%)

AMT is a real estate investment trust that owns, operates, and develops wireless communications and broadcast towers in the United States. It leases antennae sites on multi-tenant towers for a diverse range of wireless communications industries, including personal communications services, paging, and cellular.

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PORTFOLIO SUMMARY

Inception Date	11.15.2019
Termination Date	11.15.2021
Initial Offer Price	\$10.00
Number of Issues	30
Historical Annual Dividend Distribution¹	\$0.1443
Distributions	25th day of each month commencing on 12.25.2019, if any

¹ The Historical Annual Dividend Distribution (HADD) is as of 11.14.2019 and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

SALES CHARGES

Sales Charge (S/C) is based on a \$10 per unit offering price.

Standard Accounts	Amount Per Unit	Percentage of Public Offering Price
Deferred S/C²	\$0.225	2.25%
Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.275	2.75%

Fee/Wrap Accounts³

Creation and Development (C&D) Fee	\$0.050	0.50%
Total S/C	\$0.050	0.50%

TICKETING INFORMATION

CUSIP (cash payment)	40175D387
CUSIP (reinvestment accounts)	40175D395
CUSIP (fee-cash)	40175D403
CUSIP (fee-reinvest)	40175D411
Ticker	CUCASX

² The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing June 2020 and ending August 2020 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit.

³ For unit prices other than \$10, percentage of the C&D fee will vary.

The US Capital Strength Portfolio, Series 19 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. • Share prices or dividend rates on the securities in the Trust may decline during the life of the Trust. • The Trust invests significantly in the consumer products sector. The factors that impact the consumer products sector will likely have a greater effect on this Trust than on a more broadly diversified trust. General risks of companies in the consumer products sector include cyclicalities of revenues and earnings, economic recession, currency fluctuations, changing consumer tastes, extensive competition, product liability litigation and increased government regulation. A weak economy and its effect on consumer spending would adversely affect companies in the consumer products sector. • The Trust invests significantly in the industrials sector. The factors that impact the industrials sector will likely have a greater effect on this Trust than on a more broadly diversified trust. Adverse developments in this sector may

significantly affect the value of your units. Companies involved in the industrials sector must contend with the state of the economy, intense competitors, domestic and international politics, excess capacity and spending trends. • The Trust invests in securities issued by mid-capitalization companies, which may have limited product lines, markets or financial resources and may be more vulnerable to adverse general market or economic developments. These securities customarily involve more investment risk than securities of large-capitalization companies. • Inflation may lead to a decrease in the value of assets or income from investments. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

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