



US Capital Strength Portfolio, Series 30

Investment Objective

The US Capital Strength Portfolio, Series 30 (Trust) seeks to provide total return through capital appreciation.

Key Considerations

- **Hedge Volatility with Quality:** Guggenheim believes that high-quality stocks that have a track record of strong, consistent profitability offer the potential to demonstrate performance leadership in periods of rising market volatility.
- **Strength:** The Trust favors companies that employ less leverage than their peers while generating strong cash flow. To the potential benefit of investors, Guggenheim feels companies with high levels of cash may be in a good position to invest, acquire new companies, and buy back shares.
- **Competitive Advantage:** Companies chosen for the portfolio have demonstrated over several years higher returns on capital. Guggenheim believes this implies strong management and competitive advantages within their respective industries.

Past performance does not guarantee future results. There is no guarantee that these trends and projections will come to fruition and they are subject to change.

SECTOR WEIGHTINGS

| | |
|------------------------|----------------|
| Industrials | 23.40% |
| Information Technology | 16.85% |
| Consumer Discretionary | 16.77% |
| Consumer Staples | 9.99% |
| Health Care | 9.99% |
| Financials | 9.91% |
| Energy | 3.34% |
| Real Estate | 3.31% |
| Communication Services | 3.23% |
| Materials | 3.21% |
| Total | 100.00% |

Value and Quality for U.S. Growth Opportunities

High-quality stocks are generally identified as shares of well-capitalized, highly profitable companies with minimal debt exposure. These companies are typically valued for their flexibility to use excess profits that may be distributed in the form of dividends to shareholders or invested in potential growth opportunities.

Guggenheim's US Capital Strength Portfolio was created to provide efficient exposure to companies believed to be well-capitalized and of high quality. The Trust utilizes a comprehensive methodology seeking to construct a diversified portfolio of attractively valued U.S. companies with strong balance sheets and consistently high profitability.

Security Selection

Starting Universe

Begin with all stocks listed on a major U.S. exchange.

Rank on Capital Strength

Review companies for historical return on equity and overall debt levels versus the overall market or industry peers.

Company Review and Selection

Identify the largest 30% of companies and select companies from each sector that display attractive valuations, expected growth and risk outlook.

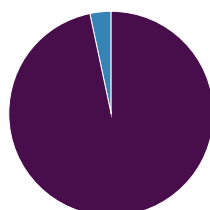
Final Portfolio

US Capital Strength Portfolio

Portfolio Allocation

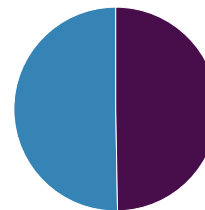
Breakdown and weightings are as of 5.16.2025 and subject to change.

CAPITALIZATION BREAKDOWN



■ Large-Cap 96.70%
■ Mid-Cap 3.30%

STYLE BREAKDOWN



■ Growth 49.81%
■ Value 50.19%

Holdings and Sector Weightings

Holdings, breakdown, and weightings are as of 5.16.2025 and subject to change.

COMPANY DESCRIPTION

Communication Services (3.23%)



META operates as a social technology company, and builds applications and technologies that help people connect, find communities, and grow businesses. It is also involved in advertisements, augmented, and virtual reality.

Consumer Discretionary (16.77%)



BKNG operates as an online travel company and offers a platform that allows to make travel reservations, as well as accommodation reservations, rentals cars, airline tickets, and vacation packages. It serves customers worldwide.



LOW operates as a home improvement store and offers tools, appliances, building supplies, carpet, bathroom, and lighting products. It serves customers in the U.S.



MCD franchises and operates fast food chains. It offers various food products and soft drinks, and non alcoholic beverages. MCD serves customers worldwide.



ORLY retails and supplies automotive aftermarket parts, tools, supplies, equipment, and accessories. It sells its products to do-it-yourself customers, professional mechanics, and service technicians. ORLY operates stores throughout the United States.



TJX is an off-price apparel and home fashion retailer which operates off-price retail concepts and e-commerce sites in the U.S., Canada, and Europe that offer a wide range of brand name and designer merchandise.

Consumer Staples (9.99%)



KO manufactures, markets, and distributes soft drink concentrates and syrups. It also distributes and markets juice and juice-drink products. KO distributes its products to retailers and wholesalers worldwide.



MDLZ is a food and beverage company that manufactures and markets packaged food products, including snacks, beverages, cheese, convenient meals, and other packaged grocery products. It sells its products worldwide.



WMT operates discount stores, supercenters, and neighborhood markets which offers merchandise such as apparel, house wares, small appliances, electronics, musical instruments, books, home improvement, shoes, jewelry, toddler, games, household essentials, pets, pharmaceutical products, party supplies, and automotive tools. It serves customers worldwide.

Energy (3.34%)

XOM operates as an oil and natural gas production company. It provides exploration and production integrated fuels, lubricants, chemicals, and refined products for automotive, trucking, aviation, and shipping industry to reduce greenhouse gas emissions. XOM serves customers worldwide.

Financials (9.91%)



JPM provides global financial services and retail banking. It provides services such as investment banking, treasury and securities services, asset management, private banking, card member services, commercial banking, and home finance. It serves business enterprises, institutions, and individuals.



MA provides financial transaction processing services, which offers payment processing services for credit and debit cards, electronic cash, automated teller machines, and travelers checks. It serves customers worldwide.



V operates a retail electronic payments network and manages global financial services. It also offers global commerce through the transfer of value and information among financial institutions, merchants, consumers, businesses, and government entities.

Health Care (9.99%)



ABBV is a research-based biopharmaceutical company. It discovers and develops medicines and therapies that solve health issues across immunology, oncology, aesthetics, neuroscience, and eye care. It serves patients worldwide.



JNJ manufactures health care products and provides related services for the consumer, pharmaceutical, and medical devices and diagnostics markets. It sells products such as skin and hair care products, acetaminophen products, pharmaceuticals, diagnostic equipment, and surgical equipment in countries located around the world.

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Health Care (9.99%) continued



ZTS discovers, develops, manufactures, and commercializes animal health medicines and vaccines, with a focus on both livestock and companion animals. It markets its products in North America, Europe, Africa, Asia, Australia, and Latin America.

Industrials (23.40%)



DOV manufactures industrial products and manufacturing equipments. Its products include printing, identification, marking and coding systems, waste handling, industrial equipments, refrigeration systems, display cases, industrial pumps, fuel dispensers, nozzles, piping, and electronic tank gauge equipments. DOV serves customers worldwide.



ETN operates as a power management company. It offers actuators, clutches, brakes, and fluid connectors, industrial controls, sensors, motors, generators, pumps, valves, engine, and transmission systems. It serves industrial, vehicle, construction, commercial, and aerospace markets worldwide.



HON is a worldwide technology and manufacturing company that provides aerospace products and services, control, sensing and security technologies for commercial buildings, safety and productivity solutions, specialty chemicals, advanced materials, process technology for refining and petrochemicals, and energy efficient products and solutions.



NOC is a global security company that provides systems, products, and solutions in aerospace, electronics, information systems, and technical services. It serves government and commercial customers worldwide.



PH designs and manufactures diversified industrial and aerospace systems. It offers motion-control and fluid systems and components for industrial markets, as well as flight control, hydraulic, fluid conveyance, thermal-management, pneumatic, and lubrication systems and components for aerospace markets. It serves customers worldwide.



UNP is a rail transportation company. Its railroad hauls a variety of goods, including agricultural, automotive, and chemical products. UNP offers long-haul routes from all major West Coast and Gulf Coast ports to eastern gateways as well as connects with Canada's rail systems and serves the major gateways to Mexico.



WM provides waste management services including collection, transfer, recycling, resource recovery, and disposal services, as well as operates waste-to-energy facilities. It serves municipal, commercial, industrial, and residential customers throughout North America.

Information Technology (16.85%)



ADBE develops, markets, and supports computer software products and technologies. Its products allow users to express and use information across all print and electronic media. ADBE offers a line of application software products, type products, and content for creating, distributing, and managing information. ADBE serves customers worldwide.



AVGO designs, develops, and supplies semiconductor and infrastructure software solutions. It offers storage adapters, controllers, networking processors, motion control encoders, and optical sensors, as well as infrastructure and security software to modernize, optimize, and secure the complex hybrid environments. It serves customers worldwide.



AMAT develops, manufactures, markets, and services semiconductor wafer fabrication equipment and related spare parts for the worldwide semiconductor industry. Its customers include semiconductor wafer and integrated circuit manufacturers, flat panel liquid crystal displays, solar photovoltaic cells and modules and other electronic devices manufacturers.



MSFT develops, manufactures, licenses, sells, and supports software products. It offers operating system software, server application software, business and consumer applications software, software development tools, and Internet and intranet software. MSFT also develops video game consoles and digital music entertainment devices.



NVDA designs, develops, and markets three dimensional (3D) graphics processors and related software. It offers products that provides interactive 3D graphics to the mainstream personal computer market.

Materials (3.21%)



SHW manufactures, distributes, and sells paints, coatings, and related products. Its products are sold to professional, industrial, commercial, and retail customers primarily in North and South America. It also has operations in the Caribbean region, Europe, and Asia.

Real Estate (3.31%)



PSA operates as a real estate investment trust. It acquires, develops, owns, and manages self-storage facilities which leases self-storage spaces for personal and business use. PSA serves customers worldwide.

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US Capital Strength Portfolio, Series 30

PORTFOLIO SUMMARY

| | |
|--|--|
| Inception Date | 5.19.2025 |
| Termination Date | 5.19.2027 |
| Initial Offer Price | \$10.00 |
| Number of Issues | 30 |
| Historical Annual Dividend Distribution¹ | \$0.1240 |
| Distributions | 25th day of each month commencing on 6.25.2025, if any |

SALES CHARGES AND ESTIMATED EXPENSES

The sales charges (S/C) and estimated expenses are based on a \$10 per unit offering price.

| | Standard | Fee/Wrap ² |
|---|----------|-----------------------|
| Deferred S/C ³ | 2.25% | - |
| Creation and Development (C&D) Fee | 0.50% | 0.50% |
| Total S/C | 2.75% | 0.50% |
| Estimated Organization Expenses ⁴ | 0.08% | 0.08% |
| Estimated Annual Fund Operating Expenses ⁵ | 0.21% | 0.21% |

TICKETING INFORMATION - CUSIPS

| | |
|---------------------|-----------|
| Cash | 40178J464 |
| Reinvest | 40178J472 |
| Fee/Cash | 40178J480 |
| Fee/Reinvest | 40178J498 |
| Ticker | CUCAEX |

¹The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio. ²Fee/Wrap-based accounts will not be assessed the deferred sales charge for eligible purchases and must purchase units with a Fee-based CUSIP. For unit prices other than \$10, percentage of the C&D fee will vary. ³The deferred sales charge (DSC) is a fixed amount and will be deducted in monthly installments on the last business day commencing December 2025 and ending February 2026 or upon early redemption. For unit prices other than \$10, percentages of C&D fees, and DSCs will vary but in no event will the maximum sales charge (S/C) exceed the total S/C. Early redemption of units will still cause payment of the DSC. However, an initial sales charge, which is equal to the difference between the maximum S/C and the sum of any remaining deferred S/C charges and C&D, will be charged if the price paid for units exceeds \$10 per unit. ⁴Estimated Organization Expenses are assessed on a fixed dollar amount per unit basis, therefore, actual organization costs may be more or less than estimates. For additional information on organizational costs and potential caps, please see the prospectus. ⁵Trust operating expenses include fees for administration, bookkeeping, the trustee, sponsor, and evaluator. This expense also includes an estimated Trust operating expense based upon an estimated trust size. If the Trust does not reach or falls below the estimated size, the actual amount of the operating expenses may exceed the amount reflected. Please see "Fees and Expenses" in the Trusts prospectus for additional information.

The US Capital Strength Portfolio, Series 30 is a Unit Investment Trust.

RISK CONSIDERATIONS: As with all investments, you may lose some or all of your investment in the Trust. No assurance can be given that the Trust's investment objective will be achieved. The Trust also might not perform as well as you expect. This can happen for reasons such as these: • Securities prices can be volatile. The value of your investment may fall over time. Market values of the Trust's securities fluctuate in response to various factors affecting an issuer. Additionally, events such as war, terrorism, natural and environmental disasters and the spread of infectious illnesses or other public health emergencies are impossible to predict and may adversely affect the economy, various markets and issuers, which may negatively impact the performance of the Trust and the Trust's ability to achieve its investment objectives. • The Trust is concentrated in the consumer products sector. As a result, the factors that impact these sectors will likely have a greater effect on this Trust than on a more broadly diversified trust. • The Trust invests significantly in the industrials

sector. As a result, the factors that impact these sectors will likely have a greater effect on this Trust than on a more broadly diversified trust. • The Trust may be susceptible to potential risks through breaches in cybersecurity. • The Trust is subject to risks arising from various operational factors and their service providers. Although the Trust seeks to reduce operational risks through controls and procedures, there is no way to completely protect against such risks. **Please see the Trust prospectus for more complete risk information.**

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expenses and other information, which should be considered carefully before investing. Obtain a prospectus at [GuggenheimInvestments.com](https://www.guggenheiminvestments.com).

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